

#### **Workforce Hubs**

Work Plan and Monthly Report
CEJA Reporting System August 27, 2025

#### WORKFORCE HUBS REPORTING SYSTEM **WORK PLAN & MONTHLY REPORT**

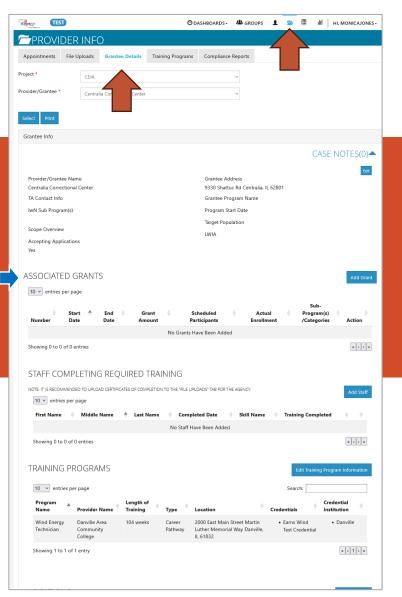
- Set up
- Services, Training Programs, & Credentials
- Work Plan & Cohorts

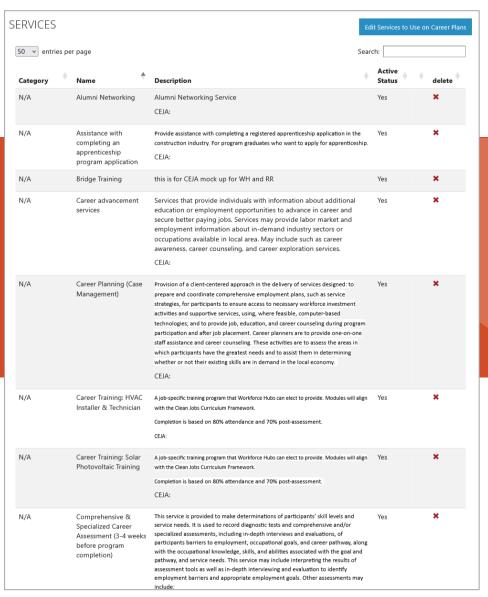
#### Review Dashboard & Related Data

- Review Dashboard Lines
  - Review How to Update Service, Add Cohorts, Completion/Exit Status, and Transition Outcomes
- Narrative Report
- Enter Monthly Narrative and Success Stories

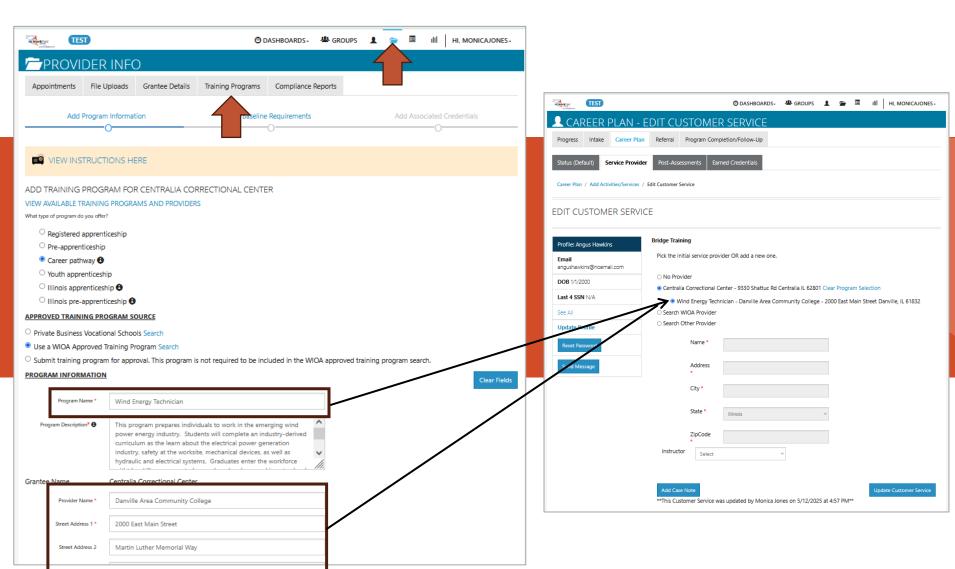
- **Next Steps** Meet with Grantees to Coordinate Updating Data in the System

