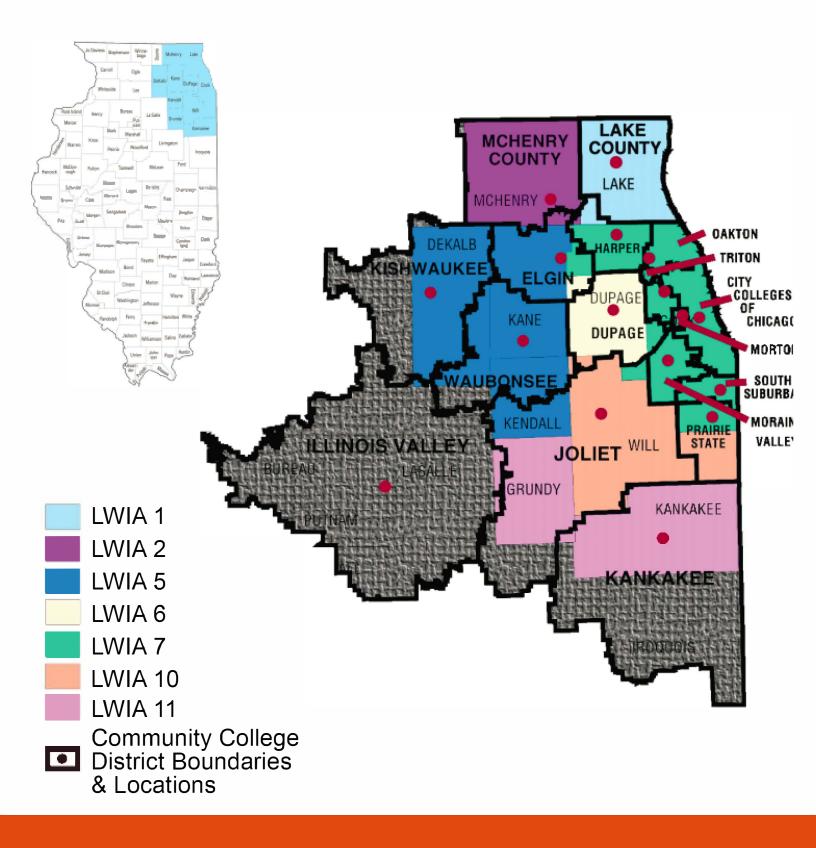
# **2024 Regional Plan Data Packet** EDR 4 - Northeast





# Demographic Overview

- Total Population Over Time
- Age
- Race & Ethnicity
- Educational Attainment
- Bachelor's Degree Fields
- Largest Cities in Region
- Language
- Disabilities
- Veterans
- Income for Families With Children
- Income by Race/Ethnicity
- Poverty Rate
- Counts of Population Below Poverty Level
- Asset-Limited, Income-Constrained, Employed (ALICE) Status
- Target Populations

#### **Total Population Over Time** Northeast Illinois has a population of 12,582,032 and is the 6th largest state in the nation. Below are the estimated total population and share of total County 2022 Population population over time, along with the 2022 population for each county in the region. 5,109,292 Cook 100,232 De Kalb Care must be taken when comparing population for 2019 and 2020, as the 2019 estimate was based on migration and aging adjustments from Du Page 920,901 the 2010 census, and 2020 was a full count of the population. The Census Bureau did not revise previous population estimates to reconcile with Grundy 53,041 the 2020 full counts. 514,182 Kane Total Population by Year Kankakee 106,074 137,254 Kendall 8,838K 709,150 Lake McHenry 311,747 Will 696,757 8,799K 8,658,630 Total 8,794K 8,800,000 8,790K 8,776K 8,767K 8,756K 8,750,000 Count 8,740k 8,737K 8,724K 8,700,000 8,700K 67.8% 8,695K Share of State in 2010 8,659K 8,650,000 68.8% 2022 2010 2012 2014 2016 2018 2020

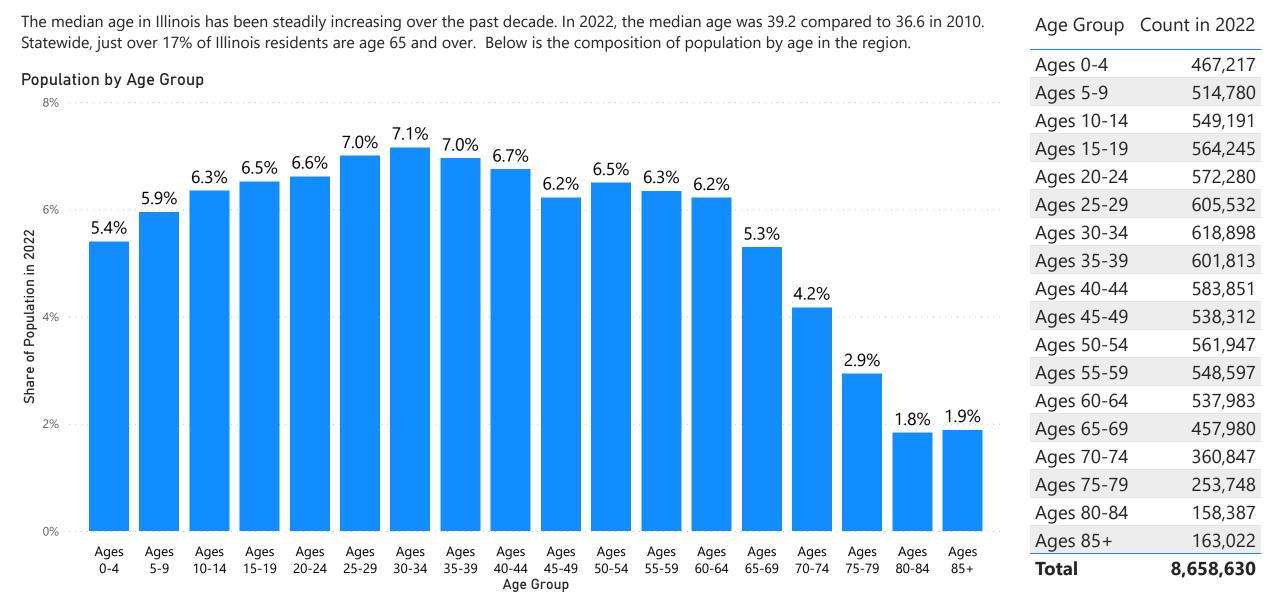
Year

Share of State in 2022 Source: U.S. Census Bureau, Population Estimates Program, 2010-2019 & 2020-2022.

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Region

# Age Composition in 2022



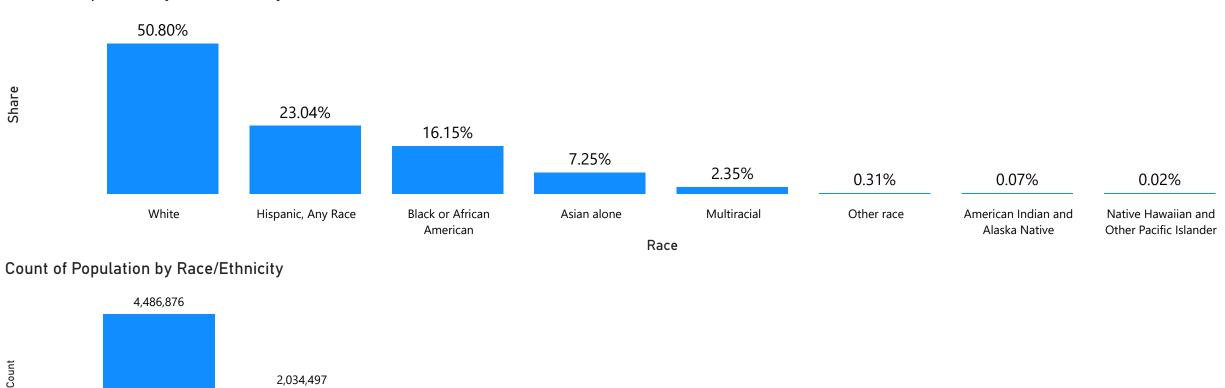
Source: U.S. Census Bureau, Annual County Resident Population Estimates, 2022.

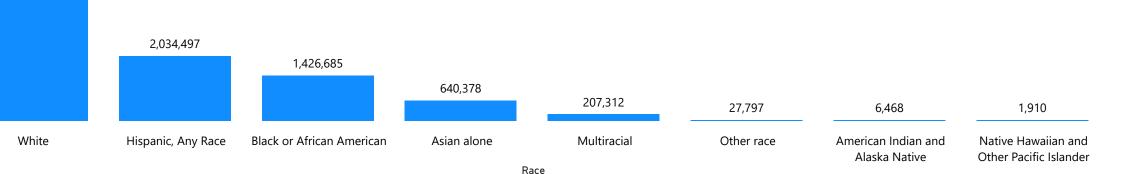
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## **Population by Race / Ethnicity**

Share of Population by Race/Ethnicity

Statewide, about 60% of the population is white, 17% is Hispanic, and 14% is African American. Below is the composition of the population in the region by race and ethnicity, along with estimated population levels for 2017-2021. On this page, Hispanic ethnicity includes all races, and all other categories are non-Hispanic.





**Region** Northeast  $\sim$ 

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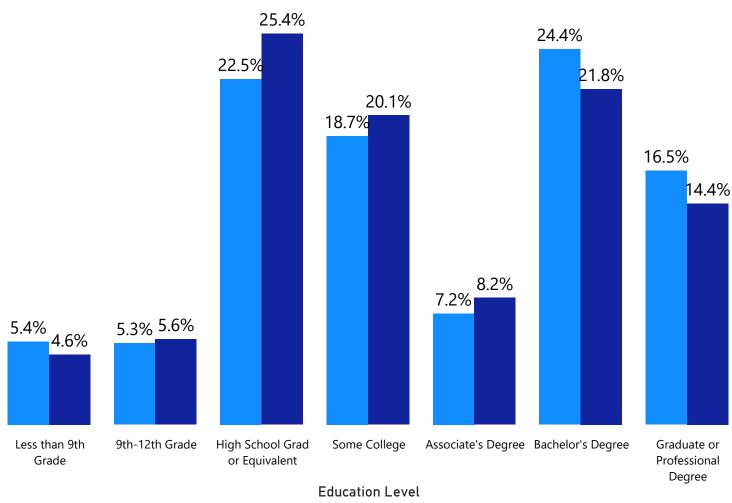
Source: U.S. Census Bureau, 2017-2021 American Community Survey, Table DP05.

# **Education Attainment of Population 25 & Over**

Over 64% of Illinois residents 25 & over continued education past high school. Below are the educational attainment characteristics of the region compared to the state.

Share of Population Age 25+ by Education Level

Region State



Group	Count Ages 25+
Less than 9th Grade	325,473
9th-12th Grade	319,239
High School Grad or Equivalent	1,354,167
Some College	1,130,549
Associate's Degree	435,495
Bachelor's Degree	1,471,249
Graduate or Professional Degree	994,970
Total	6,031,142

Source: U.S. Census Bureau, 2017-2021 American Community Survey, Table S1501.

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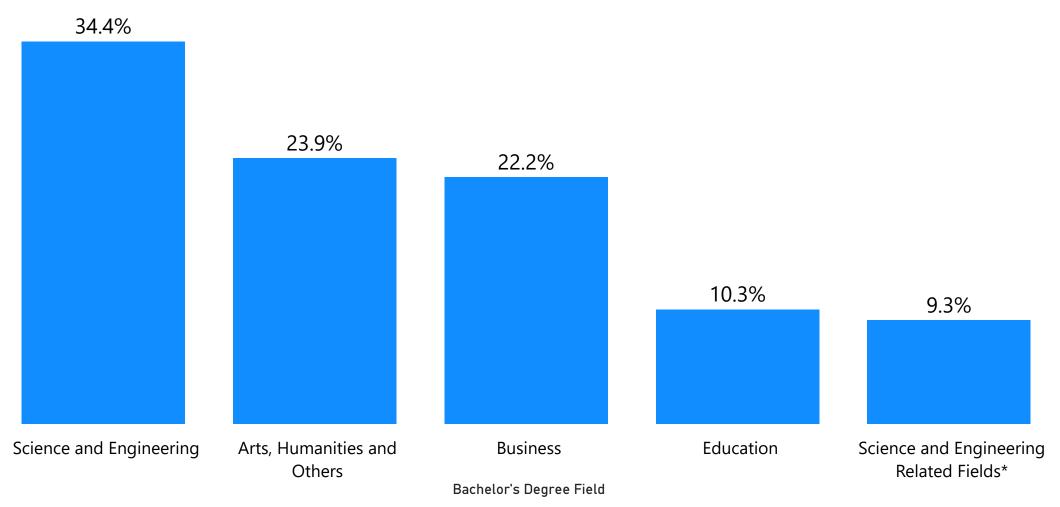
Northeast

Region

## **Bachelor Degree Population by Field**

In Illinois, 36% of individuals 25 or older hold at least a Bachelor's degree, which is higher than the national figure of 32%. Below is the share of bachelor's degree holders in the region by field of study.

