

Local Impact of Covid-19 Crisis: Strategic Information Products

October 28, 2020



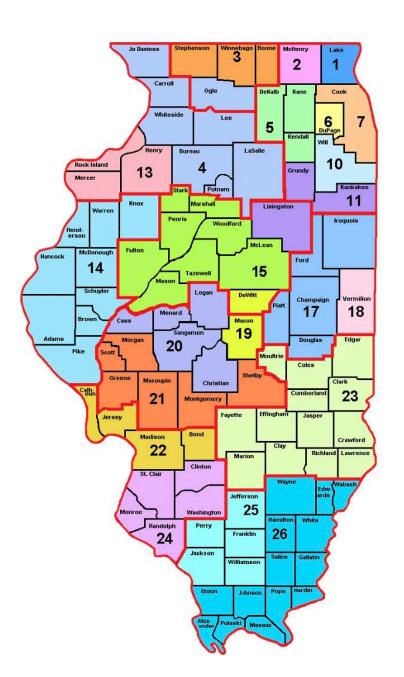


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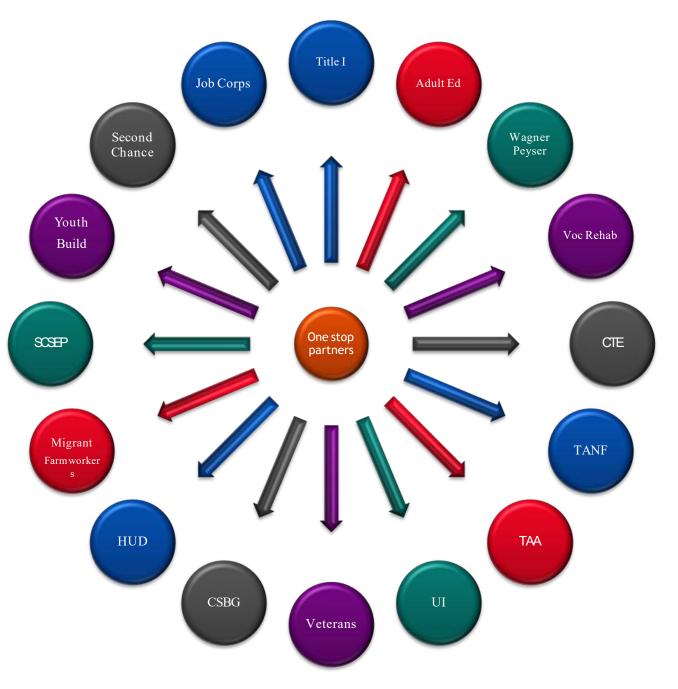
Where is Your Local Area?





Which partner do you best represent?







George W. Putnam

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Covid-19 Information Gaps

- Which local labor markets have been hit the hardest by layoffs?
- What is the economic impact of unemployment on the local economy?
- What is the demographic, industry and occupation composition of the unemployed as we gear up local training programs for reemployment?
- What does reemployment look like in the local labor market (same employer, different employer/same industry or different industry)?



Covid-19 Information Gaps: Strategic Information Products

- Covid-19 relevance of current products
 - Monthly In-Demand Jobs report
 - Projected Employment Demand
- Covid-19 relevance of new product
 - Unemployment to Reemployment portal



Monthly In-Demand Jobs Report

- Covid-19 value-add information
 - New, first-time job ads (prior 30 days) by employer and occupation
 - Subset (less than one-half) of all job postings (e.g., high turnover postings such as fast food managers)
- Geography
 - Economic Development Region
- Link
 - https://www2.illinois.gov/ides/lmi/Pages/HWOL.aspx





Illinois Department of Employment Security Economic Information & Analysis Division 33 South State Street, Chicago 60603 607 East Adams Street, Springfield 62701

Economic Development Region 9 | Southwestern

October 2020

| EMPLOYER | JOB POSTINGS |
|---|--------------|
| Dollar General | 100 |
| BJC Healthcare | 48 |
| CVS Health | 32 |
| Amazon | 32 |
| Lowe's | 31 |
| Walgreens | 29 |
| Southern Illinois University Edwardsville | 28 |
| National Geospatial Intelligence Agency | 27 |
| Chestnut Health Systems | 24 |
| Allied Universal Help At Home | 24 22 |
| Leidos | 21 |
| The Home Depot | 20 |
| Placesmart Agency | 19 |
| Target | 18 |
| State of Illinois | 18 |
| World Wide Technology | 17 |
| Geodis | 17 |
| US Government | 15 |
| O'Reilly Automotive | 15 |

ILLINOIS EDRs 1 - Central 2 - East Central 3 - North Central 4 - Northeast 5 - Northern Stateline 6 - Northwest 7 - Southeastern 8 - Southern 9 - Southwestern 10 - West Central Technical Notes: 1. The Economic Information & Analysis (EI&A) Division collects, compiles, analyzes, publishes and distributes a variety of Workforce, Career Resource and Labor Market Information and is the State of Illinois' primary source of labor market statistical data. CLICK HERE for EI&A Data and Statistics. 2. This report represents employers that post online job ads.