#### **SET UP GRANTEE DETAILS: SERVICES**

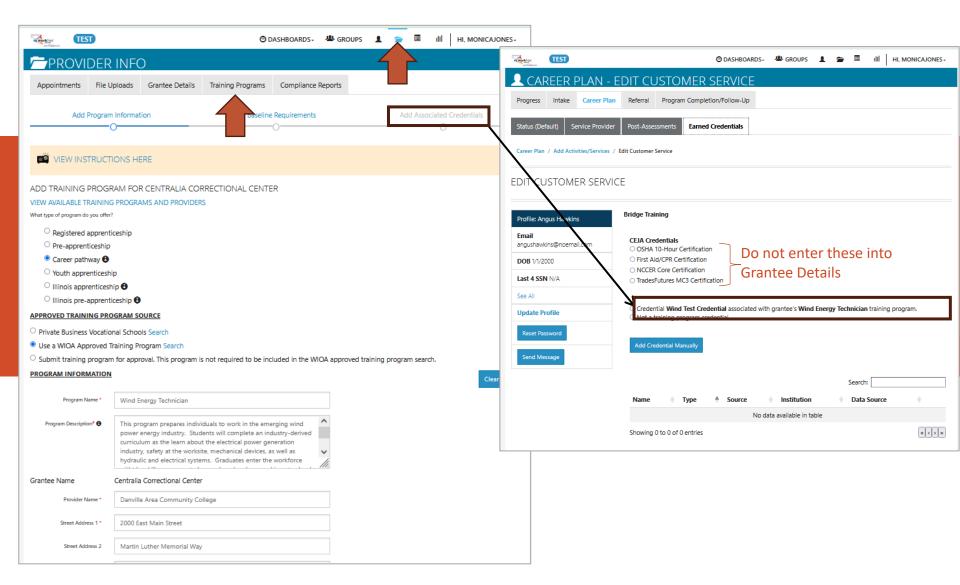




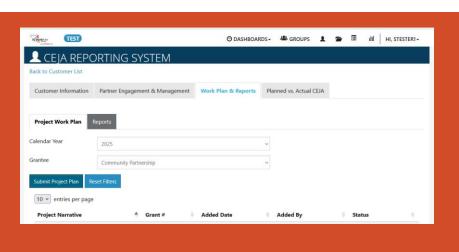
#### SET UP TRAINING PROGRAMS TAB: TRAINING PROGRAM



#### SET UP TRAINING PROGRAMS TAB: CREDENTIALS

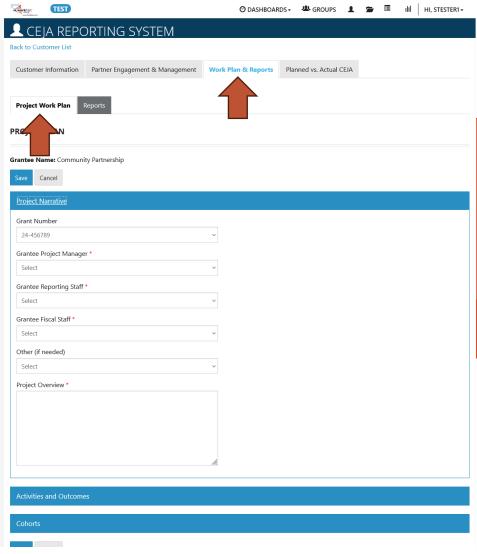


#### SET UP WORK PLAN PROJECT NARRATIVE



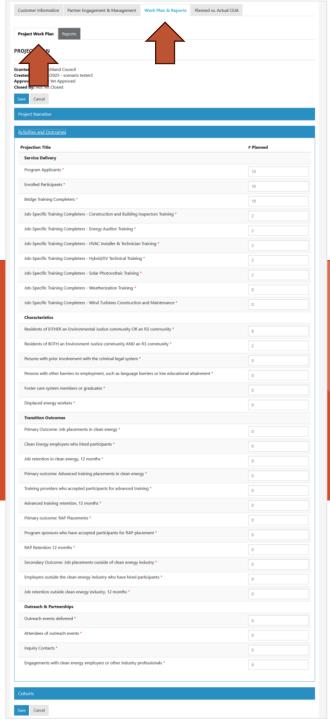
#### Notes:

- Project Overview is the Project Summary (The name will be updated in the system.)
- The grant number is not required.



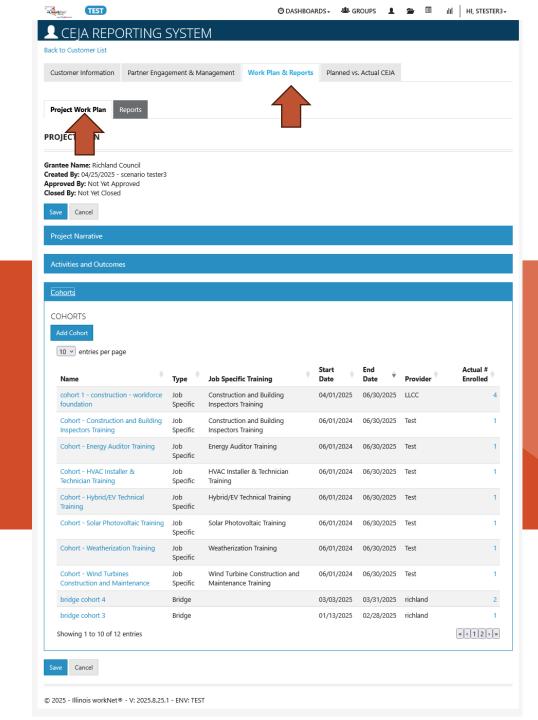
# SET UP WORK PLAN ACTIVITIES & OUTCOMES

- Year two work plan planned numbers should be cumulative for years one and two.
- Data points that impact the report:
  - Planned numbers populate the Dashboard



# SET UP WORK PLAN COHORTS

- Once a work plan is saved, the "Add Cohort" button appears.
- Previous cohorts are visible in the cohort section.
- Enter a name using the following format [Grantee/Subgrantee\_Training Location\_Cohort#] so that it is easily recognizable for selection on the participant's intake page
  - Data points that impact the report:
  - Cohort Information
    - Bridge
    - Job Specific



## MONTHLY REPORT / PLANNED vs ACTUAL

- Filter by Grantee, Subgrantee, and Timeframe
- Planned numbers are populated by the most recent work plan
- The numbers link to a filter list of results
- Show/Hide links to see additional information related to the reporting line (i.e., related cohorts, credentials, program names, etc.)