Share of Bachelor's Degrees by Field



\*E.g., pre-med, engineering technology.

Source: U.S. Census Bureau, 2017-2021 American Community Survey, Table S1502.

Region

Northeast

# **Population by Largest Cities in Region**

**Region** Northeast

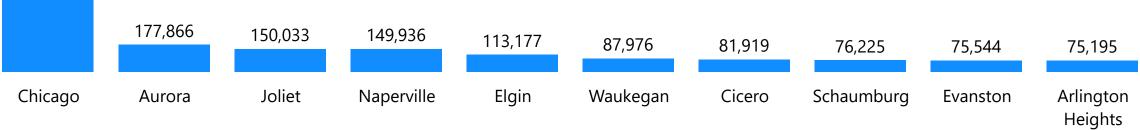
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Below are the 2022 population estimates for the 10 largest cities in the region. These population counts differ from American Community Survey data which shows average population over a multi-year period.

2022 Population by City

2,665,039

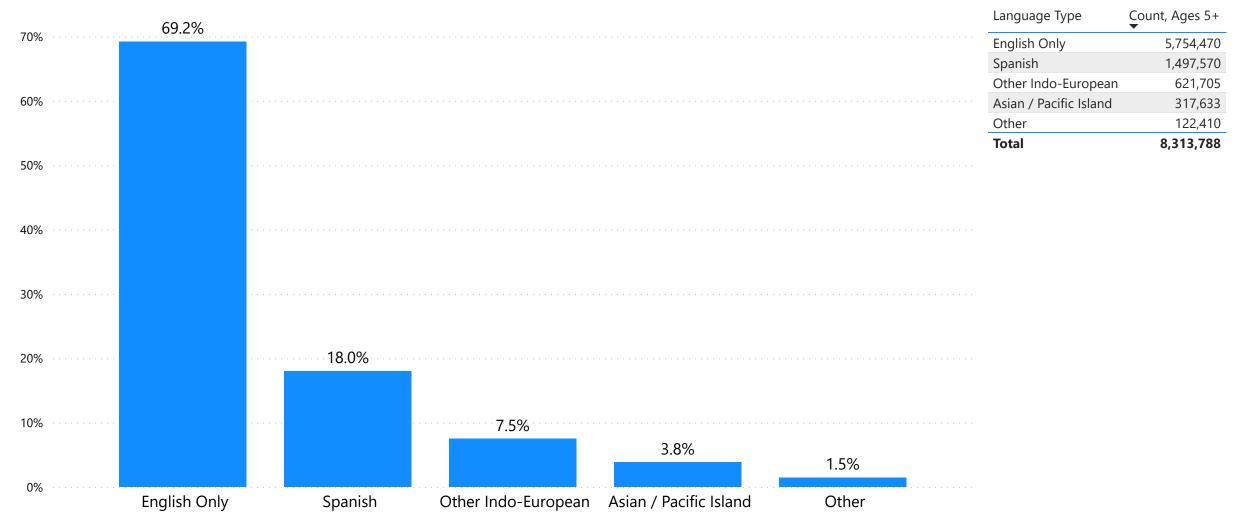


Source: U.S. Census Bureau, 2022 Population Estimates. City-to-region crosswalk based on GIS analysis by the Center for Governmental Studies at Northern Illinois University.

## **Population Ages 5+ by Language Spoken At Home**

Region  $\checkmark$ Northeast  $\checkmark$ 

Statewide, 23.2% of Illinois residents speak a langauge other than English at home. On the national level, 21.7% of the population speaks a language other than English at home. Below is the composition of population in the region by language spoken at home.



Source: U.S. Census Bureau, 2017-2021 American Community Survey, Table S1601.

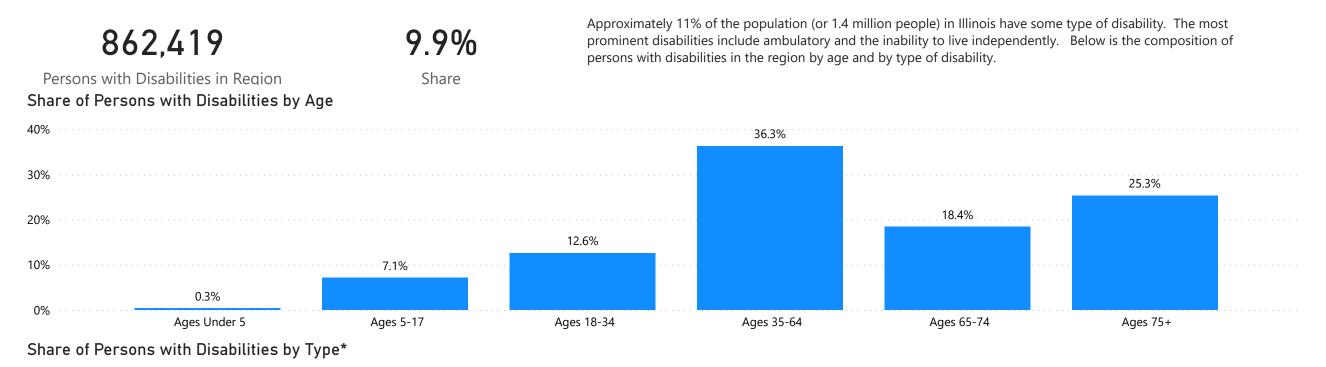
## **Population with Disabilities by Age and Type**

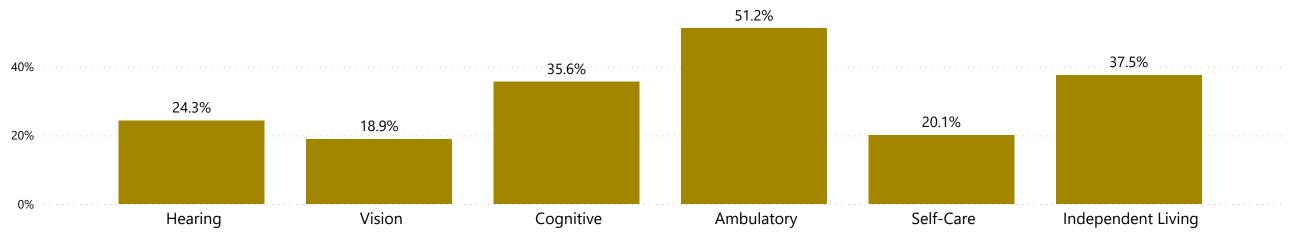
Region

Northeast

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\*Sum of percentages can exceed 100 due to persons with multiple disabilities.

Source: U.S. Census Bureau, 2017-2021 American Community Survey, Table S1810.

## Veteran Population by Age, Type, Race, & Education



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287,300

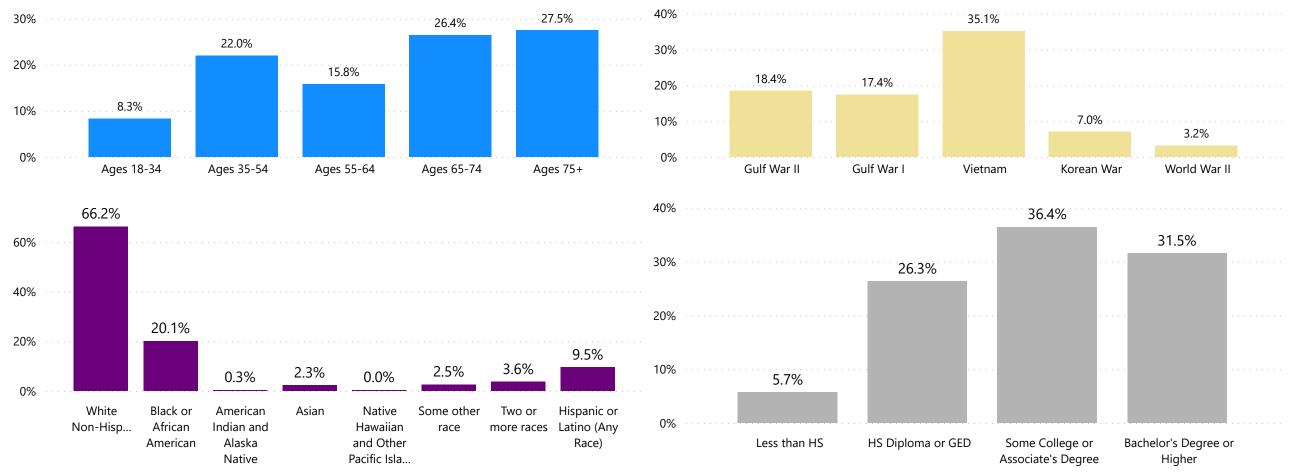
Veterans in Region

4.2%

## % of Population Ages 18+

Statewide, there are 537,552 veterans in Illinois, which is about 5% of the total population. On the national level, veterans represent about 6% of the total population. Below is some information on the share of the veteran population in the region by age, race, period of service, and educational attainment.

Periods of service do not total 100% because not all categories are included in the American Community Survey. Race/Ethnicity exceeds 100% because Hispanic ethnicity includes all races.



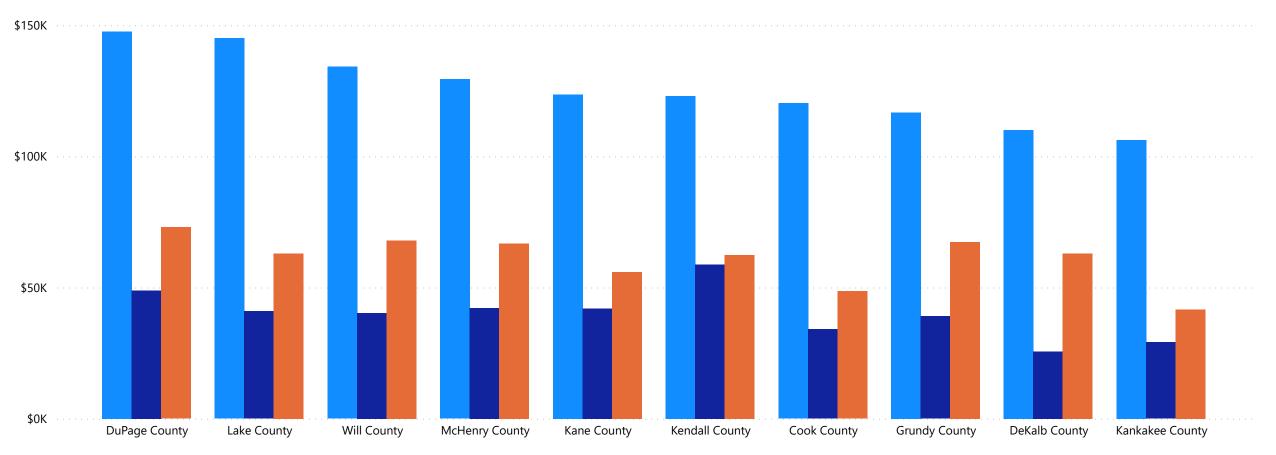
Source: U.S. Census Bureau, 2017-2021 American Community Survey, Table S2101.

## Median Income by County- Households with Children

Region  $\checkmark$ Northeast  $\checkmark$ 

The statewide median income for all households was \$72,563, which is 5% higher than the national level of \$69,021. In Illinois, the median income was \$110,026 for married couples with children, \$32,586 for single mother households, and \$50,942 for single father households.