3. The Conference Board Help Wanted OnLine® Data Series (HWOL) measures the number of new, first-time online job ads and job ads reposted from the prior month from more than 16,000 interret job boards, coprorate boards and smaller job sites that serve niche markets and smaller geographic areas. From time-to-time, ads used in the HWOL Data Series may have inaccurate location information listed. These inaccuracies are addressed and corrected on an ongoing basis.

Hiring practices of some industries, such as construction, do not typically post their job openings online.

| OCCUPATION | JOB POSTING |
|--|--------------------|
| Retail Salespersons | 202 |
| First-Line Supervisors of Retail Sales Workers | 119 |
| Customer Service Representatives | 81 |
| Laborers and Freight, Stock, and Material Movers, Hand | 77 |
| Registered Nurses | 60 |
| Home Health Aides | 53 |
| Combined Food Preparation and Serving Workers, Including Fast Food | 51 |
| Janitors and Cleaners, Except Maids and Housekeeping Cleaners | 49 |
| Security Guards | 43 |
| Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Produc | cts 41 |
| Heavy and Tractor-Trailer Truck Drivers | 41 |
| Food Service Managers | 39 |
| Driver/Sales Workers | 38 |
| Stock Clerks- Stockroom, Warehouse, or Storage Yard | 35 |
| Production Workers, All Other | 33 |
| Medical and Health Services Managers | 33 |
| Network and Computer Systems Administrators | 30 |
| Computer User Support Specialists | 30 |
| Maintenance and Repair Workers, General | 29 |
| Police Patrol Officers | 28 |



Projected Employment Demand (USDOL/ETA deliverables)

- Two-year projected demand Statewide industries and occupations
 - Produced every year
 - https://www2.illinois.gov/ides/lmi/Pages/Employment_Projections.aspx
- Ten-year projected demand Statewide industries and occupations
 - Produced every two years
 - https://www2.illinois.gov/ides/lmi/Pages/Employment_Projections.aspx
- Ten-year projected demand EDR and LWIA industries and occupations
 - Produced every two years (alternate years to ten-year statewide)
 - https://www2.illinois.gov/ides/lmi/Pages/Employment_Projections.aspx
- Fiscal year 2020 (July 2019 to June 2020)
 - Produced 2019-2021 Statewide industries and occupations
 - Produced 2018-2028 Statewide industries and occupations



Projected Employment Demand: Covid-19 Impact (DCEO partnership)

- Fiscal year 2021 (July 2020 to June 2021, probably extend to August 2021)
 - Scheduled 2020-2022 Statewide industries and occupations
 - Scheduled 2018-2028 Statewide industries and occupations (Covid-19 impact)
 - Scheduled 2018-2028 EDR and LWIA industries and occupations (Covid-19 impact)
- Gauging Covid-19 economic impact on local labor markets
 - Resourcing internal administrative data
 - UI claims for unemployment insurance, monthly UI wage records
 - Resourcing external sources of information (examples)
 - Illinois Department of Revenue
 - sales tax revenues
 - Bureau of Labor Statistics Covid-19 impacts
 - https://www.bls.gov/covid19/home.htm



Questions?

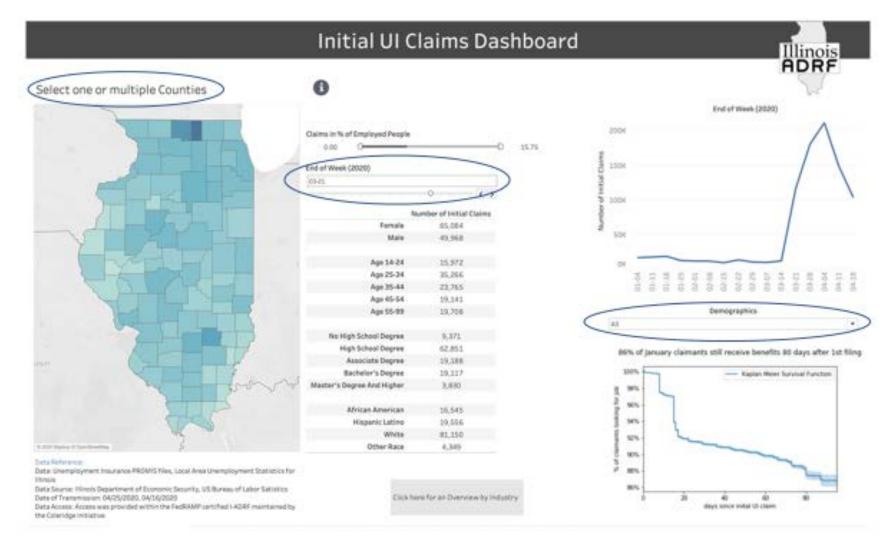


Unemployment to Reemployment Portal (DCEO partnership)

