

May 2025 v3

#### Purpose:

To enter work plans into the reporting system so that grantees can view their planned numbers compared to the actual data in the reporting system.

#### Who Enters/Maintains Data

- **Grantee/Provider Staff for <u>Parent Organizations</u> enter grant information, work plan information, cohorts, and view the planned vs actual dashboard.**
- Grantee/Provider Staff for <u>Subgrantee Organizations</u> view the planned vs actual dashboard.
- State Level Staff review and approve the work plans and view the planned vs actual dashboard.

#### Enter the Work Plan

- 1. Log in to <u>www.illinoisworknet.com</u>.
- 2. Select My Dashboard and select Customer Support Center.
- 3. Select CEJA/FEJA Programs.
- 4. Select the Work Plan & Reports tab.
- 5. (Parent Organizations Only) To create a new work plan, select the calendar year and parent organization grantee using the filters at the top of the page. Select the button to submit the Project Plan. Select a work plan listed in the table to view an existing work plan.
- 6. When submitting a new work plan, complete the required fields for the following sections:
  - a. Project Narrative: Staff need to be provided with access to the reporting system to select them from the project manager, reporting staff, fiscal staff, or other staff dropdown menu.

Project Narrative		
Grant Number		
24-456789	~	
Grantee Project Manager *		
scenario tester1	~	
Grantee Reporting Staff *		
scenario tester6	~	
Grantee Fiscal Staff *		
scenario tester1	~	
Other (if needed)		
scenario tester1	~	
Project Overview		
This is the project description.		
	li.	

b. Activities and Outcomes: Enter planned numbers for the required Outreach & Partnerships, Service Delivery, Characteristics, and Transition Outcome sections. Zero is allowed in the # Planned text boxes.



May 2025 v3

Activities and Outcomes					
Projection Title	# Planned				
Outreach & Partnerships					
Outreach events delivered *	5				
Attendees of outreach events *	5				
Inquiry Contacts *	5				
Engagements with clean energy employers or other industry professionals *	5				
Service Delivery					
Climate Works Program Applicants(L) *	5				
Climate Works Enrolled Participants(L) *	5				
Climate Works Graduates(L) *	5				
Characteristics					
Residents of EJC and/or R3 community *	5				
Persons who are formerly incarcerated *	5				
Foster care system members or graduates *	5				
Transition Outcomes					
RAP Applicants Applied(L) *	5				
RAP Wait Listed(L) *	5				
RAP placements(L) *	5				

c. Save the plan.



May 2025 v3

#### Add cohorts to the work plan.

Things to know:

- The Climate Works program uses the Pre-apprenticeship cohort.
- Regional administrators use this information to view current and projected cohorts to help communicate a schedule of when graduates will be ready to hire. This will allow them to respond quickly to requests from employers, legislators, the governor's office, the media, and the public about cohort graduation dates.
- Cohorts are selected on the intake page when a participant is enrolled in a program. The cohort must be listed in the work plan for it to be selected on the participant's intake page. Subgrantees can select from the cohorts listed in the parent organization's work plan.
- 1. Go to the current work plan and select the cohort section.
- 2. Select Add Cohort and enter the following information.
  - a. Cohort name: Enter a name using the following format [Grantee/Subgrantee\_Training Location\_Cohort#] so that it is easily recognizable for selection on the participant's intake page.
  - b. Cohort Type: Pre-apprenticeship
  - c. Start Date

d. End Date	
e. Provider	ADD COHORT ×
f. Note (optional)	Cohort Name *
	cohort 3 - EV - LLCC
Project Work Plan Reports	Cohort Type *
	Job Specific 🗸
PROJECT PLAN	Type of Job Specific Training *
-	Hybrid/EV Technical Training
Grantee Name: Community Partnership	Start Date *
Created By: 04/01/2025 - scenario tester1	04/30/2025
Approved By: Not Yet Approved Closed By: Not Yet Closed	End Date *
Save Cancel	06/30/2025
Save Cancer	Provider *
Project Narrative	LLCC
	Notes
Activities and Outcomes	This is a description of or notes about the cohort.
Cohorts	
COHORTS	
Add Cohort	
10 👻 entries per page	Close Save
Name Type Job Specific Training Start Date	End Date 🔶 Provider
cohort 1 - Solar - LLCC Job Specific Solar Photovoltaic Training 10/01/2024	10/31/2025 Lincoln Land Community College
Cohort 2 - Bridge - LLCC Bridge 02/03/2025	02/28/2025 LLCC
Showing 1 to 2 of 2 entries	



