

PROFESSIONAL AND BUSINESS SERVICES						
LEADING INDUSTRIES IN PROFESSIONAL AND BUSINESS SERVICES NAICS TITLE	Base Year Employment 2014	Share of Statewide Base Year Employment 2014	Projected Year Employment 2024	Net Change 2014-2024	Ten-Year Percent Change 2014-2024	Location Quotient 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Management, Scientific & Tech. Services	71,974	1.15%	99,963	27,989	38.89%	1.3
Office Administrative Services	20,481	0.33%	27,369	6,888	33.63%	1.0
Other Professional, Scientific/Tech. Serv.	28,746	0.46%	33,863	5,117	17.80%	1.0
Accounting, Tax Prep. & Payroll Services	47,635	0.76%	52,733	5,098	10.70%	1.1
Advertising and Related Services	32,052	0.51%	35,898	3,846	12.00%	1.5
<p>Professional and Business Services represents nearly 15 percent of the total employment in Illinois. The projected growth of this large sector represents over 26 percent of the total net change in employment growth for all industries through 2024. Management and Technical Services and Office Administrative Services are the fastest growing sub-sectors in the LEADING industry category.</p>						
EMERGING INDUSTRIES IN PROFESSIONAL AND BUSINESS SERVICES NAICS TITLE	Base Year Employment 2014	Share of Statewide Base Year Employment 2014	Projected Year Employment 2024	Net Change 2014-2024	Ten-Year Percent Change 2014-2024	Location Quotient 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Computer Systems Design Related Serv.	75,368	1.20%	97,698	22,330	29.63%	0.9
Business Support Services	27,652	0.44%	31,646	3,994	14.44%	0.7
Facilities Support Services	1,577	0.03%	1,875	298	18.90%	0.3

Computer Systems Design Services has the highest growth rate of the EMERGING industry sub-sectors within Professional and Business Services and will account for more than 22,000 new jobs through 2024.

MATURING INDUSTRIES IN PROFESSIONAL AND BUSINESS SERVICES NAICS TITLE	Base Year Employment 2014	Share of Statewide Base Year Employment 2014	Projected Year Employment 2024	Net Change 2014-2024	Ten-Year Percent Change 2014-2024	Location Quotient 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Employment Services	215,014	3.43%	235,512	20,498	9.53%	1.4
Services to Buildings and Dwellings	86,086	1.37%	91,027	4,941	5.74%	1.0
Legal Services	54,375	0.87%	55,550	1,175	2.16%	1.1
Specialized Design Services	6,881	0.11%	7,565	684	9.94%	1.2
Other Support Services	16,470	0.26%	15,757	-713	-4.33%	1.2
Management of Companies and Enterprises	103,058	1.65%	94,288	-8,770	-8.51%	1.0
Employment Services is the largest sub-sector in the MATURING category. With a growth rate of just under 10 percent, it is projected to create over 20,00 new jobs through 2024.						
HEALTH CARE						
EMERGING INDUSTRIES IN HEALTH CARE NAICS TITLE	Base Year Employment 2014	Share of Statewide Base Year Employment 2014	Projected Year Employment 2024	Net Change 2014-2024	Ten-Year Percent Change 2014-2024	Location Quotient 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Ambulatory Health Care Services	244,875	3.91%	290,122	45,247	18.48%	0.8
Nursing and Residential Care Facilities	140,101	2.24%	163,109	23,008	16.42%	0.9
Social Assistance	119,287	1.90%	137,592	18,305	15.35%	0.7

The Health Care and Social Assistance sector is the second largest major industry sector in the state and represents over 12 percent of total employment in Illinois. Three of the four sub-sectors within Healthcare are in the EMERGING category. Ambulatory Care is expected to be the fastest growing sub-sector and create the most new jobs through 2024.

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EDUCATION

EMERGING INDUSTRIES IN EDUCATION NAICS TITLE	Base Year Employment 2014	Share of Statewide Base Year Employment 2014	Projected Year Employment 2024	Net Change 2014-2024	Ten-Year Percent Change 2014-2024	Location Quotient 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Other Schools and Instruction	15,873	0.25%	19,011	3,138	19.77%	0.9
Educational Support Services	6,091	0.10%	9,084	2,993	49.14%	0.9

Educational Services is the third largest of the major industry sectors in the state, representing over 9 percent of total employment. Limited job growth in this sector is expected in the traditional K-20 sub-sectors, but faster growth is expected in the EMERGING sub-sectors that includes non-traditional and proprietary education.