## Median Income by Household Type



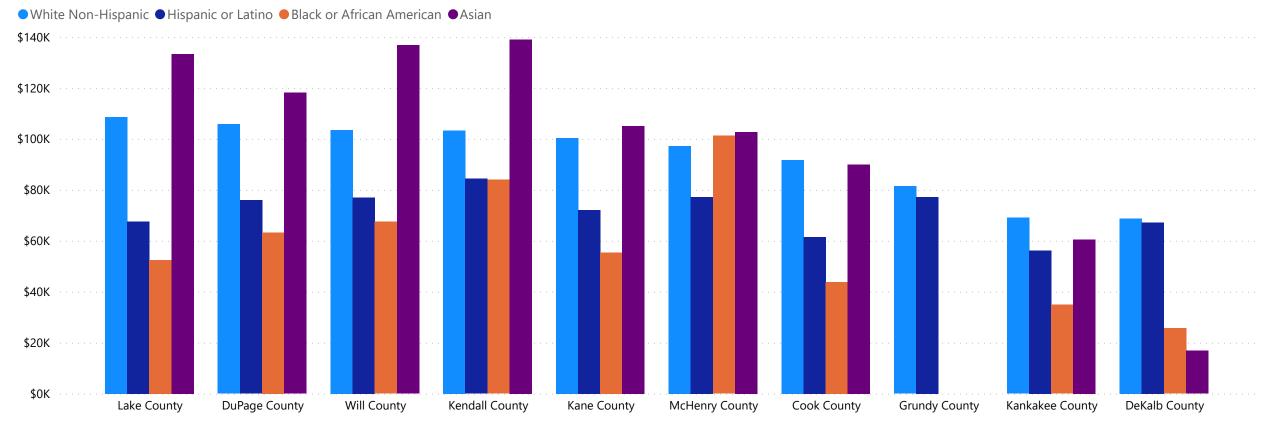
Married couples with children
 Single mother
 Single father

Source: U.S. Census Bureau, 2017-2021 American Community Survey, Table S1903.

## Median Income by County and Race

Statewide, the median income for African American households is \$46,401, Asian households is \$98,367, Hispanic households is \$58,791, and White households is \$73,533. Below are the American Community Survey responses for household income by race in each county of the region. *Care must be taken when comparing income, as some counties do not have sufficient American Community Survey responses regarding income for some racial and ethnic groups.* It is not possible to compute a region-wide median income in the American Community Survey data provided.

### Median Household Income by Race



Source: U.S. Census Bureau, 2017-2021 American Community Survey, Table S1903.

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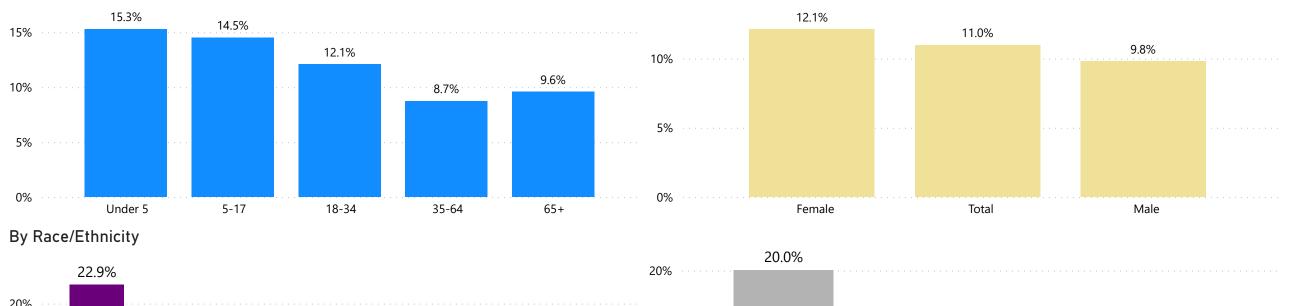
Region

Northeast

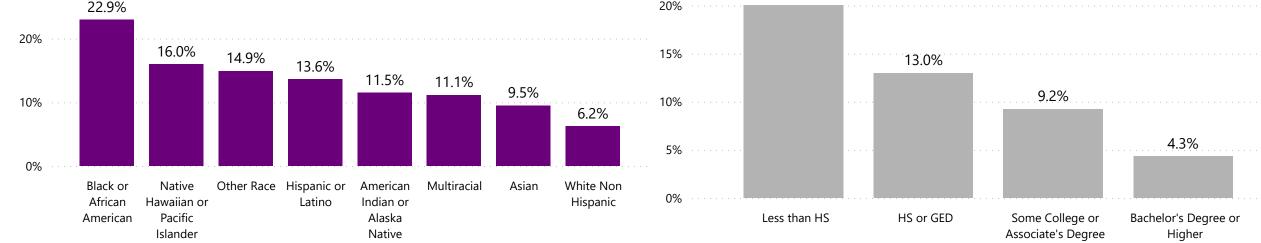
## Poverty Rates by Age, Sex, Race/Ethnicity, and Education

By Age

Roughly 1.5 million Illinois residents live below poverty. Children under the age of 5 (17%), females (13%), African Americans (25%), and individuals lacking a high school diploma or equivalent (22%) are more likely to live below poverty. Below are the percentage or residents in the region experiencing poverty by several characteristics. *Percentages are to their total populations in the region*- e.g., the percentage of all males, the percentage of all females, etc. *For this reason, percentages do not total 100*.



By Sex



Source: U.S. Census Bureau, 2017-2021 American Community Survey, Table S1701

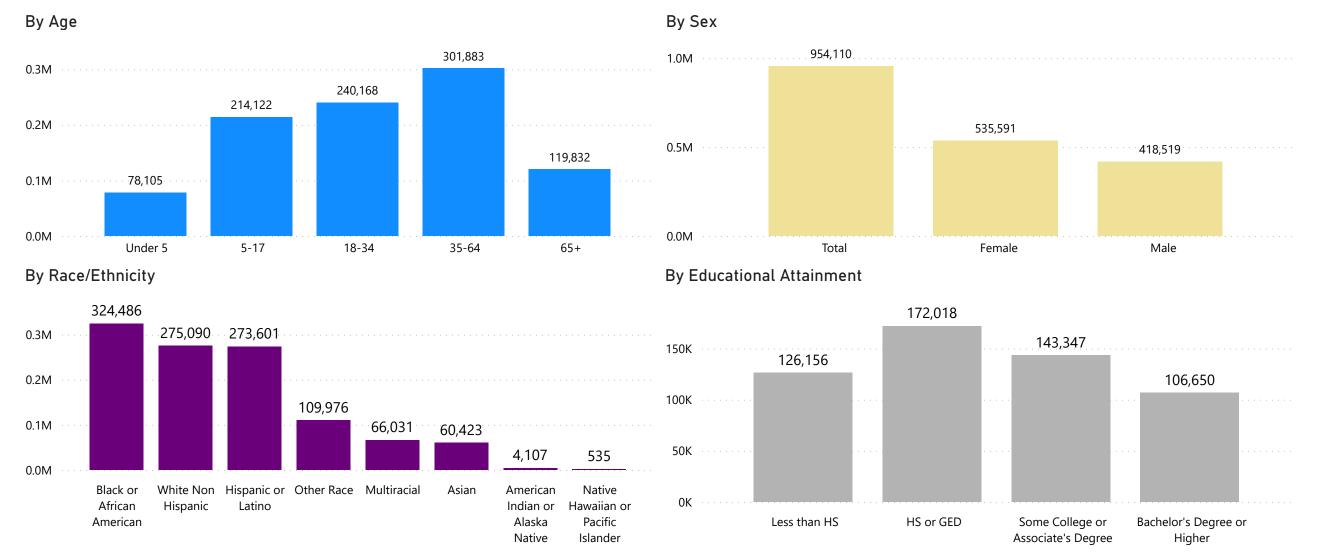
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Region

## **Counts of Population Below Poverty Level**

Region  $\checkmark$ Northeast  $\checkmark$ 

Roughly 1.5 million Illinois residents live below poverty. Children under the age of 5 (17%), females (13%), African Americans (25%), and individuals lacking a high school diploma or equivalent (22%) are more likely to live below poverty. Below counts of the population in the region with income below poverty level by various characteristics.



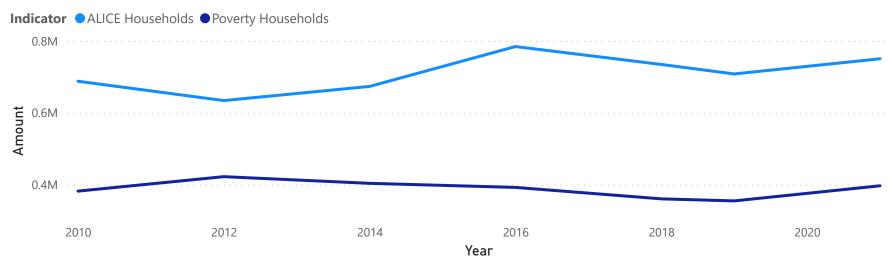
Source: U.S. Census Bureau, 2017-2021 American Community Survey, Table S1701

# **ALICE** Population

## Asset-Limited, Income-Constrained, Employed persons

The United Way identified an ALICE threshold for persons with income above poverty level, but who nonetheless cannot meet basic costs of living in their counties. The ALICE threshold is based on a household survival budget that includes housing, childcare, food, transportation, healthcare, a smartphone plan, taxes, and a modest reserve for unanticipated one-time costs. Below is a summary of the ALICE population in the region over time and by county.

## Count of ALICE & Poverty Households



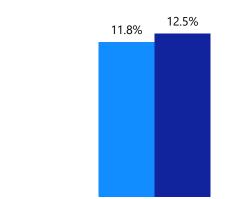
#### ALICE Threshold by County, 2021

County	ALICE Households	Threshold - Under 65	Threshold- Over 65
Cook	459,182	\$50,000	\$50,000
DeKalb	8,667	\$50,000	\$50,000
DuPage	73,360	\$60,000	\$60,000
Grundy	5,540	\$60,000	\$50,000
Kane	43,065	\$60,000	\$60,000
Kankakee	11,131	\$50,000	\$50,000
Kendall	10,334	\$75,000	\$50,000
Lake	54,565	\$60,000	\$60,000
McHenry	29,615	\$60,000	\$60,000
Will	55,060	\$60,000	\$60,000

## Share of Households Below Poverty Level, 2021

Region State

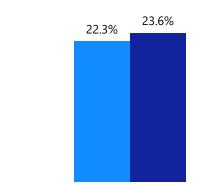
Region and State



# Share of Households Above Poverty Level but Below ALICE Threshold, 2021

#### Region State

Region and State



Region

# **Target Population Characteristics**

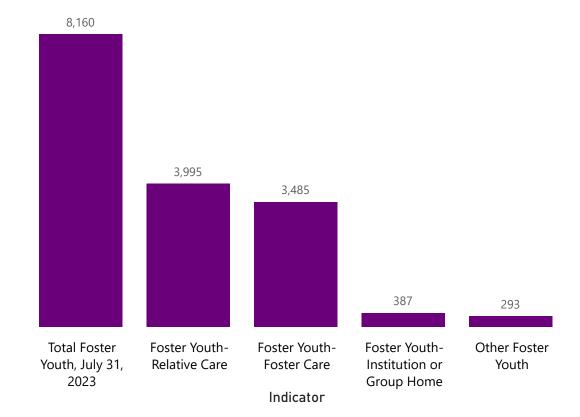
Below are some counts of various target populations in the EDR. Please note that timing of the counts varies by indicator, due to the data being reported at different times by several agencies. All data were most recent available at time of writing in August 2023.

#### Justice-Involved Populations

16,363 10,497 231 Adult Prison Population Adult Parolee Population Average Daily Juvenile **Detention Population**, by Sentencing Region, by Region of Residence, June 30th, 2023 June 30, 2023 February 2022 Indicator

## Foster Care Indicators

Count



## **Data Sources**

#### **Justice-Involved Populations**

Prison Population- Illinois Department of Corrections, Prison Population Data Set, 6/30/2023 Parolee Population- Illinois Department of Corrections, Parole Population Data Set, 6/30/2023 Juvenile Population- Illinois Juvenile Justice Commission, JMIS Monthly Data Report, February 2022

#### **Foster Care Indicators**

Illinois Department of Children & Family Services- Youth in Care by County, July 31, 2023.