May 2025 v3

#### Example of Cohort on the Participant Intake Page

rogress Intake Career Pla	n Referral Program Completion/Follow-Up	
TAKE		CASE NOTES(3)
	1. Complete Application	
Profile: Issac Bernard	Prescreening Information View Application Completed on 3/6/2025	
Email issacbernard@noemail.com	Completed and signed 3/3/2025	
DOB 1/1/2000	Requires Funds for Completing Intake	
Last 4 SSN N/A	2. Career Assessment	
See All	Add Career Assessment	
Update Profile	10 v entries per page	<u>^</u>
Reset Password	Career Assessment Completed on 04/01/2025	•
	« < 1 > »	
Send Message	3. Complete screening for Service Needs Assessment	
Participant Summary Tools	Services Needs Assessment	
Assessments	10 v entries per page	🔶 Last Updated 🔶
Case Notes	Assessment Service Needs Assessment Completed on 03/19/2025	03/19/2025
Credentials	«<1>»	05, 15,2025
Training/Services	View a Program Assessment Summary for steps 1, 2, and 3 4. Customer Status: Enrolled	i.
Uploads	Transfer customer to a different navigator/grantee	
Worksites	Upload Signed Agreement	
() () () () () () () () () () () () () (	Signed Agreements:	
Instructions/Resources	Add Case Note	
Completing Applications	Add Cohort cohort 1 - Solar - LLCC-Solar Photovoltaic Training 03/03/20	025-03/28/2025 Lincoln Land Community
Completing Intake	College Edit 🗙 Cohort 2 - Bridge - LLCC-Bridge 02/03/2025-02/28/2025 LI	
Service Needs Assessment		
Case Notes Tool	5. Use Customer's Training & Services/Career Plan to: 1. Use Customer's Career Plan to:	
Uploading Files		e career plan and add a summary to the plan. situation and where they want to be. Add goals to
	the plan. 3. Discuss steps/services that can help them reach	n their goals. Add the steps/services and related
		not, make adjustments so they are on-board with the
	plan. 5. Have the customer sign the plan either electron	nically (paper copy is not needed) or physically
	(paper copy is needed). 2. Make sure the customer knows how to view their	plan online through their Illinois workNet
	account. 1. They should know the plan is a communication	tool and they should review and ask for any
	adjustments to the plan. 2. Let them know they may be asked to electronic	
		es to their plan plan that can help them update their resume and
	find a job. 3. <b>Update the plan as needed</b>	
	<ol> <li>Add case notes.</li> <li>Update steps/services as they are started, upda</li> </ol>	
	<ol> <li>Have the customer electronically sign their care</li> <li>I have provided the customer with features and how to</li> </ol>	
	4/1/2025 11:54 AM by stester1	



May 2025 v3

#### **Planned vs Actual Dashboard**

- 1. Select the dashboard menu at the top of the screen.
- 2. Planned vs Actual Dashboard CEJA

TEST			O DASHBOARDS -	🐣 GROUPS	1	1	III HI, STESTER1+
<b>L</b> CEJA REPC	ORTING SYSTEM	AS					
Back to Customer List		CE					
Customer Information Partner Engagement & Management W		W( PL	ANNED VS. ACTUAL CEJA				
Project Work Plan Reports							
PROJECT PLAN							

- 3. Filter the dashboard by grantee and timeframe.
  - a. Grantees will only see the organizations they have access to view. If the parent organization is selected, the subgrantees' information will be included in the results. Parent organizations can filter the results to display the subgrantee-only results.
  - b. Timeframe options include:
    - i. All
    - ii. Calendar Year and Quarter
      - 1. Select Calendar Year
      - 2. Select Quarter
        - a. All
        - b. Quarter January-March
        - c. Quarter April June
        - d. Quarter July -September
        - e. Quarter October December
    - iii. Custom Start/End Dates
      - 1. Enter start date mm/dd/yyyy
      - 2. Enter end date mm/dd/yyyy

TEST	O DASHBOARDS- & GROU	PS 💄 🖀 🖩 ılıl   HI, STESTER1-
PLANNED VS. ACTUAL CEJA		
Assessment IL Works Reporting System CEJA Planned vs. Actual CEJA		
idividuals		
Grantee *	Start Date *	End Date *
Community Partnership 🗸 🗸	01/01/2023	05/30/2025
Timeframe *		
Custom Start/End Dates 🗸 🗸		
Filter Reset Filters		
2025 - Illinois workNet® - V: 2025.5.29.5 - ENV: TEST		
2025 - Illinois workivet - v: 2025.5.29.5 - ENV: TEST		

4. Select Filter to see the results. To change the filter settings, select reset filters to clear the results and select different filter options.