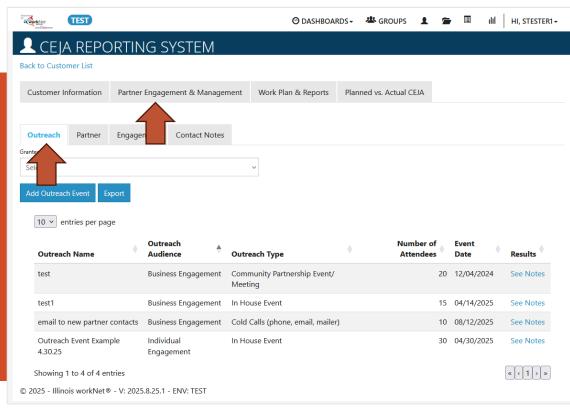
Customer Information	Partner Engagement & Management	Work Plan & Reports	Planned vs. Actual CEJA		
Individuals					
Grantee *					
Richland Council		v			
Timeframe *					
All		v			
Filter Reset Filters					
Activities and Outcom	nes		Last Completed Quarter	# Planned	# Actual
Outreach and Partner	ships				
Outreach events delive	red 🔁		0	0	5
Attendees of outreach	events 6		0	0	372
Inquiry contacts 6			51	0	182
	n energy employers or other industry prol prenticeship or employer partners engage		1	0	4
Service Delivery	permeestip of employer parallel engage.				
Workforce Hub Program	m Applicants(L) 🐧		14	10	120
Workforce Hub Enrolle			7	10	36
Bridge Training Comple	eters 🔁		2	10	3
	tials/certification received associated with ompleters by training program provider	the bridge training			
	ompleters - Construction and Building Ins		1	2	2
	tials/certification received associated with ompleters by training program provider	the job-specific training			
Job-Specific Training Co	ompleters - Energy Auditor Training <b>6</b>		0	2	0
	tials/certification received associated with ompleters by training program provider	the job-specific training			
	ompleters - HVAC Installer & Technician Tr	aining <b>6</b>	1	2	1
	tials/certification received associated with ompleters by training program provider	the job-specific training			
	ompleters - Hybrid/EV Technical Training	9	1	2	3
Show the show credent Show the number of co	tials/certification received associated with ompleters by training program provider	the job-specific training			
	ompleters - Solar Photovoltaic Training 0		2	2	3
Show the show credent	tials/certification received associated with ompleters by training program provider	the job-specific training			
	ompleters - Weatherization Training <b>6</b>		1	0	2
Show the show credent	tials/certification received associated with ompleters by training program provider	the job-specific training			
	ompleters - Wind Turbines Construction a	nd Maintenance 6	1	0	2
Show the show credent	tials/certification received associated with empleters by training program provider	the job-specific training			
Characteristics	ompleters by training program provider				
	or R3 community(L) <b>6</b>		3	8	32
	EJC and an R3 community(L) 6		8	2	59
	lvement with the criminal legal system(L)	9	11	0	69
	riers to employment, such as language bar		7	0	63
attainment(L) 🐧					
Foster care system mer			5	0	30
Displaced energy work	ers 🛈		4	0	27
Transition Outcomes		_			
	placements in clean energy employment(L nergy employers who have hired participa		1	0	2
	ob placements outside of clean energy ind yers outside of the clean energy industry w		0	0	0
Job retention in clean e	energy, 12 months(L) ᠪ		Unavailable	0	Unavailable
Job retentions outside	clean energy industry, 12 months(L)		Unavailable	0	Unavailable
Primary Outcome: RAP			1	0	1
	rs who have accepted participants for RAP	Placement			
RAP Retention 12 mont		•	Unavailable	0	Unavailable
Primary outcome: Adva Show names of advance	anced training placements in clean energy sed training providers	0	1	0	2
Advanced training rete	ntion 12 months fi		0	0	1

#### **REPORT SECTION: OUTREACH & PARTNERSHIPS**

Activity & Outcomes	Info bubble DEFINITIONS	Data Source
Outreach and Partnerships		
Outreach events delivered	houses, or other activities hosted by the	Data from the Partner and Engagement & Management: Outreach tab. Total number of outreach events with an event date on or between the filter dates
Attendees of outreach events	Attendees are the people who attend outreach events.	Data from the Partner and Engagement & Management: Outreach tab. Total number of attendees for all outreach events with an event date on or between the filter dates
Inquiry contacts	Inquiry contacts are those who express an interest in the Program and agree to share their contact information with the Program for recruitment purposes.	Total number of people entered into the system with an add/inquiry date on or between the filter dates.
Engagements with clean energy employers or other industry professionals	Engagements may include but are not limited to activities that engage employers or other industry professionals for a) conducting outreach or recruiting participants for the CEJA Workforce Hubs, b) offering job site training (work-based learning) or other instruction for program participants, or c) helping participants transition into clean energy jobs or apprenticeship programs (job placement, shadowing, coaching, job fair, etc.).	

OUTREACH & PARTNERSHIPS SECTION:
PARTNER ENGAGEMENT & MANAGEMENT
OUTREACH TAB

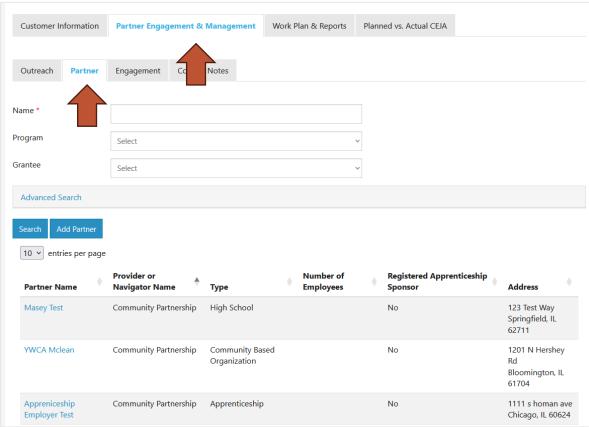
- Outreach refers to recruitment.
- Subgrantees use this tab and NOT the engagement tab to enter outreach events
- When entering cold calls, add one outreach event and continue to update the attendee number and add a note.
- Data points that impact the report:
  - Total number of outreach events with an event date on or between the filter dates
  - Total number of attendees for all outreach events with an event date on or between the filter dates