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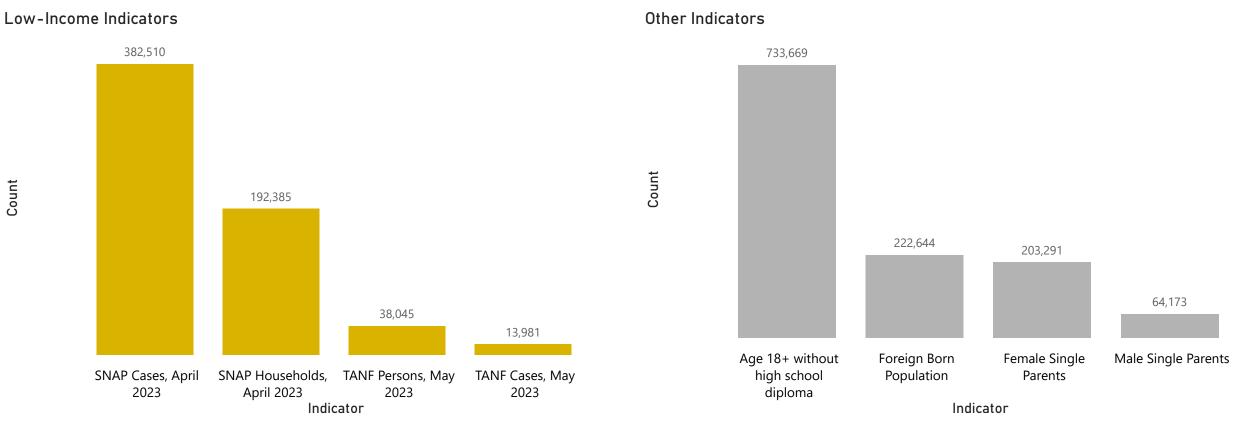
Northeast

Region

# **Target Population Characteristics (Continued)**

Count

Below are some counts of various target populations in the EDR. Please note that timing of the counts varies by indicator, due to the data being reported at different times by several agencies. All data were most recent available at time of writing in August 2023.



## **Data Sources**

#### Low-Income Indicators

Illinois Department of Human Services, SNAP Data by Servicing Office, April 2023 Illinois Department of Human Services, TANF Cases & Persons by Office of Service, May 2023

#### **Other Indicators**

Foreign-born population- U.S. Census Bureau, 2017-2021 American Community Survey, Table DP02 Age 18+ without high school diploma- U.S. Census Bureau, 2017-2021 American Community Survey, Table S1501 Single parents- U.S. Census Bureau, 2017-2021 American Community Survey, Table S1903

Region

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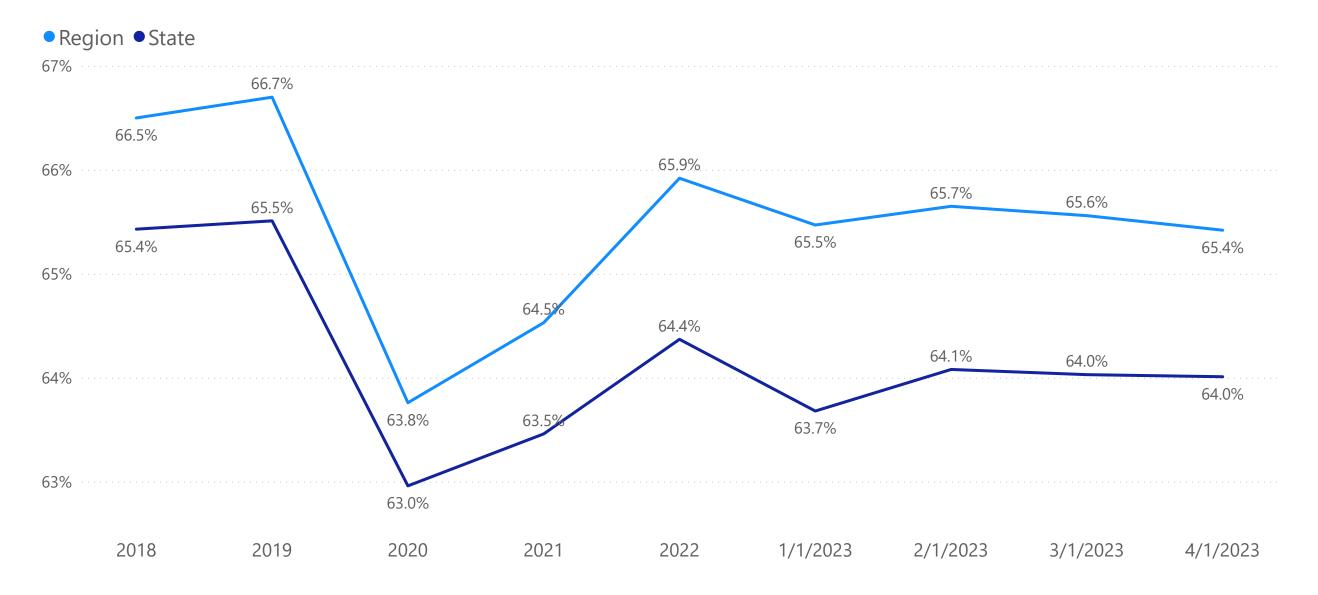
# Recent Employment Trends

- Labor Force Participation
- Unemployment Over Time
- Total Employment Relative to 2019
- · Leading, Emerging, and Maturing Sectors
- Sectors Relative to 2019
- Sector Employment by Quarter, 2019-2023 Q2
- Year-Over-Year Employment Change by Sector (July 2022 July 2023)
- Location Quotients and Annual Employment Changes Within Regions

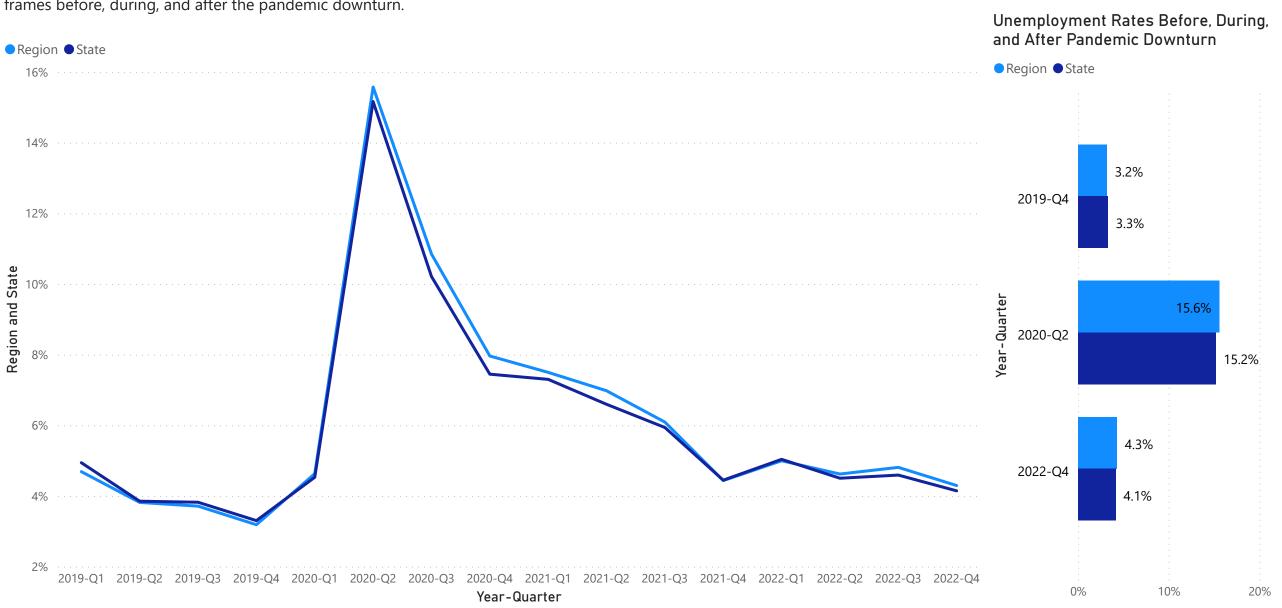
## Labor Force Participation Rates Over Time, 2018- April 2023

Region	~
Northeast	$\sim$

Below is the trend in labor force participation rates for the region and Illinois since 2018. Statewide, labor force participation decreased in 2020 and remained below 2019 levels as of April 2023.



Source: Estimates by Lightcast, 2023.



## **Unemployment Rates Over Time, 2019-2022**

Below are the quarterly unemployment rates over time for the region and the state. On the right are unemployment rates for selected time frames before, during, and after the pandemic downturn.

Source: Illinois Department of Employment Security, Local Area Unemployment Statistics, respective years.

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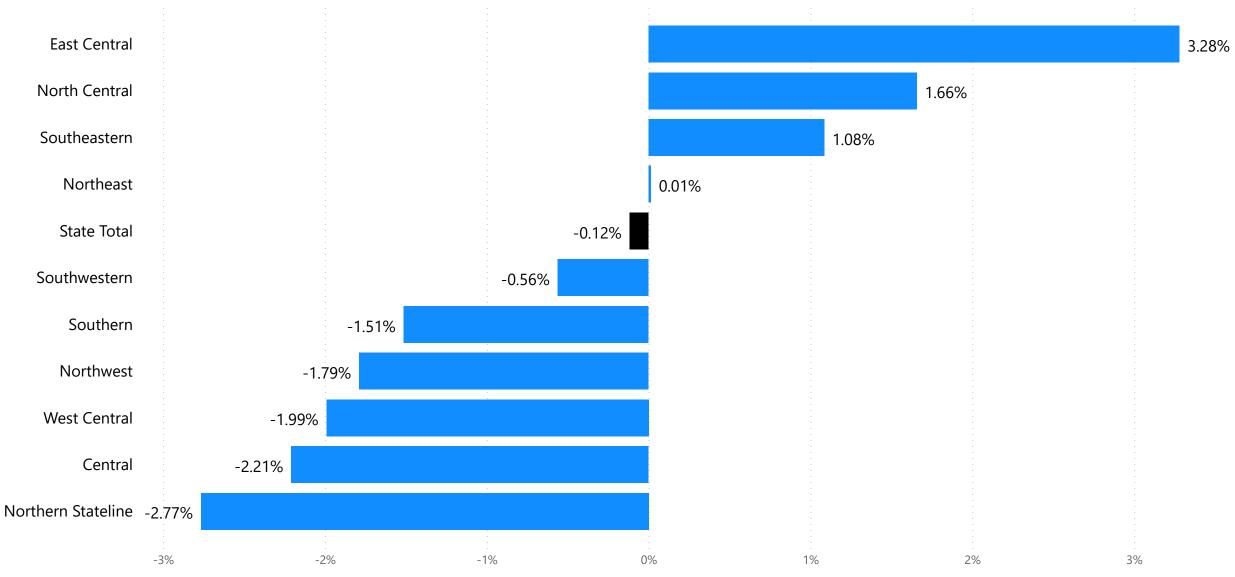
Northeast

Region

## % Change in Total Nonfarm Employment, Q2 2019 - Q2 2023 (Not Seasonally Adjusted)

Region

Below is a high-level comparison of total employment by region for Q2 2019 (pre-pandemic) vs Q2 2023 (latest available at time of writing). Regions are sorted by size of employment growth/declines. Statewide, total employment in Q2 2023 was 0.12% lower than in Q2 2019. In six of ten regions, employment was lower in Q2 2023 than in Q2 2019.



Source: Illinois Department of Employment Security, Current Employment Statistics, respective years.

# Sectors, Industries, and Clusters

The terms "sector", "industry" and "cluster" are sometimes a source of confusion, and can be an unnecessary source of debate among various stakeholders.

**Sector** describes a large segment of the economy, while **Industry** refers to a much more specific group of companies or businesses. The terms industry and sector are often used interchangeably to describe a group of companies that operate in the same segment of the economy or share a similar business type. *In this regional data packet, sector refers to a broad industry category while Industries refer to components of those sectors. For example, Food Manufacturing is an industry within the Manufacturing Sector.* 

A **cluster** is a regional concentration of related industries in a particular location. Clusters are a striking feature of economies, making regions uniquely competitive for jobs and private investment. Adding to the confusion, the education community established a national framework of 16 "career clusters", which links programs of study to occupations with similar knowledge and skill requirements. *Industry clusters are typically considered in economic development strategic plans*.