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MATURING INDUSTRIES IN EDUCATION NAICS TITLE	Base Year Employment 2014	Share of Statewide Base Year Employment 2014	Projected Year Employment 2024	Net Change 2014-2024	Ten-Year Percent Change 2014-2024	Location Quotient 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Colleges, Universities & Prof. Schools	158,681	2.53%	162,869	4,188	2.64%	1.2
Community & Junior Colleges	36,628	0.58%	38,180	1,552	4.24%	1.1
Business Schools & Computer/Mgt. Training	3,244	0.05%	3,234	-10	-0.31%	1.0

WHOLESALE TRADE						
LEADING INDUSTRIES IN WHOLESALE TRADE NAICS TITLE	Base Year Employ ment 2014	Share of Statewid e Base Year Employ ment 2014	Projected Year Employ ment 2024	Net Chan ge 2014- 2024	Ten- Year Percen t Chang e 2014- 2024	Locati on Quoti ent 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Wholesale Electronic Markets/Agts/Brokers	47,939	0.77%	54,879	6,940	14.48 %	1.2
MATURING INDUSTRIES IN WHOLESALE TRADE NAICS TITLE	Base Year Employ ment 2014	Share of Statewid e Base Year Employ ment 2014	Projected Year Employ ment 2024	Net Chan ge 2014- 2024	Ten- Year Percen t Chang e 2014- 2024	Locati on Quoti ent 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Merchant Wholesalers, Durable Goods	144,992	2.31%	153,401	8,409	5.80%	1.1
Merchant Wholesalers, Nondurable Goods	106,999	1.71%	110,501	3,502	3.27%	1.2
FINANCIAL ACTIVITIES						
LEADING INDUSTRIES IN FINANCIAL ACTIVITIES NAICS TITLE	Base Year Employ ment 2014	Share of Statewid e Base Year Employ ment 2014	Projected Year Employ ment 2024	Net Chan ge 2014- 2024	Ten- Year Percen t Chang e 2014- 2024	Locati on Quoti ent 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Securities,Commodities & Financial Activities	50,481	0.81%	55,765	5,284	10.47 %	1.2

The three financial sub-sectors have a strong presence in the state and are expected to continue creating jobs through 2024. The only LEADING sub-sector is Securities, Commodities & Financial Activities is the smallest of the three but is expected to grow the fastest.

MATURING INDUSTRIES IN FINANCIAL ACTIVITIES NAICS TITLE	Base Year Employment 2014	Share of Statewide Base Year Employment 2014	Projected Year Employment 2024	Net Change 2014-2024	Ten-Year Percent Change 2014-2024	Location Quotient 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Insurance Carriers & Related Activities	119,628	1.91%	131,523	11,895	9.94%	1.2
Credit Intermediation & Related Activities	122,618	1.96%	118,364	-4,254	-3.47%	1.0
PERSONAL SERVICES						
MATURING INDUSTRIES IN PERSONAL SERVICES NAICS TITLE	Base Year Employment 2014	Share of Statewide Base Year Employment 2014	Projected Year Employment 2024	Net Change 2014-2024	Ten-Year Percent Change 2014-2024	Location Quotient 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Religious, Civic & Professional Orgs.	141,997	2.27%	147,022	5,025	3.54%	2.27
Repair and Maintenance	55,221	0.88%	59,989	4,768	8.63%	0.96
Private Households	34,737	0.55%	36,057	1,320	3.80%	2.72
TRANSPORTATION, DISTRIBUTION, & LOGISTICS						
LEADING INDUSTRIES IN TRANSPORTATION, DISTRIBUTION, & LOGISTICS NAICS TITLE	Base Year Employment 2014	Share of Statewide Base Year Employment	Projected Year Employment 2024	Net Change 2014-2024	Ten-Year Percent Change	Location Quotient 2014