# OUTREACH & PARTNERSHIPS SECTION: PARTNER ENGAGEMENT & MANAGEMENT PARTNERS TAB

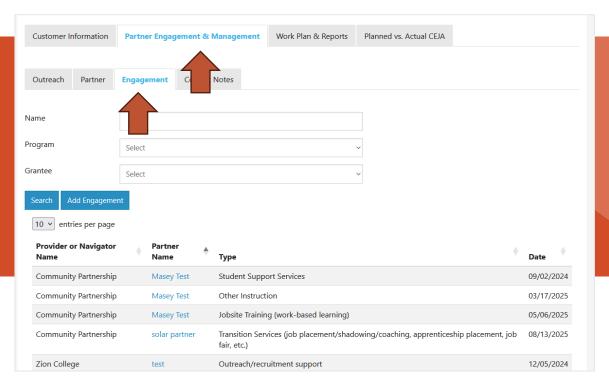
Data points that impact the report:

 Partners need to be added to the system to enter engagements.



# OUTREACH & PARTNERSHIPS SECTION: PARTNER ENGAGEMENT & MANAGEMENT ENGAGEMENTS TAB

- Engagements refer to engagements related to working with a partner
- Data points that impact the report:
  - Total number of engagements with a date on or between the filter dates



#### REPORT SECTION: SERVICE DELIVERY & CHARACTERISTICS

Characteristics		
Resident of EITHER EJC or R3 community(L)	Any person who resides in an environmental justice community (defined as a community where residents have historically been subject to disproportionate burdens of pollution, including pollution from the energy sector). Any person who resides in an R3 community is defined as an Illinois community that has been harmed by violence, excessive incarceration, and economic disinvestment.	# of applicants/enrolled participants/completed/Exited who were identified as a resident of EITHER an EJC or R3 at the time of application.
Residents of BOTH an EJC and an R3 community(L)	Any person who resides in a community that is BOTH an environmental justice community AND an R3 community.	# of applicants/enrolled/completed/Exited customer who were identified as a resident of BOTH an EJC or R3 at the time of application.
Persons with prior involvement with the criminal legal system(L)	stage of the criminal justice process for	# of applicants/enrolled/completed/Exited customers who answered yes in either of the following application questions: Have you ever been incarcerated for a felony or misdemeanor? Have you had prior involvement in the criminal legal system?
Persons with other barriers to employment, such as language barriers or low educational attainment(L)	A person with a barrier that is presumed to affect placement in employment, such as a language barrier or low educational attainment. A person with a language barrier is defined as an adult who is an English language learner or who has low literacy skills, meaning a person who computes or solves problems, reads, writes, or speaks at or below the 8th-grade level or is unable to compute or solve problems, read, write, or speak at a level necessary to function on the job. A person with low educational attainment is an adult who does not have a high school diploma or equivalent. Other barriers to employment may	# of applicants/enrolled/completed/Exited customers who answered yes to the following application question: Do you have other barriers to employment?
Foster care system members or graduates	Any person who a) is currently in the foster care system, b) has aged out of the foster care system, c) has attained age 18 and left foster care for kinship guardianship or adoption, or d) is in an out-of-home placement.	# of applicants/enrolled/completed/Exited customers who answered yes to the following application question: Are you a graduate of foster care or currently in foster care?
Displaced energy workers	An energy worker who has lost employment or is anticipated by the Department to lose employment within the next 5 years, due to the reduced operation or closure of a fossil fuel power plant, nuclear power plant, or coal mine.	# of applicants/enrolled/completed/Exited customers who answered yes to the following application question: Are you a displaced energy worker?

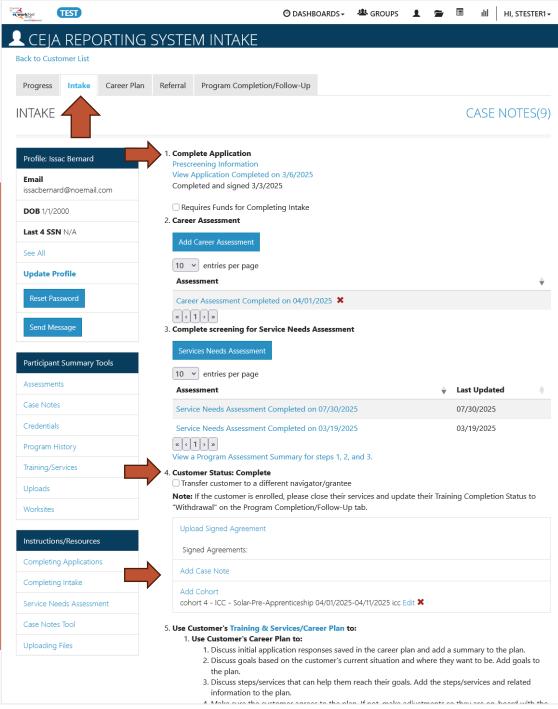
CEJA Workforce Hubs: Work Plan & Monthly Report/ Planned vs Actual Dashboard (PDF)

