

### **EPIC Management Duties Include:**

### **Planning**

- 1. Check EPIC dashboard daily to see the number of participants scheduled for orientation that day.
- 2. Keep a running tally of the number of customers scheduled vs computer slots available.

# EPIC room set up on orientation days.

- 1. Turn on the laptops and open to <a href="http://ilepic.com">http://ilepic.com</a>.
- 2. Ensure Wi-Fi is working and fully charged.
- 3. Turn on projector or monitor.
- 4. Identify that supplies are in the training room.
  - a. If needed, order more from Commerce.
- 5. Turn off equipment, lock room, and secure "equipment" to supervisor.

# Managing and running EPIC orientation.

- 1. Hold a touch base meeting to discuss duties with DHS workers assigned to EPIC for the day.
- 2. Explain (or manage DHS workers tasked to this duty) SNAP Employment and Training Program (4538).
  - a. 4538 Identifies customers who have exemptions and assists in directing to the correct DHS worker.
- 3. Describe the difference between Job Placement Providers, Earn Fare, and The EPIC Program.
- 4. Play video presentations for customers about EPIC.
  - a. In between each break, answer questions pertaining to the EPIC program.
- 5. Manage workers as they identify who would like to continue with the EPIC process or have regular SNAP services.
- 6. Ensure customers are seen on the floor by a DHS worker.
- 7. Keep a count of all customers seen in the room and what they are doing. This information will be included in a report that will be due by the end of the day.
- 8. Handle all difficult customers and questions.
- 9. Log in to EPIC, track the dashboard to identify customers being registered.
- 10. Responsible for resetting passwords and facilitating emergency contacts that will occur during the session for all technical issues with Illinois workNet.
- 11. Identify dates for DHS worker to schedule return appointments as needed.

#### EPIC Eligibility Review/Intake Dashboard/Enrollment Dashboard

- 1. Responsible for checking all profiles and ensuring they have been updated appropriately by the DHS workers.
- 2. Review Intake and Enrollment dashboards each morning.
- 3. Check red and yellow sections of the EPIC dashboard to see if any cases need to be followed up on.
  - a. Intake dashboard allows the EPIC Manager to identify orientation numbers and online case record status.
  - b. If issues occur from dashboard and case records, the EPIC Manager should trouble shoot and correct immediately.
  - c. Follow-up with the case worker that is documented on the online case record and follow-up with them for corrections. (Daily process.)
- **4.** On the day following an orientation, check all case profiles for accuracy.



## **EPIC Randomization**

- 1. Manage or conduct the brief orientation for the "Consent to participate" process, if participants view the video as a group.
- 2. Assign customers to case workers for randomization.
- 3. Provide technical support during randomization as needed.
  - a. Show workers how to correct any errors made in EPIS, ensure all errors are corrected.
  - b. Contact Illinois workNet team or Mathematica as needed.
- 4. Check randomization cases for accuracy.
- 5. Complete the randomization report due at the end of the day.
- 6. If there are return appointments,
  - a. Manage or review possible exemptions of returning customers before beginning.
  - b. Pull up client information in EPIC for any customers who were rescheduled for that day.

# **EPIC CBO Provider Follow-up**

- 1. Review Intake and Enrollment dashboards each morning.
- 2. Is in constant contact with CBO's, Department of Commerce, and DHS Administrative Staff for EPIC.
- 3. Check his/her email regularly to review status of EPIC customers and respond accordingly; whether it is to the CBO or tasking to a DHS worker for follow-up.
- 4. Responsible for holding "Staffings" with the CBOs to maintain DHS compliance.

## **EPIC Meetings**

- 1. Responsible for attending the DHS EPIC regional meeting every Monday 2-3:00pm.
- 2. Responsible for attending two webinars a week sponsored by Commerce.
  - a. CBO T&A Webinar Wednesday 3-3:30pm.
  - b. EPIC Pilot Program Webinar Friday 10-10:45am.