The table on the upper left is a standardized list of Industries from the North American Industry Classification System (NAICS) at its highest, "2-digit" sector level. Within each of these sectors, the NAICS groups similar companies into ever-increasing levels of granularity, down to the "6-digit" level. The table on the lower right shows how this works in the Construction sector, with just a partial list of more detailed codes. There are literally thousands of 6-digit NAICS codes, which may be viewed at naics.com/search. For our purposes, 2-3 digit NAICS codes provide sufficient detail.

NAICS is the standard used by Federal statistical agencies in classifying business establishments for the purpose of collecting, analyzing, and publishing statistical data related to the U.S. business economy. Like all data, NAICS does have some limitations and caveats. For example, NAICS classifies businesses based on their primary activities, but a specific business may have significant activity in other sectors. For example, Wal-Mart's primary activity is a retailer, but it employs thousands of workers focused on Transportation /Distribution / Logistics at its distribution centers and in-house trucking division.

Readers are cautioned to not make assumptions on the types of businesses or occupations implied by high level groupings. For example, the NAICS "Information" sector primary includes industries focused on publishing and telecommunications. Occupations requiring "information technology" skills are embedded in companies from all sectors. We must look beyond the Information sector to discern the full extent of the supply and demand for jobs and workers needing IT skills. There are significant numbers of tech workers spread across manufacturing, finance, government and many other sectors. Likewise, "Energy" is not a sector in the NAICS model, but energy-related industries and occupations are found in sectors such construction, manufacturing, and professional services.

<u>Code</u>	Sector Title	Number of US Entities	<u>C</u>
11	Agriculture, Forestry, Fishing and Hunting	376,065	53
21	Mining	33,725	54
22	Utilities	52,025	55
23	Construction	1,564,895	
31-33	Manufacturing	667,833	56
42	Wholesale Trade	719,282	61
44-45	Retail Trade	1,893,740	62
48-49	Transportation and Warehousing	733,597	71
51	Information	386,163	
52	Finance and Insurance	806,762	72
			81

<u>Code</u>	Sector Title	<u>Number of</u> <u>US Entities</u>
53	Real Estate Rental and Leasing	947,112
54	Professional, Scientific, and Technical Services	2,576,732
55	Management of Companies and Enterprises	97,749
56	Administrative and Support and Waste Services	1,641,698
61	Educational Services	439,219
62	Health Care and Social Assistance	1,724,350
71	Arts, Entertainment, and Recreation	397,633
72	Accommodation and Food Services	928,144
81	Other Services (except Public Administration)	1,986,470
92	Public Administration	259,365

NAICS Code Industry Title	
▼ 23	Construction
▼ 2361	Residential Building Construction
236115	New Single-Family Housing Construction (except For-Sale
	Builders)
236116	New Multifamily Housing Construction (except For-Sale Builders)
236117	New Housing For-Sale Builders
236118	Residential Remodelers

# Regional Sector Analysis Change in Employment and Location Quotient

The maps on the following pages show the "where" for selected economic data at the regional and county levels. This view allows readers to more easily see how each county contributes to the overall economic engine in a region and how regions as a whole compare to other areas of the state.

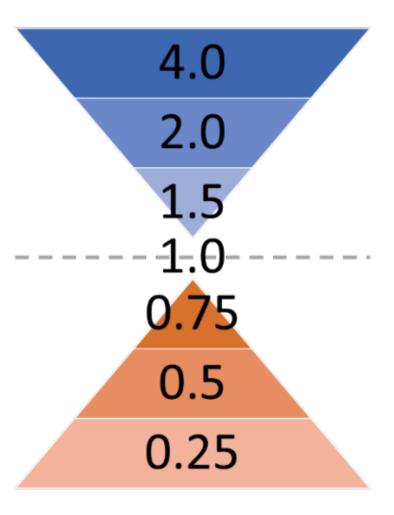
The **Employment Change** maps indicate the level of gain or loss of employment between Q4 2021 and Q4 2022 (latest available at time of writing). These maps can be used to understand where gains and losses occurred, and identify targets of opportunity where skilled workers may be in greater demand, or identify areas which may be in need of attention from regional workforce and economic development agencies.

The **The Location Quotient (LQ)** maps indicate counties where sector employment is most and least concentrated as of Q4 2022. The LQ value indicates how concentrated employment in a given sector compares to the nation.

An LQ of 1.0 means employment is in line with the overall national employment for that sector. A value greater than 1.0 means that sector's employment is more heavily concentrated here than in the nation, while values less than 1.0 indicate employment is less concentrated than the nation. The farther away from 1.0, the greater the difference between what is happening in the county than the nation. For example, if a sector represents 40% of employment in a county and that sector nationally represents 10% of employment, it would have an LQ of 4.0, or a concentration of employment that is 4 times higher than the nation.

Note: Some maps on the following pages have counties shaded black, indicating an insufficient number of workers to reach federal employment reporting thresholds. This data is suppressed to protect the privacy of employers and workers in those counties. We use 2-digit NAICS level data to minimize the instances of data suppression.

The maps on the following pages can be used to quickly see where sector-based employment is concentrated and the degree to which it is above or below the national level. Areas with high LQs might have an inherent advantage, while areas with low LQs might have an inherent disadvantage for supporting a particular sector's businesses with skilled workers.



## **Employment and Location Quotients by Sector**

Bubble size corresponds to total employment in 2022. Some sectors excluded in lower left quadrant due to disproportionately low location quotients and employment declines. Education includes public and private, and government excludes education.



Emerging

**Region** Northeast

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## **Notes on Bubble Charts**

The bubble chart on the previous page compares sectors by their projected employment change, for 2022-2030, their employment location quotient, and their total employment size in 2022. The X axis shows percent changes, the Y axis shows location quotients, and the size of the bubbles corresponds to total employment size in 2022.

• The upper right quadrant of the chart shows *leading sectors*- those with location quotients greater than 1 and projected employment growth.

- The upper left quadrant shows *maturing sectors* those with large location quotients, but projected employment declines.
- The lower right quadrant shows *emerging sectors* those with location quotients below 1, but with growing employment.
- The lower left quadrant shows sectors with low location quotients and declining employment.

Some sectors are excluded in the bubble charts for clarity. We exclude some sectors in the lower left quadrant when they have disproportionately low location quotients or disproportionate employment declines in the region (e.g., LQ of 0.25 when the next lowest is 0.5, employment loss of 30% when next lowest is 10%).

The information in this chart was generated as part of a one-time initiative by the IDES, due to issues in the timing of data publications relative to the WIOA planning timeline. At the time of writing, the most recent employment forecasts available were for 2020 - 2030. In preliminary analyses of this data, nearly all sectors could have been classified as Emerging, due to sectors re-hiring after the 2020 downturn. *The IDES updates their long-term employment forecasts every two years, and forecasts for 2022 - 2032 were unavailable at the time of writing*. For the purposes of this report, the IDES developed preliminary employment estimates in 2022, for comparison with the projected employment levels in 2030. This data is intended to *reframe* the 2020-2030 employment forecasts, based on the recovery that is reflected in 2022 employment counts. *The 2022-2030 forecasts are meant to control for the portion of employment growth that was due to rehiring*.

Although several other federal data sources offer counts of employment for 2022, they are not meant for direct comparison with the IDES forecasts. For example, the Quarterly Census of Employment and Wages includes public school employment in Government rather than Educational Services. The bubble charts show relative employment size differences (e.g., there are more jobs in health care than in natural resources and mining), but total employment counts from this one-time initiative are not directly compatible with other data products.

The following pages show changes in regional sector employment for 2019-2022 and location quotients by county for 2022.

## % Change in Regional Sector Employment, Q2 2019 - Q2 2023 (Not Seasonally Adjusted)

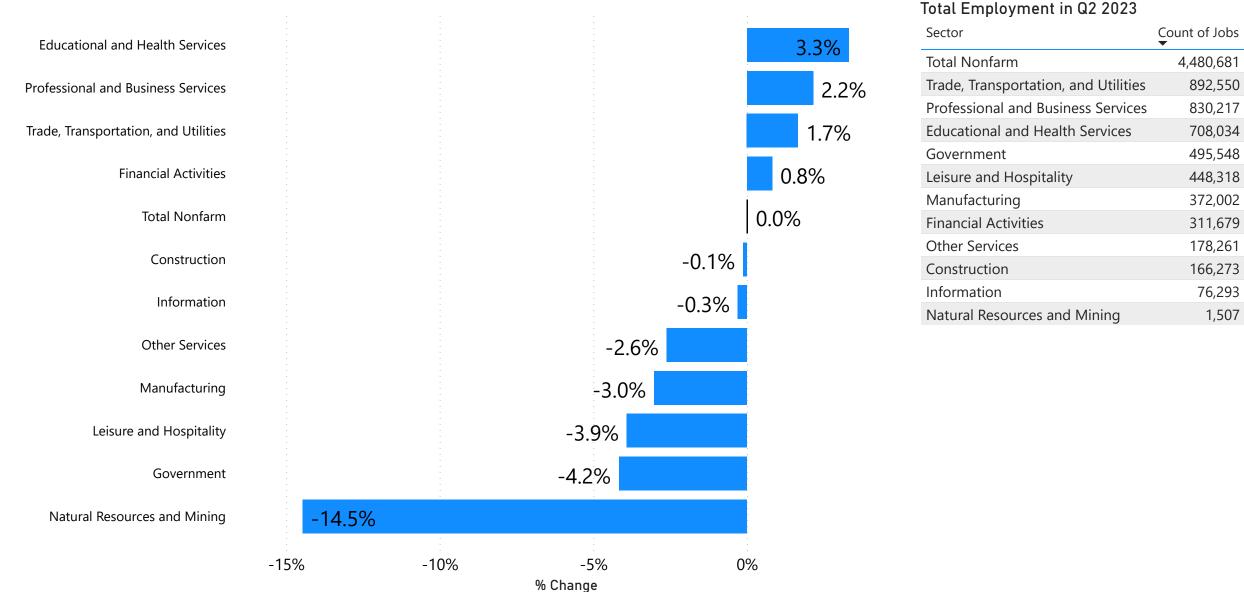
Below is a high-level comparison of total employment by sector in the region for Q2 2019 (pre-pandemic) vs Q2 2023 (latest available at time of writing). Sectors are sorted by size of % employment change. On the right are total jobs in Q2 2023 by sector, sorted by employment size.



Region

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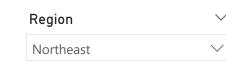
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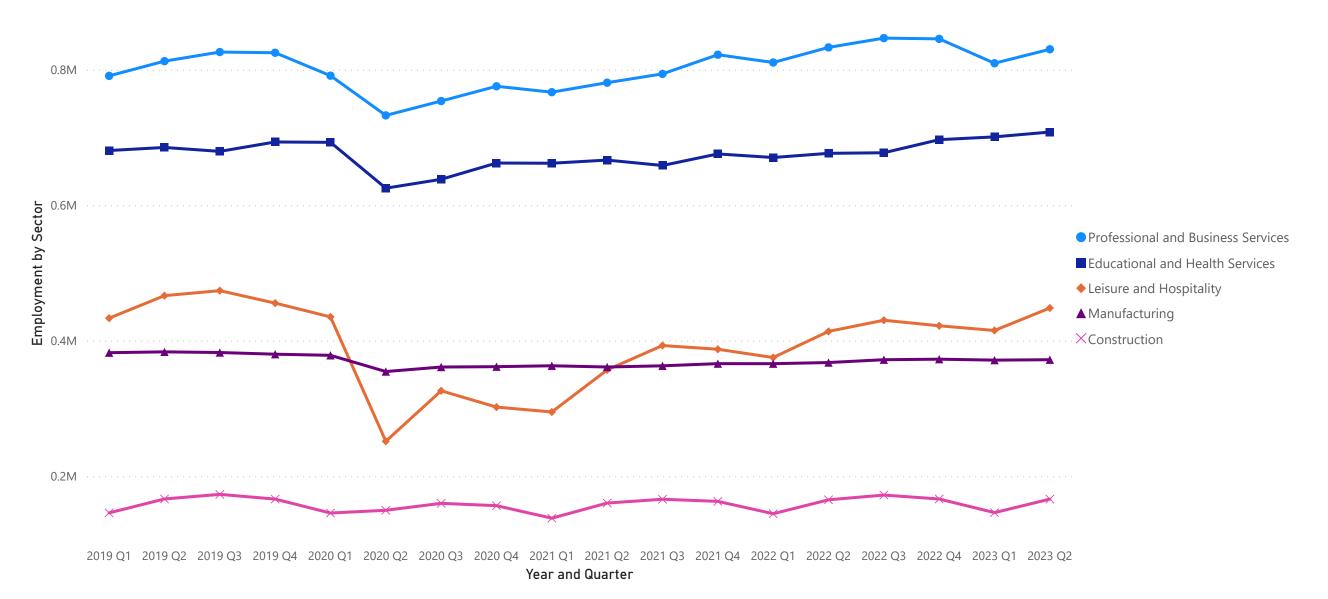


Source: Illinois Department of Employment Security, Current Employment Statistics, respective years.