Service Delivery		
	Program applicants who have applied to	# of participants who have/have had a customer status
applicants(L)	participate in the Workforce Hub Program.	of Applicant for grantee(s) on/between the filter start/end dates
participants(L)		# of participants who have/have had a customer status of Enrolled for grantee(s) on/between the filter start/end dates
	Individuals who have completed the Bridge Program, as described in the curriculum plan, by completing all modules (80% attendance, 70% or higher testing requirements), and completing requirements to receive OSHA 10 and First Ald/CPR certifications.	# of participants who have/have had a customer status of complete (or exited) for grantee(s) and a bridge program start date on/between the filter start/end dates
Show credentials/certification received associated with the oridge training		# of participants who have a credential that is associated with the <b>Bridge Training</b> service.
Show the number of completers by training program provider		# of participants who have the listed <b>Bridge cohort</b> added to their intake page.
		# of participants who have/have had a status of complete for grantee(s) and have a job-specific cohort,
	training.	that matches the occupation training in this line, with a
		start date on/between the filter start/end dates
Show credentials/certification received associated with the		# of participants who have a credential that is associated with the Job-Specific Training: Construction
job-specific training		& Building Inspectors service.
Show the number of completers by training program provider		# of participants who have the listed Job-specific: Construction and Building Inspectors Training cohort added to their intake page.
Graduates: Job-Specific Training - Energy Auditor		# of participants who have/have had a status of complete for grantee(s) and have a job-specific cohort, that matches the occupation training in this line, with a
Show credentials/certification		start date on/between the filter start/end dates # of participants who have a credential that is
received associated with the job-specific training		associated with the Job-Specific Training: Energy Auditor Training Program service.
Show the number of		# of participants who have the listed Job-specific:
completers by training program provider		Energy Auditor Training cohort added to their intake page.
	Individuals who have completed a job-specific	# of participants who have/have had a status of
Training - HVAC Installer & Technician Training		that matches the occupation training in this line, with a start date on/between the filter start/end dates
Show credentials/certification received associated with the job-specific training		# of participants who have a credential that is associated with the Job-Specific Training: HVAC Installer & Technician service.
Show the number of		# of participants who have the listed Job-specific: HVAC
completers by training program provider		Installer & Technician Training cohort added to their intake page.
	cohort for Construction and building inspectors training.	# of participants who have/have had a status of complete for grantee(s) and have a job-specific cohort, that matches the occupation training in this line, with a start date on/between the filter start/end dates
Show credentials/certification		# of participants who have a credential that is
received associated with the		associated with the Job-Specific Training: Hybrid/EV
job-specific training Show the number of		Technician Training service.
snow the number of completers by training		# of participants who have the listed Job-specific: Hybrid/EV Technical Training cohort added to their
program provider		intake page.
Graduates: Job-Specific		# of participants who have/have had a status of
	cohort for Construction and building inspectors training.	complete for grantee(s) and have a job-specific cohort, that matches the occupation training in this line, with a start date on/between the filter start/end dates
Show credentials/certification		# of participants who have a credential that is associated with the Job-Specific Training: Solar
received associated with the		Photovoltaic Training service.
received associated with the job-specific training		
received associated with the job-specific training Show the number of		# of participants who have the listed Job-specific: Solar Photovoltaic Training cohort added to their intake
received associated with the job-specific training		# of participants who have the listed Job-specific: Solar Photovoltaic Training cohort added to their intake page.

## SERVICE DELIVERY SECTION: INTAKE TAB

#### Data points that impact the report:

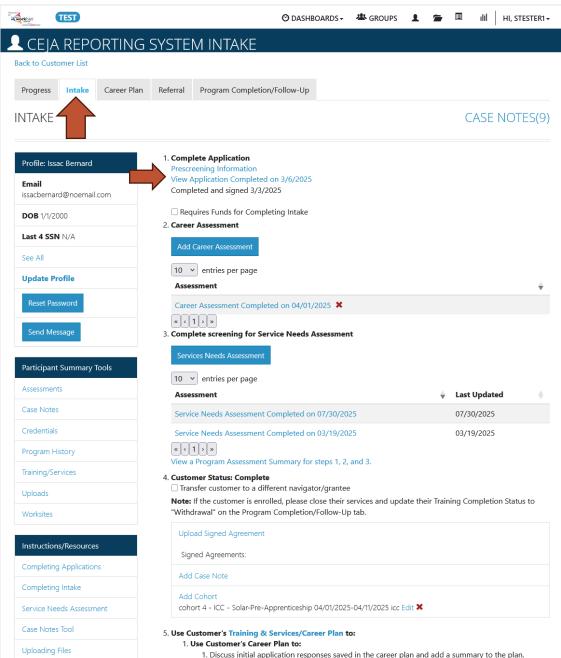
- Inquiry/Prescreening
  - Total number of people entered in the system with an add/inquiry date on or between the filter dates
- Application information
  - # of participants who have/have had a status of Applicant for grantee(s) on/between the filter start/end dates
- Customer status
  - # of participants who have/have had a status of Enrolled for grantee(s) on/between the filter start/end dates
  - # of participants who have/have had a status of complete or exited for grantee(s) with the status date on/between the filter start/end dates
- Cohort: List of cohorts associated with the number of customers who have completed the Workforce Hub Program. The link provides a list of customers who are in the cohort.
  - Bridge
  - Job Specific



# CHARACTERISTICS SECTION: INTAKE TAB

#### Data points that impact the report:

- Application information
  - # of applicants/enrolled participants/completed/Exited who were identified as a resident of an EJC and/or R3 at the time of application
  - # of applicants/enrolled/completed/Exited customers who were identified as a resident of BOTH an EJC or R3 at the time of application
  - # of applicants/enrolled/completed/Exited customers who answered yes in either of the following application questions: Have you ever been incarcerated for a felony or misdemeanor? Have you had prior involvement in the criminal legal system?
  - # of applicants/enrolled/completed/Exited customers who answered yes to the following application question: Do you have other barriers to employment?
  - # of applicants/enrolled/completed/Exited customers who answered yes to the following application question: Are you a graduate of foster care or currently in foster care?
  - # of applicants/enrolled/completed/Exited customers who answered yes to the following application question: Are you a displaced energy worker?



information to the plan.

