

Overview

The customer's Overview tab is a customer-level dashboard that codes the section Status as either Good, Needs Attention, or Red Flag.

Access JTED Customer Overview Page

- 1. Go to <u>www.illinoisworknet.com</u> and log into your partner account.
- 2. Go to My Dashboard and select the Customer Support Center icon in the Partner Tools section.
- 3. Select JTED Project Group.
- 4. Select a customer and then select the Overview tab.

| 📕 JTEC |) REPC | ORTING | 5 SYSTEM O | VERVIEW | | | | | | |
|---|-----------------------------------|-----------|---|--|---|--|--|--|--|--|
| Overview | Intake | Referral | Training/Services | Program Completion/Follow-Up | | | | | | |
| OVERVIE | OVERVIEW CASE NOTE | | | | | | | | | |
| | | | | | | | | | | |
| Profile: Ast | nleigh Thon | npson | Refresh Status Last | updated: 03/16/2023 08:00 PM | | | | | | |
| First Name | Ashleigh | | | | | | | | | |
| Last Name Thompson | | | View/Edit | Enrollment Status 3 Enrolled - Eligible and signed agreement - Category 1; Home Health Aide with Medical Terminology | | | | | | |
| Email athompson(| Email athompson@noemail123.com | | | Alde with mealed reminology | | | | | | |
| Enrollment Status Enrolled - Eligible and signed agreement | | | View/Edit | iew/Edit Referral Status 3 Red Flag | | | | | | |
| See All | | | | Service Needs Assessment Items | | | | | | |
| Reset Pass | word | | | Referral for Child Care - <mark>Red Flag</mark> | | | | | | |
| Participant | : Summary T | ools | View/Edit | Training Status 🕄 | Good | | | | | |
| Assessment | 5 | | | | ete a training program where you can earn college credit in a | | | | | |
| Case Notes | Case Notes | | | Career and Technical Education (CTE) program Successful Completion Start: 08/31/2022 End: 10/20/2022 | | | | | | |
| Credentials | | | | | | | | | | |
| Training/Ser | Training/Services | | View/Edit | Barrier Reduction/Support Services | Good Good | | | | | |
| Uploads | Uploads | | | Other Barrier Reduction/Support Se | rvices | | | | | |
| Worksites | | | | First month rent | \$10.00 | | | | | |
| | | | | Public transit fare/cards | \$75.00 | | | | | |
| | is/Resource | 5 | | Childcare | \$50.00 | | | | | |
| Intake Instru | uctions | | | | | | | | | |
| Case File Or | ganizer Shee | ets | | Total: | \$135.00 | | | | | |
| | | View/Edit | Credential Earned: gsfdg Wednesday, August 24, 2022 🕄 | | | | | | | |
| | | | View/Edit | Completion Status: 🕄 Complete | Good | | | | | |
| | | | | | | | | | | |



Customer Overview Tab

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| Section & Links Content Displayed | | Status: Good | Status: Needs Attention | Status: Red Flag | Status: No Action Need |
|--|--|--|---|--|---|
| Section: Enrollment Status Links to: Intake tab | Enrollment Status Category Training program | Application, Enrollment, and Service Needs Assessment are complete. | Application, Enrollment, and Service Needs Assessment are not complete. | Application, Enrollment, and Service Needs Assessment are not complete within 10 days of adding the customer to the system. | The application is complete, and the person is not going to be enrolled in the program. |
| Section: Referral Status Links to: Referral tab | No Referral Required Service Needs Assessment Items Referrals & Status Other Referrals & Status | Referral(s) sent, and response(s) received as accepted or rejected. | Referral(s) sent, and response received as pending; or open referral that does not have a response. | Referral(s) was sent and received a response as pending or open referral that does not have a response within 10 days. Or the response is Pending – no contact from the customer. The Customer requires a referral, but one has not been sent. | No referral is required. |
| Section: Training Status Links to: Training/Service | List the services with the status and start/end dates | Anyone that is in categories 1,2 or 3 who has all their Training/Career services start/completion statuses meet the deadlines set with the start/end dates. | Anyone that is in categories 1,2 or 3 who has at least one service where the start/completion status does not meet deadlines set with the start/end dates. | Training/Career services have not been added. | Category 4 people don't have a training service associated with JTED. |



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| Section: Barrier Reduction/ Support Service Links to: Training/Service | An itemized list with a dollar amount Total spent | All Support/Barrier Reduction Services identified in the Service Needs Assessment have been addressed. | One or more Support/Barrier Reduction Services identified in the Service Needs Assessment still need to be addressed. Estimated Cost Needs to be updated | N/A | No Support/Barrier Reduction Services are needed. |
|---|--|---|--|--|--|
| Section: Credential Status Links to: Training/Service | Credential Name and date None | A credential was earned. | The customer has started a training service and does not have a credential entered into the system. | The customer completed a training service and does not have a credential entered into the system. | Category 4 people don't earn a credential in this program. |
| Section: Completion Status Links to: Completion tab | Completion Status | Completed JTED Program | Not Complete | N/A | Withdrew |

The Illinois workNet Center System, an American Job Center, is an equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities. All voice telephone numbers may be reached by persons using TTY/TDD equipment by calling TTY (800) 526-0844 or 711.

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For more information, please refer to the footer at the bottom of any webpage at illinoisworknet.com.