## Sector Employment by Quarter, 2019-2023 Q2 (not seasonally adjusted)

Below are quarterly employment levels by sector in the region. Some sectors with lower statewide employment are excluded for simplicity.



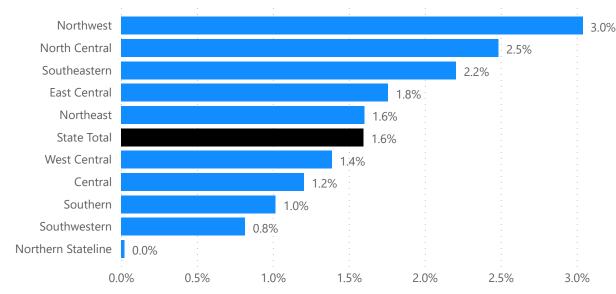


Source: Illinois Department of Employment Security, Current Employment Statistics, respective years.

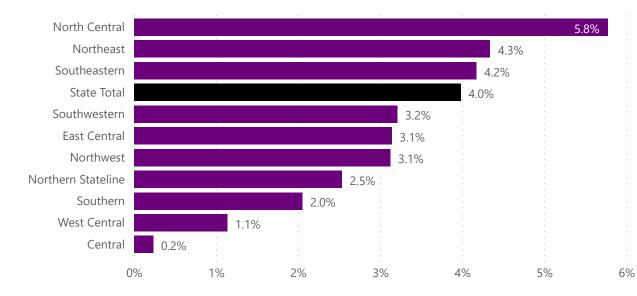
## Employment Change by Sector, July 2022 vs July 2023 (Not Seasonally Adjusted, 1 of 3)

Below are comparisons of year-over-year employment changes by sector and region. Regions and the state are sorted by % change in employment.

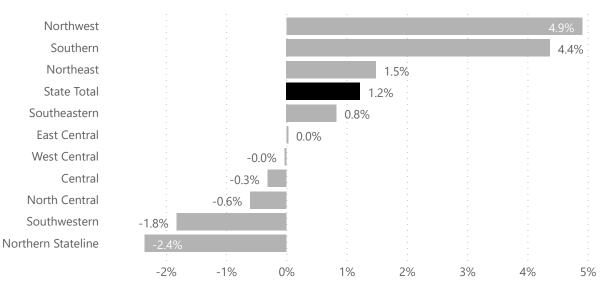
## Total Nonfarm



## Education & Health Services



## **Financial Activities**



2%

1.0%

0.5%

1%

0%

Source: Illinois Department of Employment Security, Current Employment Statistics, respective years.

5.7%

5.7%

6%

4.1%

4.0%

4%

5%

3.3%

2.7%

3%

2.6%

#### Construction

Southeastern

West Central

Central

Northwest

Southern

State Total

Northeast

East Central

Northern Stateline -0.4%

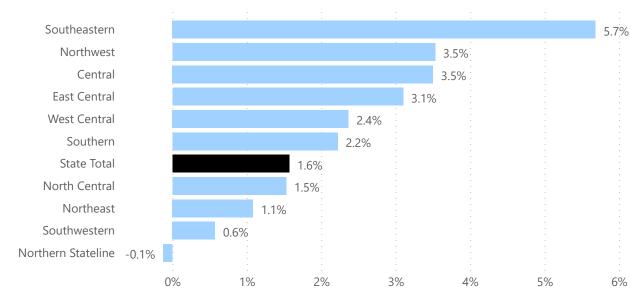
North Central

Southwestern

## Employment Change by Sector, July 2022 vs July 2023 (Not Seasonally Adjusted, 2 of 3)

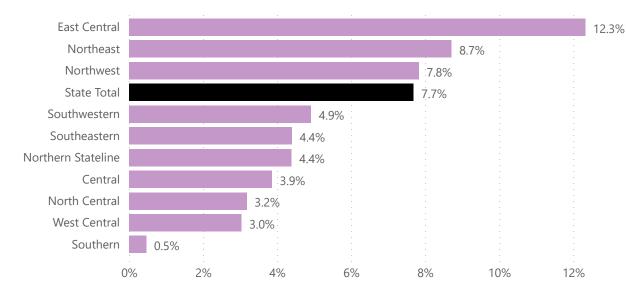
Below are comparisons of year-over-year employment changes by sector and region. Regions and the state are sorted by % change in employment.

#### Government

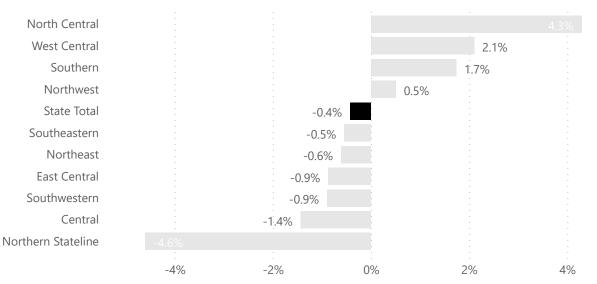


#### Southern 4.7% Southwestern 0.1% Northwest -0.9% Central -1.3% Southeastern -1.7% State Total -4.0% West Central -4.0% Northeast -4.1% North Central -4.9% Northern Stateline -7.1% East Central -10.0% -6% -2% 2% -10% -8% -4% 0% 4%

## Leisure & Hospitality



#### Manufacturing



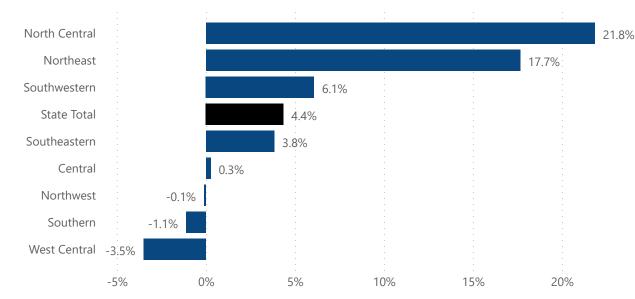
Source: Illinois Department of Employment Security, Current Employment Statistics, respective years.

#### Information

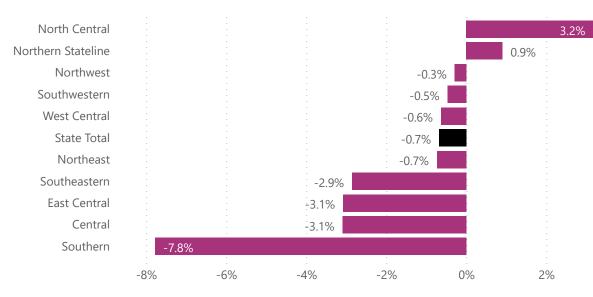
## Employment Change by Sector, July 2022 vs July 2023 (Not Seasonally Adjusted, 3 of 3)

Below are comparisons of year-over-year employment changes by sector and region. Regions and the state are sorted by % change in employment.

### Natural Resources and Mining



## **Professional and Business Services**



#### Other Services, excl. Government

Southern

-1.7%

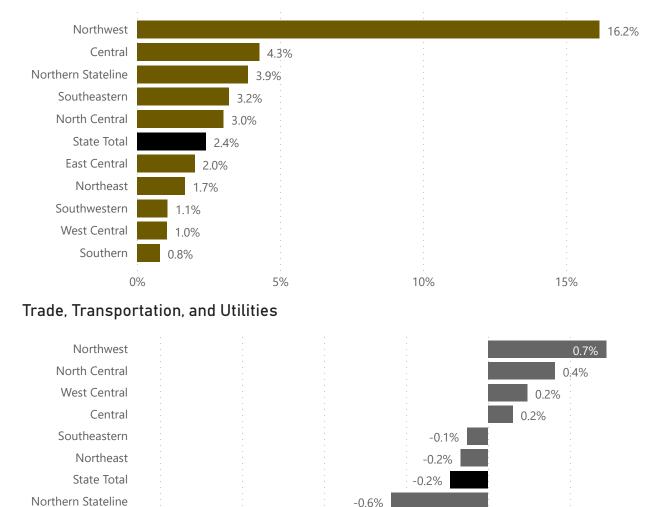
-2.0%

-1.9%

-1.5%

Southwestern

East Central



Source: Illinois Department of Employment Security, Current Employment Statistics, respective years.

-0.5%

0.0%

0.5%

-0.6%

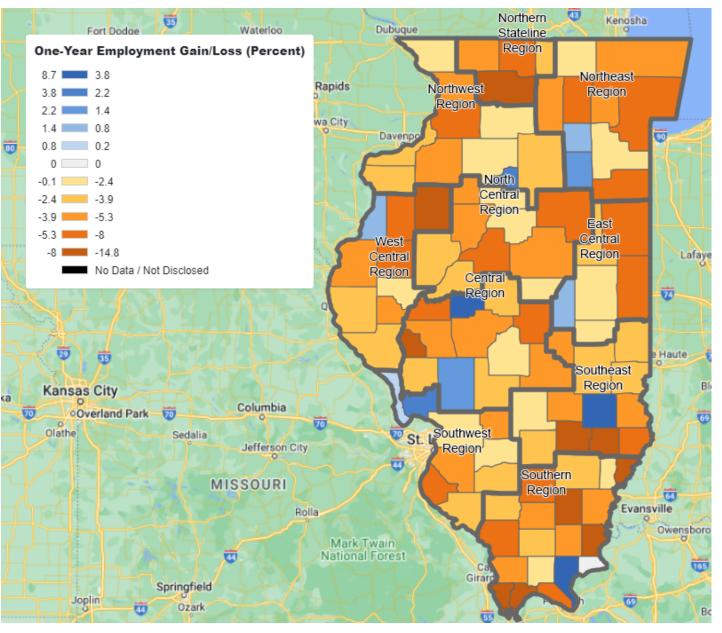
-1.0%

# Total Employment Change by County, Q4 2021 - Q4 2022

In this map and the maps on the following pages, darker orange indicates more employment declines over the past year, while darker blue indicates more employment growth. Region-level employment changes do not reflect the employment churn that occurs *within* some regions.

Care must be taken when comparing percentage changes, as they are relative to the employment size of each county. For example, some of the largest percentage employment changes were in counties along the Southern border with smaller total employment sizes.

The following pages offer more detail by sector and by county within each region.