2. Discuss goals based on the customer's current situation and where they want to be. Add goals to

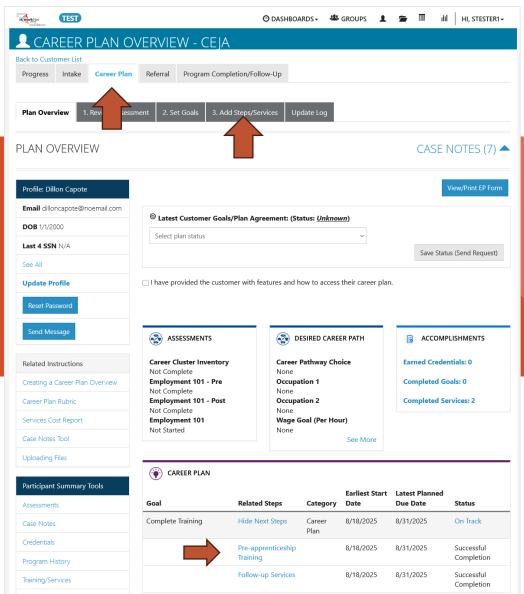
4. Make ours the customer carees to the plan. If not make adjustments so they are an board with the

3. Discuss steps/services that can help them reach their goals. Add the steps/services and related

#### **SERVICE DELIVERY SECTION:**

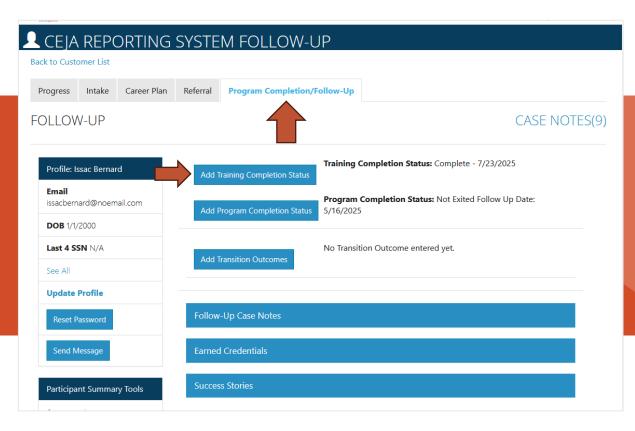
#### **CAREER PLAN TAB**

- Each person should have Bridge Service & Related Credentials entered into the Career Plan.
- If a person participated in Job Specific training, then enter a Job-Specific Training Service & Related Credentials entered into the Career Plan.



# SERVICE DELIVERY SECTION: COMPLETION/FOLLOW-UP TAB

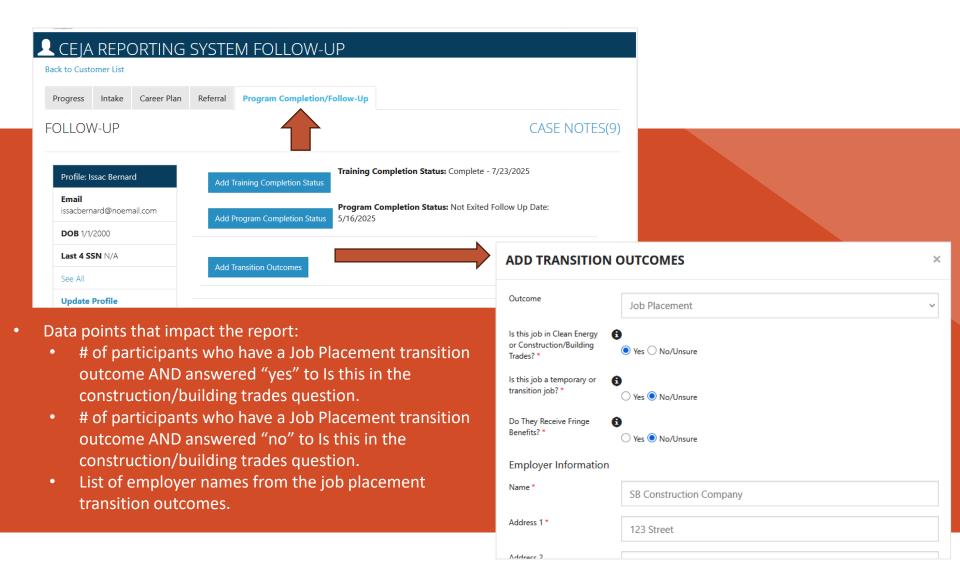
- Data points that impact the report:
  - # of participants who have/have had a status of complete or exited for grantee(s) with the status date on/between the filter start/end dates