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TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Warehousing and Storage	46,046	0.74%	57,513	11,467	24.90%	1.3
Support Activities for Transportation	33,942	0.54%	38,699	4,757	14.02%	1.1
Most of the sub-sectors in this industry have growth rates that far exceed the average growth of all industries. The LEADING sectors account for over 16,000 new jobs through 2024.						
EMERGING INDUSTRIES IN TRANSPORTATION, DISTRIBUTION, & LOGISTICS NAICS TITLE	Base Year Employ ment 2014	Share of Statewid e Base Year Employ ment 2014	Projected Year Employ ment 2024	Net Chan ge 2014- 2024	Ten- Year Percen t Chang e 2014- 2024	Locati on Quoti ent 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Transit & Ground Passenger Transportation	26,716	0.43%	31,794	5,078	19.01%	0.8
Water Transportation	1,902	0.03%	2,117	215	11.30%	0.6
Scenic and Sightseeing Transportation	1,056	0.02%	1,186	130	12.31%	0.7
MATURING INDUSTRIES IN TRANSPORTATION, DISTRIBUTION, & LOGISTICS NAICS TITLE	Base Year Employ ment 2014	Share of Statewid e Base Year Employ ment 2014	Projected Year Employ ment 2024	Net Chan ge 2014- 2024	Ten- Year Percen t Chang e 2014- 2024	Locati on Quoti ent 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Truck Transportation	69,389	1.11%	74,954	5,565	8.02%	1.1
Air Transportation	33,939	0.54%	35,517	1,578	4.65%	1.7

Postal Service	28,354	0.45%	20,097	- 8,257	- 29.12 %	1.0
LEISURE & HOSPITALITY						
EMERGING INDUSTRIES IN LEISURE & HOSPITALITY NAICS TITLE	Base Year Employment 2014	Share of Statewide Base Year Employment 2014	Projected Year Employment 2024	Net Change 2014-2024	Ten-Year Percent Change 2014-2024	Location Quotient 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Accommodation	48,694	0.78%	55,021	6,327	12.99 %	0.5
Food Services and Drinking Places	427,110	6.82%	474,572	47,462	11.11 %	0.9
RETAIL TRADE						
EMERGING INDUSTRIES IN RETAIL TRADE NAICS TITLE	Base Year Employment 2014	Share of Statewide Base Year Employment 2014	Projected Year Employment 2024	Net Change 2014-2024	Ten-Year Percent Change 2014-2024	Location Quotient 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Gasoline Stations	28,300	0.45%	33,585	5,285	18.67 %	0.7
MATURING INDUSTRIES IN RETAIL TRADE NAICS TITLE	Base Year Employment 2014	Share of Statewide Base Year Employment 2014	Projected Year Employment 2024	Net Change 2014-2024	Ten-Year Percent Change 2014-2024	Location Quotient 2014

TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Health and Personal Care Stores	47,760	0.76%	50,865	3,105	6.50%	1.0
Electronics and Appliance Stores	23,179	0.37%	25,164	1,985	8.56%	1.0
CONSTRUCTION						
EMERGING INDUSTRIES IN CONSTRUCTION NAICS TITLE	Base Year Employment 2014	Share of Statewide Base Year Employment 2014	Projected Year Employment 2024	Net Change 2014-2024	Ten-Year Percent Change 2014-2024	Location Quotient 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Specialty Trade Contractors	134,388	0.42%	153,064	18,676	13.90%	0.8
Heavy and Civil Engineering Construction	26,380	2.15%	29,871	3,491	13.23%	0.5
MANUFACTURING						
MATURING INDUSTRIES IN MANUFACTURING NAICS TITLE	Base Year Employment 2014	Share of Statewide Base Year Employment 2014	Projected Year Employment 2024	Net Change 2014-2024	Ten-Year Percent Change 2014-2024	Location Quotient 2014
TOTAL, ALL INDUSTRIES	6,263,919	100%	6,635,512	371,593	5.93%	1.0
Food Manufacturing	77,414	1.24%	80,570	3,156	4.08%	1.1
Chemical Manufacturing	45,338	0.72%	46,209	871	1.92%	1.2
Plastics and Rubber Products Mfg.	40,503	0.65%	40,624	121	0.30%	1.3
Petroleum and Coal Products Mfg.	5,580	0.09%	5,595	15	0.27%	1.1
Primary Metal Mfg.	19,802	0.32%	19,741	-61	-0.31%	1.1
Misc. Manufacturing	28,457	0.45%	27,988	-469	-1.65%	1.1

Fabricated Metal Product Mfg.	93,083	1.49%	91,866	- 1,217	-1.31%	1.4
Machinery Mfg.	79,915	1.28%	78,431	- 1,484	-1.86%	1.6
Paper Manufacturing	19,274	0.31%	15,862	- 3,412	- 17.70 %	1.1
Printing & Related Support Activities	27,588	0.44%	22,715	- 4,873	- 17.66 %	1.3
<p>During the 2014-2024 projection period most of the manufacturing sub-sectors moved to the MATURING category mostly because the projected growth is small or negative. However, there will still be a large number of job openings each year due to replacement needs for the aging workforce in this industry.</p>						
<p>Source: IL Department of Employment Security - IL Occupational Projections 2014-2024</p>						