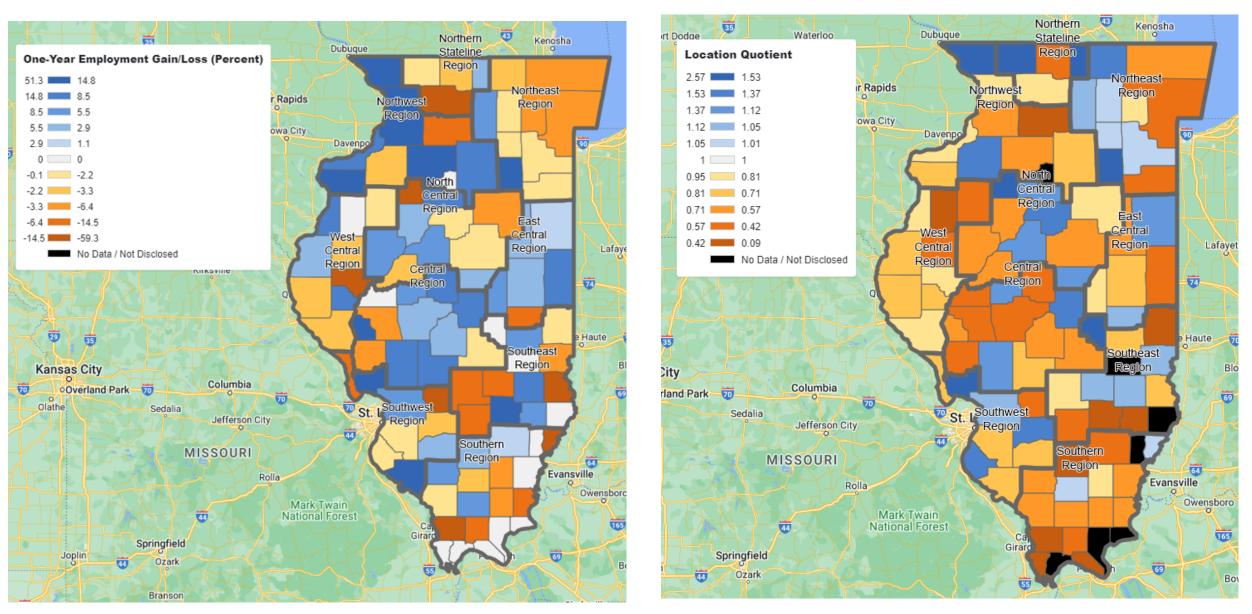
Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, Q4 2021 & Q4 2022. Retrieved from the Illinois Employment Business System on Illinois WorkNet.

# **Construction Sector**

Q4 2021- Q4 2022 % Employment Change & Q4 2022 Employment Location Quotient

#### **Component Industries of Construction Sector (NAICS 23)**

- Construction of Buildings- NAICS 236
- Heavy and Civil Engineering Construction NAICS 237
- Specialty Trade Contractors NAICS 239



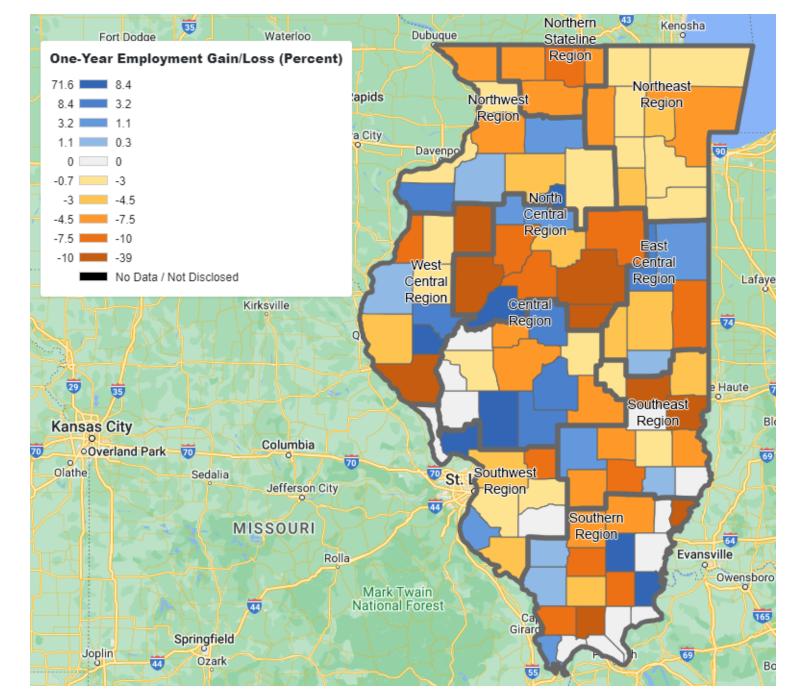
Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, Q4 2021 & Q4 2022. Retrieved from the Illinois Employment Business System on Illinois WorkNet.

# **Manufacturing Sector**

Q4 2021- Q4 2022 % Employment Change

#### **Component Industries of Manufacturing Sector (NAICS 31-33)**

- Food Manufacturing (NAICS 311)
- Beverage and Tobacco Product Manufacturing (NAICS 312)
- Textile Mills (NAICS 313)
- Textile Product Mills (NAICS 314)
- Apparel Manufacturing (NAICS 315)
- Leather and Allied Product Manufacturing (NAICS 316)
- Wood Product Manufacturing (NAICS 321)
- Paper Manufacturing (NAICS 322)
- Printing and Related Support Activities (NAICS 323)
- Petroleum and Coal Products Manufacturing (NAICS 324)
- Chemical Manufacturing (NAICS 325)
- Plastics and Rubber Products Manufacturing (NAICS 326)
- Nonmetallic Mineral Product Manufacturing (NAICS 327)
- Primary Metal Manufacturing (NAICS 331)
- Fabricated Metal Product Manufacturing (NAICS 332)
- Machinery Manufacturing (NAICS 333)
- Computer and Electronic Product Manufacturing (NAICS 334)
- Electrical Equipment, Appliance, and Component Manufacturing (NAICS 335)
- Transportation Equipment Manufacturing (NAICS 336)
- Furniture and Related Product Manufacturing (NAICS 337)
- Miscellaneous Manufacturing (NAICS 339)

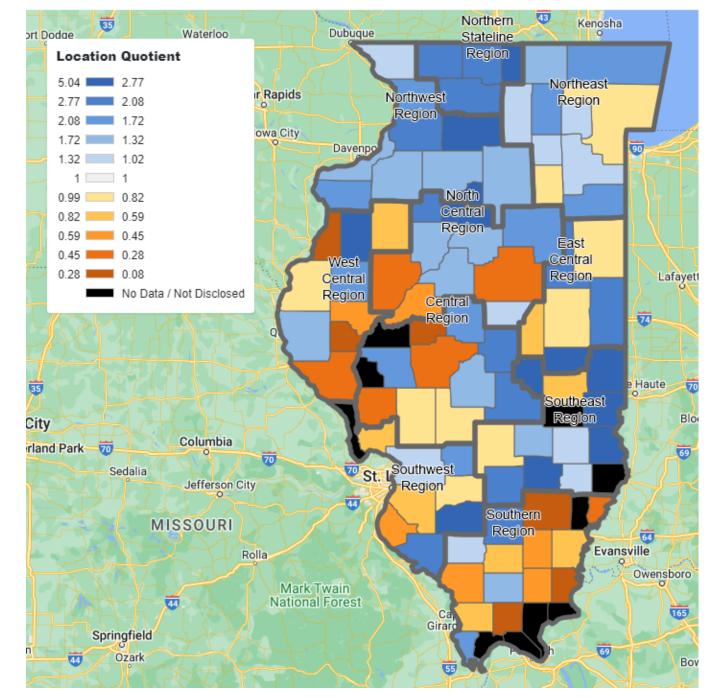


# **Manufacturing Sector**

Q4 2022 Employment Location Quotient

#### **Component Industries of Manufacturing Sector (NAICS 31-33)**

- Food Manufacturing (NAICS 311)
- Beverage and Tobacco Product Manufacturing (NAICS 312)
- Textile Mills (NAICS 313)
- Textile Product Mills (NAICS 314)
- Apparel Manufacturing (NAICS 315)
- Leather and Allied Product Manufacturing (NAICS 316)
- Wood Product Manufacturing (NAICS 321)
- Paper Manufacturing (NAICS 322)
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- Chemical Manufacturing (NAICS 325)
- Plastics and Rubber Products Manufacturing (NAICS 326)
- Nonmetallic Mineral Product Manufacturing (NAICS 327)
- Primary Metal Manufacturing (NAICS 331)
- Fabricated Metal Product Manufacturing (NAICS 332)
- Machinery Manufacturing (NAICS 333)
- Computer and Electronic Product Manufacturing (NAICS 334)
- Electrical Equipment, Appliance, and Component Manufacturing (NAICS 335)
- Transportation Equipment Manufacturing (NAICS 336)
- Furniture and Related Product Manufacturing (NAICS 337)
- Miscellaneous Manufacturing (NAICS 339)



## Trade, Transportation, and Utilities Sector

Q4 2021- Q4 2022 % Employment Change

**Component Industries of Trade, Transportation, and Utilities Sector (NAICS 22, 42, 44-45, 48-49)** *Utilities (NAICS 22)* 

#### Wholesale Trade (NAICS 42)

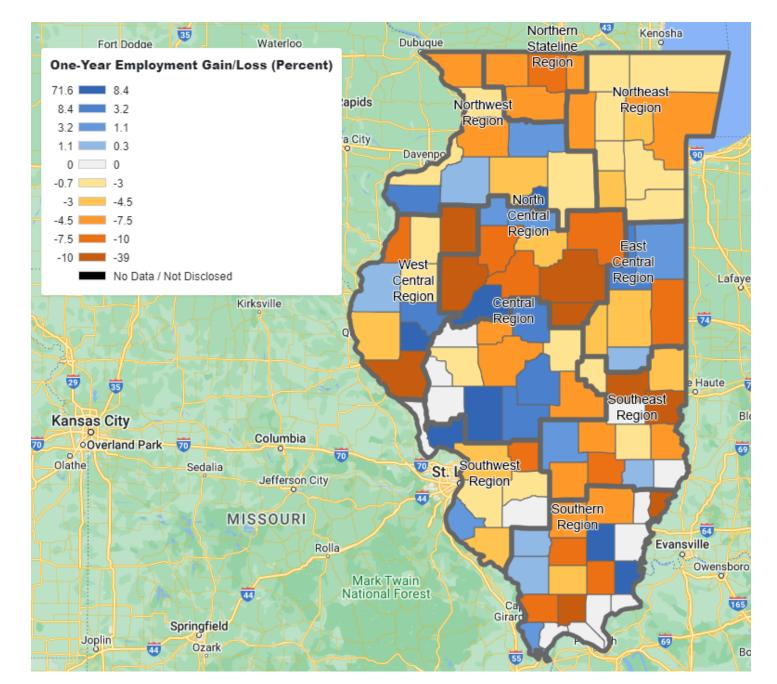
- Merchant Wholesalers, Durable Goods (NAICS 423)
- Merchant Wholesalers, Nondurable Goods (NAICS 424)
- Wholesale Electronic Markets and Agents and Brokers (NAICS 425)

#### Retail Trade (NAICS 44-45)

- Motor Vehicle and Parts Dealers (NAICS 441)
- Furniture and Home Furnishings Stores (NAICS 442)
- Electronics and Appliance Stores (NAICS 443)
- Building Material and Garden Equipment and Supplies Dealers (NAICS 444)
- Food and Beverage Stores (NAICS 445)
- Health and Personal Care Stores (NAICS 446)
- Gasoline Stations (NAICS 447)
- Clothing and Clothing Accessories Stores (NAICS 448)
- Sporting Goods, Hobby, Book, and Music Stores (NAICS 451)
- General Merchandise Stores (NAICS 452)
- Miscellaneous Store Retailers (NAICS 453)
- Nonstore Retailers (NAICS 454)
- Miscellaneous Store Retailers (NAICS 453)
- Non-store Retailers (NAICS 454)

Transportation and Warehousing (NAICS 48-49)

- Air Transportation (NAICS 481)
- Rail Transportation (NAICS 482)
- Water Transportation (NAICS 483)
- Truck Transportation (NAICS 484)
- Transit and Ground Passenger Transportation (NAICS485)
- Pipeline Transportation (NAICS 486)
- Scenic and Sightseeing Transportation (NAICS 487)
- Support Activities for Transportation (NAICS 488)
- Postal Service (NAICS 491)
- Couriers and Messengers (NAICS 492)
- Warehousing and Storage (NAICS493)



Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, Q4 2021 & Q4 2022. Retrieved from the Illinois Employment Business System on Illinois WorkNet.