May 2025 v3

#### **Results Example Image**

EST		O DASHBOARDS - A GROUPS	🗴 🚘 🖩 ılıl   HI, STESTER1 -	
🤭 PLANNED VS. ACTUAL CEJA				
Accessment II. Works Reporting System CEIA Planned vs. Actual CEIA				
Individuals				
Grantee *		Start Date *	End Date *	
Community Partnership	~	01/01/2023	05/30/2025	
Timeframe *				
Custom Start/End Dates	~			
Filter Reset Filters				
Activities and Outcomes	Last Completed Quarter	# Planned	# Actual	
Outreach and Partnerships	cast completed quarter	. Thanked		
Outreach events delivered 0	0	5	3	
Attendees of outreach events <b>0</b>	0	5	65	
Inquiry contacts 8	54	5	126	
Engagements with apprenticeship or	2	5	5	
employer partners				
Service Delivery	15	5	55	
Climate Works Program Applicants(L)	61	2	22	
Climate Works Enrolled Participants(L) 💿	6	5	15	
Climate Works Graduates(L) Show the number of graduates by training program provider	1	5	6	
Characteristics				
Resident of EJC and/or R3 community <b>0</b>	15	5	50	
Persons who are formerly incarcerated <b>©</b>	3	5	20	
Foster care system members or graduates	3	5	19	
Transition Outcomes	1	1		
RAP Applicants Applied(L) Show names of apprenticeship programs participants applied to	0	5	1	
RAP Waitlisted(L) Show names of apprenticeship programs with waitlisted participants	0	5	2	
RAP Placements(L) Show names of apprenticeship programs that have placed participants	0	5	1	
RAP Retention 12 months(L) 6	Not Available	5	Not Available	
Job placements in construction/ building trade/clean energy employment (1) ● Show names of construction/ building trades/clean energy employers who have hired Climate Works Grantees	0	5	3	
Job retention, 12 months(L) 🕈	Not Available	5	Not Available	
Advanced training placements in clean energy <b>O</b> Show names of advanced training providers	0	5	3	
Training program retention, 12 months	Not Available	5	Not Available	
Job placements outside of construction/building trade/clean energy employment ① Show names of employers outside of the construction/building trades/ clean energy industries who have hired participants	0	5	2	
	1	1	1	

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May 2025 v3

#### Things to Know

- The first column lists the Activities and Outcomes that are aligned to the work plan. This column includes definition info bubbles for the row. This column also includes show/hide links to additional data related to the row. Select the link to display the data. Select it again to hide the data.
- The second column includes the data from the previous quarter.
- The third column included the planned numbers from the most recent work plan.
- The fourth column includes the results calculated from the data in the reporting system. It includes a link to a filtered list of customers/results.

Activity & Outcomes	Info bubble DEFINITIONS	Data source
Outreach and Partnerships		
Outreach events delivered	Outreach events include, but are not limited to, presentations, class visits, career fairs, open houses, or other activities hosted by the grantee or in partnership with another organization to raise awareness of clean energy careers and provide information about participating in Climate Works.	Data from the Partner and Engagement & Management: Outreach tab. Total number of outreach events with an event date on or between the filter dates
Attendees of outreach events	Attendees are the people who attend outreach events.	Data from the Partner and Engagement & Management: Outreach tab. Total number of attendees for all outreach events with an event date on or between the filter dates
Inquiry contacts	Inquiry contacts are those who express an interest in the Program and agree to share their contact information with the Program for recruitment purposes.	Total number of people entered into the system with an add/inquiry date on or between the filter dates.
Engagements with apprenticeship or employer partners	Engagements may include but are not limited to activities that engage employers, registered apprenticeship programs, or other industry professionals for a) conducting outreach or recruiting participants for the CEJA Workforce Hubs, b) offering job site training (work-based learning) or other instruction for program participants, or c) helping participants transition into apprenticeship programs or jobs (job placement, shadowing, coaching, job fair, etc.).	Data from the Partner and Engagement & Management: Engagement tab. (engagements use the same logic for all programs, but the text needs to be specific for each program planned vs actual dashboard)



