Appendix J Next Steps Action Planning Tool

SMART¹ Policy Goal Being Addressed: GOAL #15 – Board expectations drive One-Stop expectations

Current Level of Integration – Mid – Communication

Desired Level of Integration – Mid - Coordination

Strategies	Key Players	Expected Outcomes	Timeline	Questions and Assistance
What specific tactics will we	Who is responsible? Who	What will be the result of	What is the due date of each	Needed
use to address the goal?	else should be involved?	these strategies?	expected outcome?	
Create a WIB AD-HOC committee to identify WIB expectations.	WIB members, Operators, and all partners	Clear vision for AJC partners to follow for the year.	Begin Oct/Nov 2019	
AJC Partner Report at WIB meetings- Rotation	All AJC partners	Informed WIB about all services and projects through our system. Also, gets partners engaged to understand WIB purpose and functions of oversight to help guide the system.	Nov. 2019 through June 2020 and beyond.	
Revamp WIB orientations once the AD-HOC committee develops WIB expectations to ensure that both WIB and partner agencies are aware of identified expectations.	WIB Ad-Hoc committee and Staff to the Board.	Better understanding by all parties involved in AJC and WIOA oversight and implementation	Dec 2019 through June 2020	

¹ SMART goals are Specific, Measureable, Attainable, Realistic, and Timely.

SERVICE INTEGRATION SELF-ASS	Ver 2. 08.19.19		

Appendix J Next Steps Action Planning Tool

SMART¹ Policy Goal Being Addressed: GOAL #2 - Job Expectations communicated to Staff

Current Level of Integration – Mid- Communication

Desired Level of Integration – Mid-Collaboration

Strategies	Key Players	Expected Outcomes	Timeline	Questions and Assistance
What specific tactics will we	Who is responsible? Who	What will be the result of	What is the due date of each	Needed
use to address the goal?	else should be involved?	these strategies?	expected outcome?	
Create PowerPoint and/or				
video of each partner's cross	All required partner	Creates opportunity for all		
training session to provide to	leadership teams to develop	staff to be cross trained at all	Nov 2019 through June 2020	
any staff unable to attend or	script.	times.		
newly hired after cross				
training session. Develop				
required, clear topics and				
talking points including				
eligibility and how that				
partner fits into WIOA.				
	Core partner leadership to	Keeps both staff and	Nov 2019 through June 2020	
Meet quarterly with	guide discussions with the	leadership informed of		
operational/frontline staff	appropriate staff	trends, discuss changes, and		
from the resource room to		establish goals		
discuss their role and				
expectations. (Included on				
Page 20 of MOU)				
-				

¹ SMART goals are Specific, Measureable, Attainable, Realistic, and Timely.

Appendix J

Next Steps Action Planning Tool

SMART¹ Policy Goal Being Addressed: GOAL #4 – Communication occurs across One-Stop Partners

Current Level of Integration – Mid – Communication

Desired Level of Integration – High - Coordination

Strategies What specific tactics will we use to address the goal? Create online survey for all required partner staff to complete no less than annually; OSO will review results and present suggested action items for consideration and implementation.	Key Players Who is responsible? Who else should be involved? 1. Volunteer to draft initial survey. 2. Combination of frontline and admin staff from partner agencies to complete of survey.	Expected Outcomes What will be the result of these strategies? Creates process for feedback from staff and data and information can be used in the MOU process in early 2020.	Timeline What is the due date of each expected outcome? Feb. 2020	Questions and Assistance Needed
Add standing agenda item to all required partners' team meetings to request feedback for improvements; present all suggestions (no filtering) to OSO for consideration.	Leadership of all required partners.	Creates process for feedback.	January 2020	
Ensure the Resource Guide is discussed regularly to ensure that all information included	All partners and all staff	Ensure that all staff is informed and understand where to find important	Nov. 2019 through June 2020	

¹ SMART goals are Specific, Measureable, Attainable, Realistic, and Timely.

SERVICE INTEGRATION SELF-ASS	DESSIVIENT GOIDE			Ver 2. 06.19.19
is accurate and up-to date,		information about services		
but also keeps the guide at		and partner updates		
the forefront and keeps it				
relevant to remind all				
partners that this guide can				
be a valuable tool.				
	All partners and staff	Increase the visibility of team	Nov. 2019 through June 2020	
Add outline for any and all		activities and projects		
committees and teams (BST				
and WIB/Committees).				
Resource Guide is a living				
document and can be a				
valuable way to				
communicate with all				
partners				

Appendix J

Next Steps Action Planning Tool

SMART¹ Policy Goal Being Addressed: GOAL #8a – Services delivered by function: Business Services

Current Level of Integration – Low – Communication

Desired Level of Integration – Low - Collaboration

Strategies	Key Players	Expected Outcomes	Timeline	Questions and Assistance
What specific tactics will we	Who is responsible? Who	What will be the result of	What is the due date of each	Needed
use to address the goal?	else should be involved?	these strategies?	expected outcome?	
All partners providing business services designate staff who will have primary responsibility for business services and require active participation in Business Services Team (BST). Form should be developed to document assignment.	AJC partners with vested interest in Business Services	BST with comprehensive representation. Initial expectation is to have clear membership on the team with the goal to create a stronger, more cohesive team	Nov/Dec 2019 through June 2020	
Business Services Team (BST) will plan at least one business roundtable event.	BST representatives		June 2020	
Include the Business Services Team description in the LWIA 17 Resource Guide.	Keeper of the Resource Guide along with BST.	Allows for all interested parties to be knowledgeable of BST team activities	Nov/Dec 2019	
Develop a consistent script for all BST members to follow as they visit employers- potentially one for closings and one for ramping up	ALL BST members	A consistent message is being provided to all employers that are meeting with our partners.	Dec. 2019 through June 2020	

¹ SMART goals are Specific, Measureable, Attainable, Realistic, and Timely.

employment and training				
services.				
Utilize ILJOBLINK to assist in	IDES management staff to	Eliminate duplication and	Nov 2019 through Feb 2020	
tracking employer services	assist with AJC partner access	potential employer		
and outcomes. Use the	to ILJOBLINK.	confusion. Allows for BST		
follow-up option to ensure		members to "stack" services		
employers needs have been		to provide wrap around		
met.		services when identified.		