- Portal as pipeline that illuminates local labor market impacts in a longitudinal context
 - Starting point- layoff and certification for unemployment benefits by residence of claimant
 - Critical junctures- enrollment in programs and services
 - Reemployment (RESEA) services
 - WIOA local training programs
 - Ending point- reemployment (same employer, different employer/same industry or different industry)
- Measuring UI claimant progression along pipeline
 - UI persistence or proximity to exhaustion
 - Economic impact- wage replacement

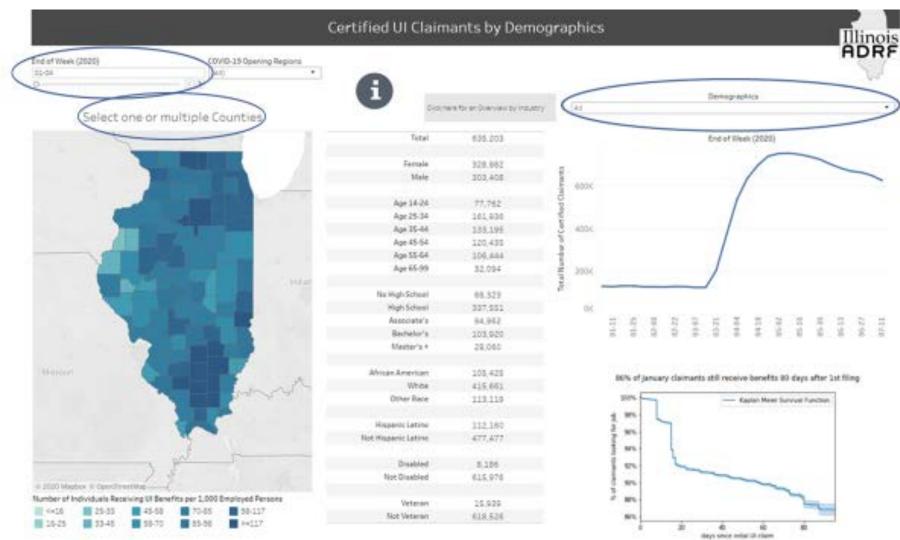


UI Claimant Applicants



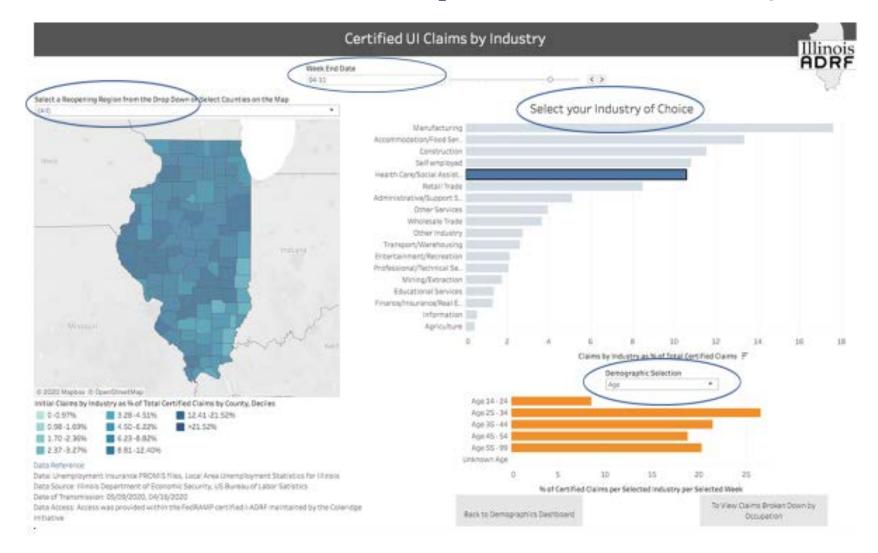


UI Benefit Recipients



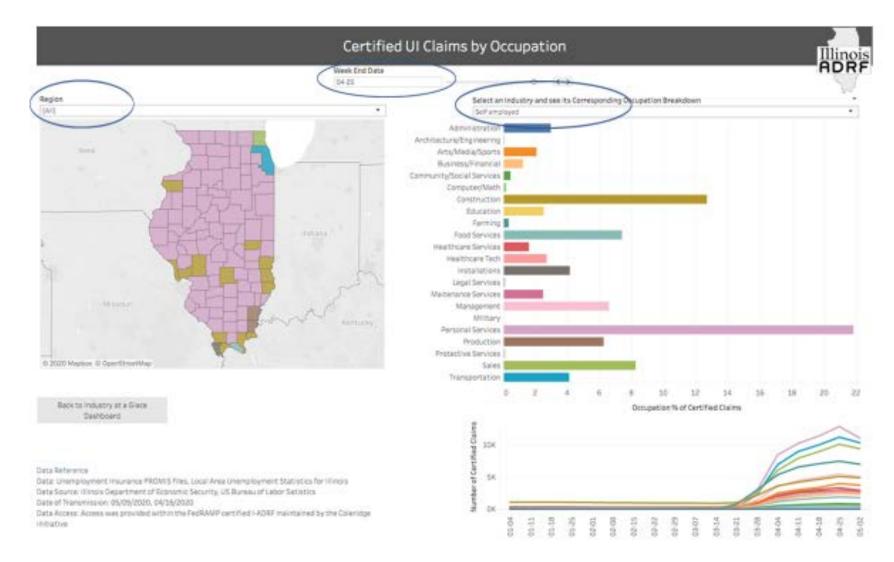


UI Benefit Recipients: Industry



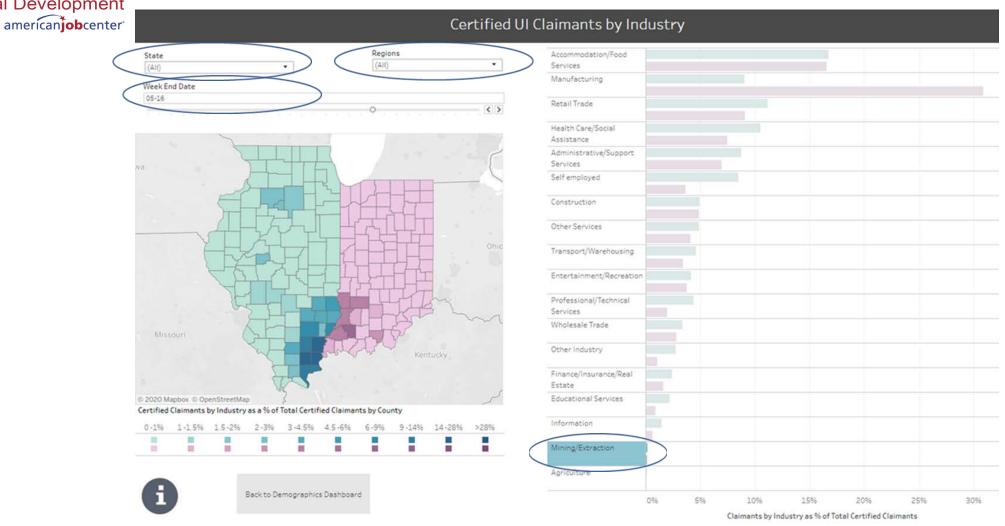


UI Benefit Recipients: Occupation



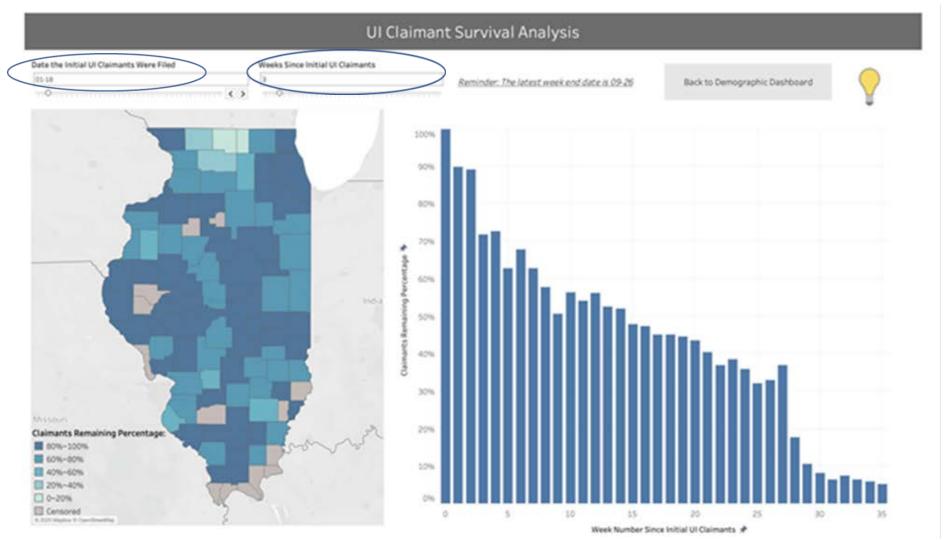
Professional Development

W OA UI Benefit Recipients: Interstate Regions





W OA UI Benefit Recipients: Interstate Regions





Questions?