# Climate Works Work Plan & Monthly Report Planned vs. Actual Dashboard

May 2025 v3

Service Delivery		
Climate Works Program Applicants (L)	Program applicants who have applied to participate in the Climate Works Program.	# of participants who have/have had a status of Applicant for grantee(s) on/between the filter start/end dates
Climate Works Enrolled participants(L)	Enrolled participants are individuals who have applied and been accepted into the Climate Works Program, have completed the intake procedures, and attended at least one day of training.	# of participants who have/have had a status of Enrolled for grantee(s) on/between the filter start/end dates
Graduates of Climate Works Program(L)	Graduates are those who have completed the pre-apprenticeship training program by completing all modules (80% attendance, 70% or higher test scores on all modules) and met requirements associated with required credentials and certifications.	# of participants who have/have had a status of complete or exited for grantee(s) with the status date on/between the filter start/end dates
Characteristics		
Resident of EJC and/or R3 community	Any person who resides in a community that is in an environmental justice community and/or an R3 community.	# of applicants/enrolled participants/completed/Exited who were identified as a resident of an EJC and/or R3 at the time of application.
Persons who are formerly incarcerated	Any individual who was confined in a correctional institution who was charged with or convicted of any criminal offense. "Correctional institution" means any—(a) prison; (b) jail; (c) reformatory; (d) work farm; (e) detention center; or (f) halfway house, community-based rehabilitation center, or any other similar institution designed for the confinement or rehabilitation of justice-involved individuals.	# of applicants/enrolled/completed/Exited customers who answered yes in either of the following application questions: Have you ever been incarcerated for a felony or misdemeanor?
Foster care system members or graduates	Any person who a) is currently in the foster care system, b) has aged out of the foster care system, c) has attained age 18 and left foster care for kinship guardianship or adoption, or d) is in an out-of-home placement.	# of applicants/enrolled/completed/Exited customers who answered yes to the following application question: Are you a graduate of foster care or currently in foster care?
Transition Outcomes		



May 2025 v3

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RAP Applicants Applied (L)	Department of Labor Registered	Participants who have an apprenticeship transition outcome Apprenticeship status = applied/denied/placed/waitlisted - Answered "yes" to is this a is the apprenticeship in construction/building trades question. Answered "yes" to is this a DOL registered apprenticeship program question.
RAP Wait Listed (L)		Participants who have an apprenticeship transition outcome Apprenticeship status = waitlisted Answered "yes" to is this a is the apprenticeship in construction/building trades question. Answered "yes" to is this a DOL registered apprenticeship program question.
RAP placements (L)	A program graduate who has been accepted and placed into a US Department of Labor Registered Apprenticeship Program in the construction and building trades.	Participants who have an apprenticeship transition outcome Apprenticeship status Placed Answered "yes" to is this a is the apprenticeship in construction/building trades question. Answered "yes" to is this a DOL registered apprenticeship program question.
RAP retention 12 months: (L)	A program graduate who is still enrolled in the apprenticeship program 12 months after start date and is working toward journey person status.	Populate with "Not Available"
Job placements in construction/building trade/clean energy employment (L)	part-time basis in the clean energy industry or	Participants who have a Job Placement transition outcome Answered "yes" to is this in construction/building trades question.
Job retention, 12 months(L)	A program graduate who is still employed on a full or part-time basis in the clean energy industry or the construction and building trades 12 months after hire date.	. Populate with "Not Available"
Advanced training placements	A program graduate who enrolls in an advanced training program in clean energy/construction/building trades.	Participants who have an Other Training transition outcome Answered "yes" to is this a is the apprenticeship in construction/building trades question.
Training program retention, 12 months	A program graduate who is still enrolled in an advanced training program in clean energy/construction/building trades after 12	Populate with "Not Available"



May 2025 v3

	months.	
Job placements outside	*Number of participants who found	Participants who have an Other Training transition
of construction/building	employment outside their sponsor or other	outcome Answered "no" to is this a is the
trade/clean energy	apprenticeship partner but within the	apprenticeship in construction/building trades
employment	trades/clean energy industries.	question.