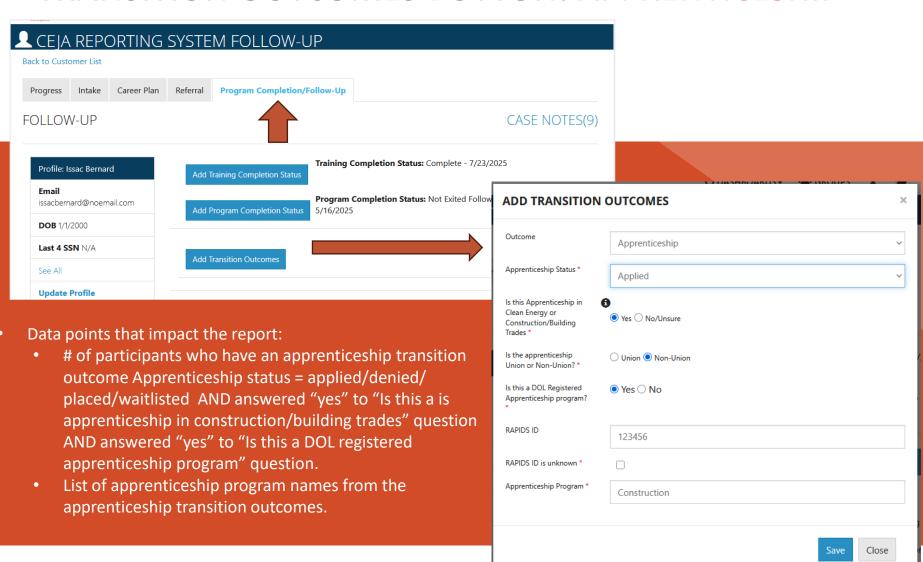
#### **REPORT SECTION: TRANSITION OUTCOMES**

Transition Outcomes		
Primary Outcome: Job placements in clean energy employment (L)	A program graduate who is hired on a full-time or part-time basis in a clean energy job, defined as a job in the solar energy, wind energy, energy efficiency, energy storage, solar thermal, green hydrogen, geothermal, electric vehicle industries, other renewable energy industries, and industries achieving emission reductions. Includes related industries that manufacture, develop, build, maintain, or provide ancillary services to renewable energy resources or energy efficiency products or services. It also includes administrative, sales, and other support	outcome AND answered "yes" to "Is this in the clean energy industry".
Show the names of clean energy employers who have hired participants		List of employer names from the job placement transition outcomes.
Secondary Outcome: Job placements outside of the clean energy industry Show the names of clean	A program graduate who is hired on a full or part-time basis in a job outside the clean energy industry.	Participants who have a job placement transition outcome AND answered "yes" to "Is this in the clean energy industry".  List of employer names from the job placement
energy employers outside of the clean energy industry who have hired participants		transition outcomes.
Job retention in clean energy, 12 months(L)	A program graduate who is still employed 12 months after the hire date.	Populate with "Not Available"
Job retentions outside the clean energy industry, 12 months(L)	A program graduate who is still employed 12 months after the hire date.	Populate with "Not Available"
Primary Outcome: RAP placements	A program graduate who has been accepted and placed into a US Department of Labor Registered Apprenticeship Program in the construction and building trades.	Participants who have an apprenticeship transition outcome Apprenticeship status Placed, AND answered "yes" to "Is this in the clean energy industry" AND answered "yes" to "Is this a DOL registered apprenticeship program" question.
Show Program Sponsors who have accepted participants for RAP Placement		List of apprenticeship program sponsor names from the apprenticeship transition outcomes
RAP retention 12 months:	A program graduate who is still enrolled in the apprenticeship program 12 months after the start date and is working toward journey person status.	Populate with "Not Available"
	A program graduate who enrolls in an advanced training program in clean energy. May include community college, trade school, University, on-the-job training, or other.	Participants who have an Other Training transition outcome AND answered "yes" to "Is this in the clean energy industry".  List of program provider names from the other training
training providers		transition outcomes.

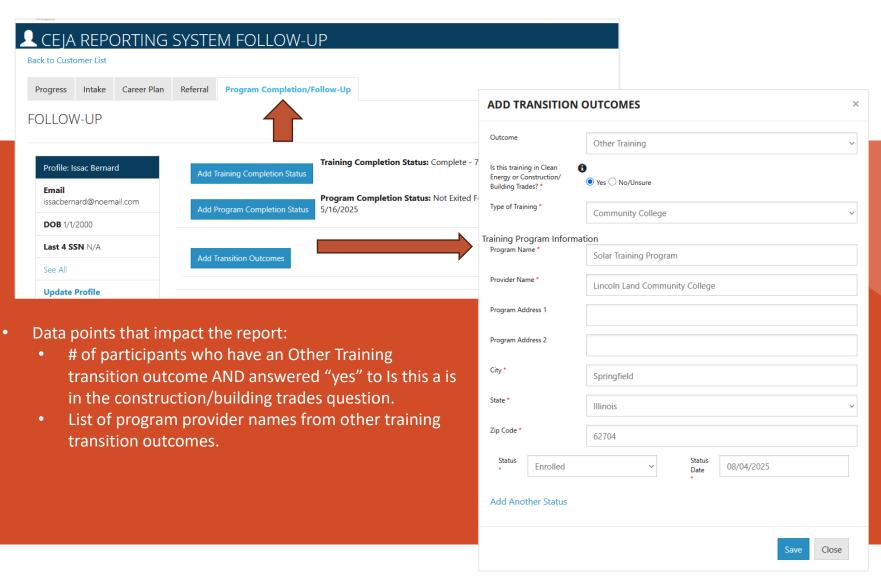
#### TRANSITION OUTCOMES BUTTON: JOB PLACEMENTS



#### TRANSITION OUTCOMES BUTTON: APPRENTICESHIP



#### TRANSITION OUTCOMES BUTTON: OTHER TRAINING



#### **NARRATIVE REPORT:**

Customer Information Partner Engagement & Management **Work Plan & Reports** Planned vs. Actual CEJA

Project Work Plan Reports

**Back to Customer List** 

Plan



#### Climate Works Report

Purpose: Climate Works grantees utilize this report to access and review data submitted to fulfill annual reporting requirements. Regularly reviewing this data ensures the accuracy of the information entered into the system. Users can filter totals and demographic data by date and the following categories:

- Enrollment
- · Training Completion
- · Apprenticeship Placement

#### Workforce Hubs Report

Purpose: Workforce Hubs grantees utilize this report to access and review data submitted to fulfill annual reporting requirements. Regularly reviewing this data ensures the accuracy of the information entered into the system. Users can filter totals and demographic data by date and the following categories:

- Enrollment
- . Training Completion
- · Apprenticeship Placement

#### **Navigator Report**

Purpose: Navigators utilize this report to access and review data submitted to fulfill annual reporting requirements. Regularly reviewing this data ensures the accuracy of the information entered into the system. Users can filter totals and demographic data by date and the following categories:

- Enrollment
- · Training Completion
- · Apprenticeship Placement

#### **Customer Service Report**

Purpose: The Customer Service Report provides a list of services provided to customers. The list includes service status options that link to a list of customers with that status. The filtered list can be used to update service information for multiple customers on one screen.

Run the customer services report to:

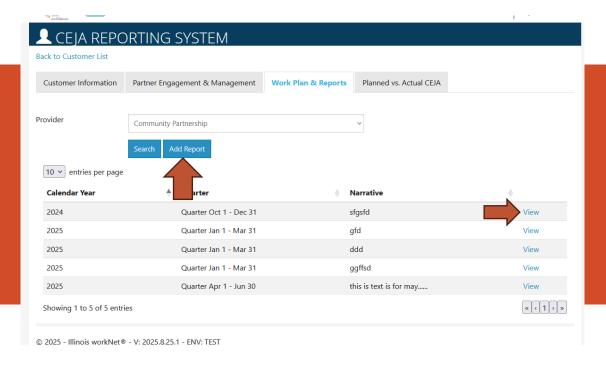
- · View/Export the complete or filtered list of services associated with customers that include the status of each service.
- Update services at a group level by accessing a filtered list of customers who have a specific service.

#### Narrative Report

Purpose: CEJA grantees use the Narrative Report to submit the narrative that includes:

- . Summary of Grant Progress
- Activities
- · Barriers and Technical Assistance Needs
- · Accomplishments and Success Stories
- · Expected Accomplishments for Next Quarter

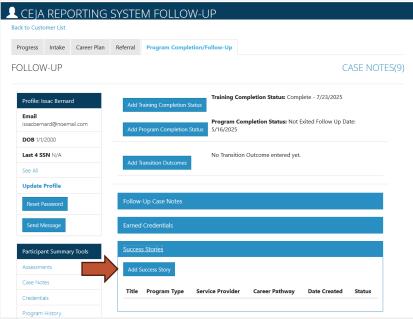
#### **NARRATIVE REPORT:**



ITOTTI att applicable cate			t quarter. Include a summary of inf ntered into the text boxes below.	ormation
Calendar Year	Quarter		Month	
2024	v Quart	er Oct 1 - Dec 31	∨ December	~
Provide a short executive :	RY OF GRANT PROGRESS summary (1-3 paragraphs) ervices from outreach to ret	of planned vs. actual prog	gress during the reporting period. In	clude
December  SECTION TWO: ACTIVIT	īES			
			tates and key deliverables, as outlin staffing, or activity delivery, includ	
Summarize any challenge	k Plan timeline and how th	nountered during the repo	rting period that may have affected e them. Describe any technical assis	
Show November				
Highlight any significant of if providing a participant sinvolvement, (2) services p success.	success story. In documentii	erticipant level "success sto ng success stories, include ( 3) results or outcomes o	ories." Participants should give express (1) background, problem, or issue p involvement in project including ev	rior to projec
December				
	D ACCOMPLISHMENTS F t will be addressed in the n		QUARTER with all anticipated accomplishmen	nts.
Describe the priorities that Show October Show November				nts.
Describe the priorities that Show October Show November December	t will be addressed in the m	ext reporting period along		
Describe the priorities that Show October Show November December  SECTION SIX: ADDITION Provide other grant-specif Show October Show November	t will be addressed in the m	ext reporting period along	with all anticipated accomplishme	
Describe the priorities that Show October Show November December  SECTION SIX: ADDITION Provide other grant-specif Show October Show November	t will be addressed in the m	ext reporting period along	with all anticipated accomplishme	

#### **NARRATIVE REPORT: SUCCESS STORIES**

# SECTION FOUR: ACCOMPLISHMENTS AND SUCCESS STORIES Highlight any significant accomplishments and/or participant level "success stories." Participants should give express permission if providing a participant success story. In documenting success stories, include (1) background, problem, or issue prior to project involvement, (2) services provided by the project, and (3) results or outcomes of involvement in project including evidence of success. Submit Participant Success Story in the Illinois workNet Success Stories app. Show October Show November December SECTION FIVE: EXPECTED ACCOMPLISHMENTS FOR THE NEXT MONTH/QUARTER Profile Issac Bernard





#### **THANKS FOR PARTICIPATING!**

Next Step –

We will provide a sign-up sheet so grantees can set up a time to work with the team. The purpose of the session is to review data in the system, identify areas to update, provide instruction/demonstrations for making updates, and identify next steps to update the information.

The Illinois workNet Center System, an American Job Center, is an equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities. All voice telephone numbers may be reached by persons using TTY/TDD equipment by calling TTY (800) 526-0844 or 711. This workforce product was funded by a grant awarded by the U.S. Department of Labor's Employment and Training Administration. For more information please refer to the footer at the bottom of <a href="https://www.illinoisworknet.com">www.illinoisworknet.com</a>.