

Returning Residents

CEJA Reporting System Session 2 Part B May 13, 2025

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CEJA REPORTING SYSTEM OVERVIEW



REPORTING SYSTEM INTAKE

RETURNING RESIDENTS REPORTING SYSTEM GUIDE

Add Outreach Events, Partners, and Engagements

- 1. Go to the Partner Engagement and Management tab
- 2. Add Outreach and enter required fields
- 3. Add Partner and enter required fields
- 4. Add Engagement and enter required fields
- 5. Edit Engagement and add Contact Notes

Detailed Instructions: Partner Engagement and Management

Add Customers and Complete Prescreening

- 1. Go to Customer list and select Add Customer
- 2. Enter the customer information to create an Inquiry record and follow-up date. Identify customers who do not want to be contacted in the future.
- Complete Prescreening to identify eligible programs and connect the customer with a program that suits their needs
- 4. Transfer customers to other CEJA programs as needed.
- 5. If the customer does not have an existing Illinois workNet account, an account will be created

Detail Instructions: Add Customer, Add Customer - Returning Residents, Transfer Customers

Complete a CEJA Program Application

- 1. Enter additional demographic and contact information
- The system will determine eligibility. Enter the customer's interest in participating in the program.
- 3. Review the application summary

Detail Instructions: Complete CEJA Application, Complete Returning Resident Application

Complete Intake Assessments

- 1. Document in funds are provided to help the customer complete intake.
- 2. Complete the Career assessment
- 3. Complete Service Needs Assessment
- 4. Provide customer with information on how to access their career plan

Detail Instructions: Complete CEJA Intake, Returning Resident Intake











REPORTING SYSTEM ENTER SERVICE INFORMATION

Plan Overview 1. Review Assess	ment 2. Set Goals	3. Add Steps	/Services Updat	e Log				
LAN OVERVIEW						CA	ASE NOTES (3) 4	
Profile: Angus Hawkins							View/Print EP Form	
Email angushawkins@noemail.com	[®] Latest Custome	® Latest Customer Goals/Plan Agreement: (Status: <u>Unknown</u>)						
DOB 1/1/2000	Select plan status							
Last 4 SSN N/A						Sa	ve Status (Send Request)	
See All								
Update Profile								
Reset Password	ASSESSMENTS Career Cluster Inventory Not Complete Employment 101 - Pre Not Complete Employment 101 - Post Not Complete Employment 101 Not Started		DESIRED CAREER PATH Career Pathway Choice None Occupation 1 None			A	CCOMPLISHMENTS	
Send Message						Earned Credentials: 0 Completed Goals: 0		
Related Instructions			Occupation None	12		Completed Services: 0		
Creating a Career Plan Overview			Wage Goal (Per Hour) None					
Career Plan Rubric				See M	ore			
Services Cost Report								
Case Notes Tool	CAREER PLA	N						
Uploading Files	Goal	Related Steps	Category	Earliest Start Date	Latest I Due Da		Status	
Participant Summary Tools	Complete training program	Hide Next Steps	Education/ Training Plan	5/1/2025	7/31/20	25	Not Started	
Assessments		Bridge Training		5/1/2025	5/30/20	25	Planned/Not Started (Scheduled)	
Case Notes		Follow-up		5/30/2025	7/31/20	25	Planned/Not Started	
Credentials		Services		2,00,2020	.,.,.		(Scheduled)	
Program History	Get a job		Career Plan				Not Started	

REPORTING SYSTEM ENTER SERVICE INFORMATION

Training Service Template

- **Status (required)** All services include the related goal, status, start date, weekly hours, and notes. A completion date is required if the status is complete.
- Service Provider (required) Identify who is providing the service. The grantee is the default provider. If the grantee is not providing the service, enter the provider information
- Post-assessment (required upon completion) The postassessment section is preset with 70% as the passing score. The grantee will need to enter a post-assessment score of 70% or higher before the service can be marked as successfully completed.
- **Credentials** There are several credentials listed on this tab. Select the credentials earned with the service. The fields will be prepopulated so that only the credential source and date earned need to be entered. If additional credentials are earned, they can be manually entered

Template for Other Services

- Status (required) All services include the related goal, status, start date, weekly hours, and notes. A completion date is required if the status is complete
- Service Provider (required) -Identify who is providing the service. The grantee is the default provider. If the grantee is not providing the service, enter the provider information
- Dollar Value of Service (optional)



THANKS FOR VIEWING!

Next CEJA Reporting System Session:

Orientation Session 3: Part B

Completion, Outcome, and Follow-up Documentation Tools

5/20/2025 @ 11:00

The Illinois workNet Center System, an American Job Center, is an equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities. All voice telephone numbers may be reached by persons using TTY/TDD equipment by calling TTY (800) 526-0844 or 711. This workforce product was funded by a grant awarded by the U.S. Department of Labor's Employment and Training Administration. For more information please refer to the footer at the bottom of <u>www.illinoisworknet.com</u>.