### Trade, Transportation, and Utilities Sector

Q4 2022 Employment Location Quotient

**Component Industries of Trade, Transportation, and Utilities Sector (NAICS 22, 42, 44-45, 48-49)** *Utilities (NAICS 22)* 

#### Wholesale Trade (NAICS 42)

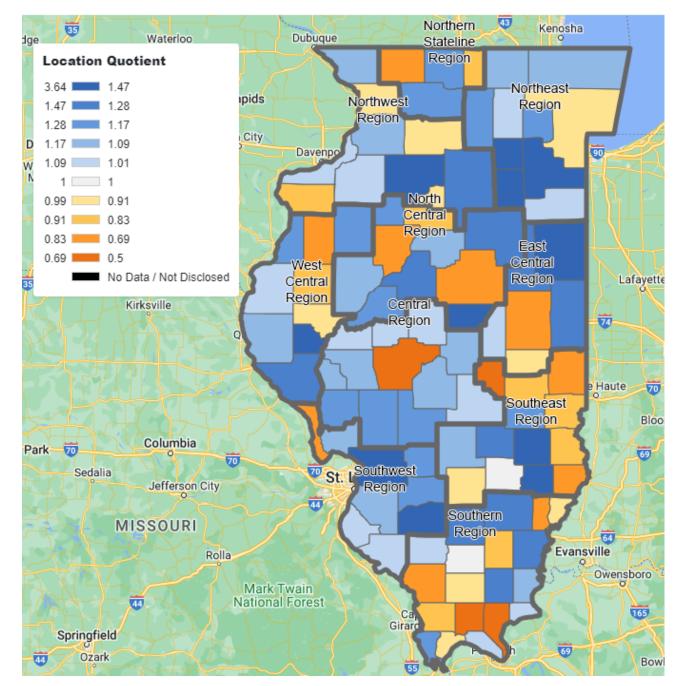
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- Non-store Retailers (NAICS 454)

Transportation and Warehousing (NAICS 48-49)

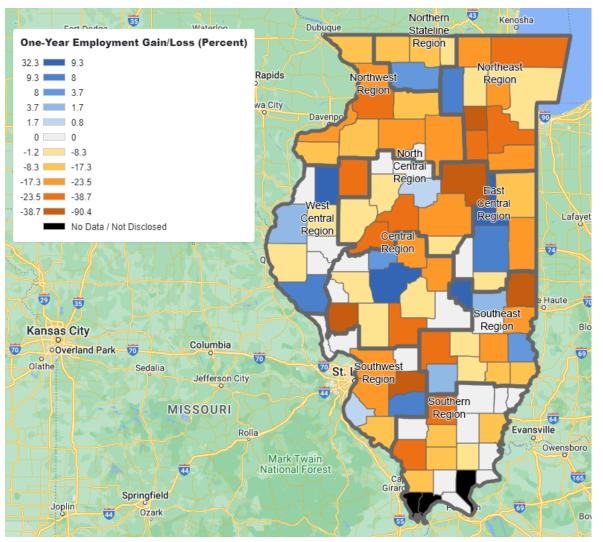
- Air Transportation (NAICS 481)
- Rail Transportation (NAICS 482)
- Water Transportation (NAICS 483)
- Truck Transportation (NAICS 484)
- Transit and Ground Passenger Transportation (NAICS485)
- Pipeline Transportation (NAICS 486)
- Scenic and Sightseeing Transportation (NAICS 487)
- Support Activities for Transportation (NAICS 488)
- Postal Service (NAICS 491)
- Couriers and Messengers (NAICS 492)
- Warehousing and Storage (NAICS493)



### **Information Sector**

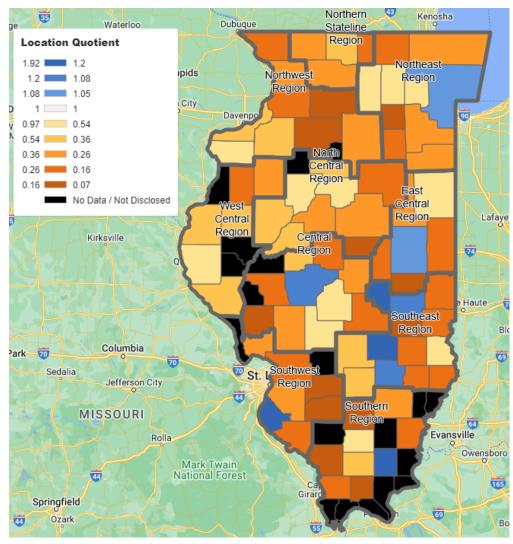
Q4 2021- Q4 2022 % Employment Change & Q4 2022 Employment Location Quotient

## Note: Most Information Technology occupations, e.g., software developers, are employed outside of the Information *industry*.



#### **Component Industries of Information Sector (NAICS 51)**

- Publishing Industries (except Internet) (NAICS 511)
- Motion Picture and Sound Recording Industries (NAICS 512)
- Broadcasting (except Internet) (NAICS 515)
- Internet Publishing and Broadcasting (NAICS 516)
- Telecommunications (NAICS 517)
- Data Processing, Hosting, and Related Services (NAICS 518)
- Other Information Services (NAICS 519)



### **Financial Activities Sector**

Q4 2021- Q4 2022 % Employment Change & Q4 2022 Employment Location Quotient

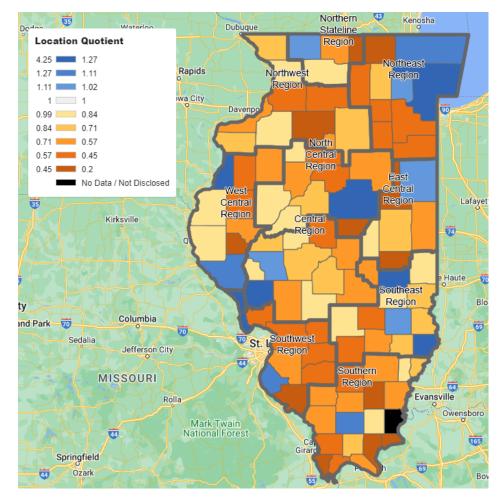
#### **Component Industries of Financial Activities Sector (NAICS 52-53)**

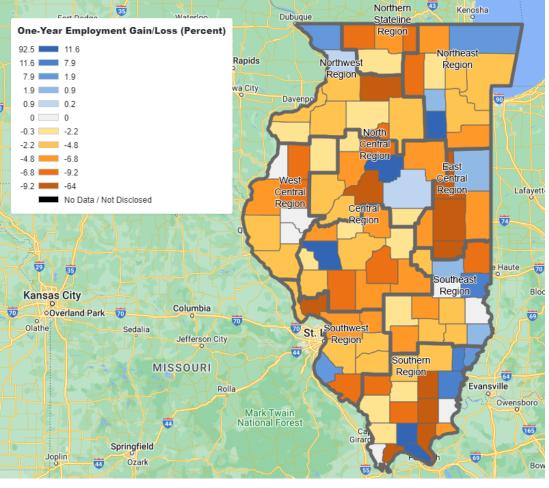
Finance and Insurance (NAICS 52)

- Monetary Authorities Central Bank (NAICS 521)
- Credit Intermediation and Related Activities (NAICS 522)
- Securities, Commodity Contracts, and Related Activities(NAICS 523)
- Insurance Carriers and Related Activities (NAICS 524)
- Funds, Trusts, and Other Financial Vehicles (NAICS 525)

Real Estate, Rental, and Leasing (NAICS 53)

- Real Estate (NAICS 531)
- Rental and Leasing Services (NAICS 531)
- Lessors of Nonfinancial Intangible Assets, e.g. IP (NAICS 533)



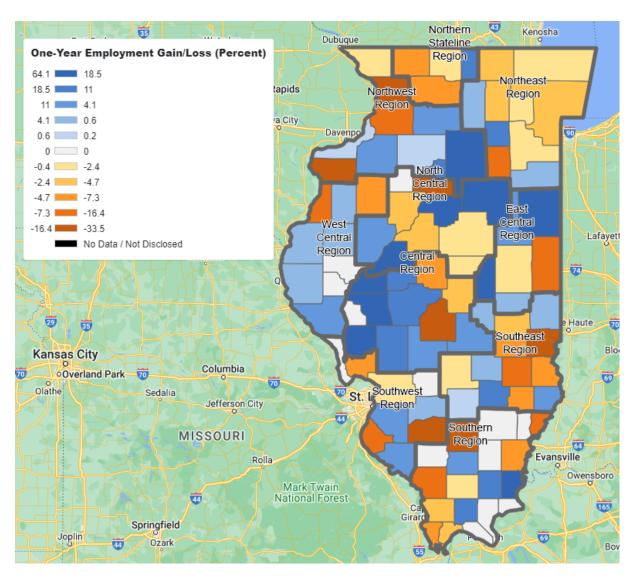


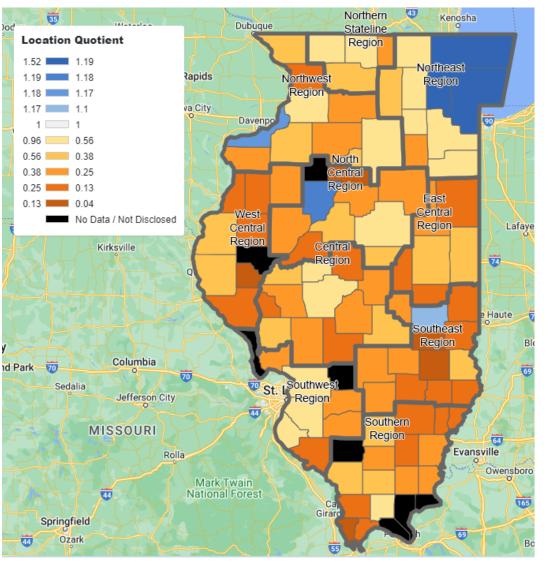
### **Professional & Business Services Sector**

Q4 2021- Q4 2022 % Employment Change & Q4 2022 Employment Location Quotient

#### **Components of Professional and Business Services Sector (NAICS 54-56)**

- Professional, Scientific, and Technical Services (NAICS 54)
- Management of Companies and Enterprises (NAICS 55)
- Administrative and Support and Waste Management and Remediation Services
- (NAICS 56)
- Administrative and Support Services (NAICS 561)
- Waste Management and Remediation Services (NAICS 562)

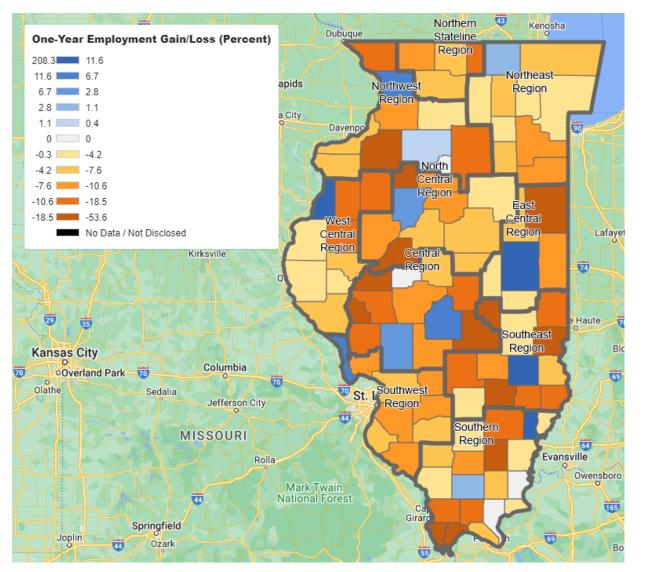




### **Education and Health Services Sector**

Q4 2021- Q4 2022 % Employment Change & Q4 2022 Employment Location Quotient

It is not possible to dissect this sector into health care or education alone in some counties, due to suppression.

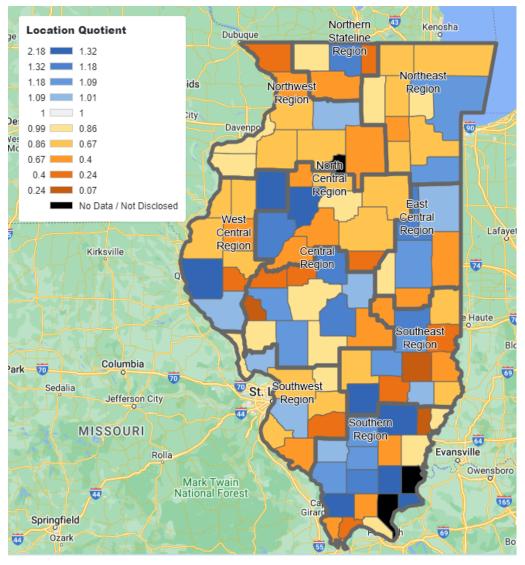


#### Components of Education and Health Services Sector (NAICS 61-62)

Educational Services (NAICS 61)

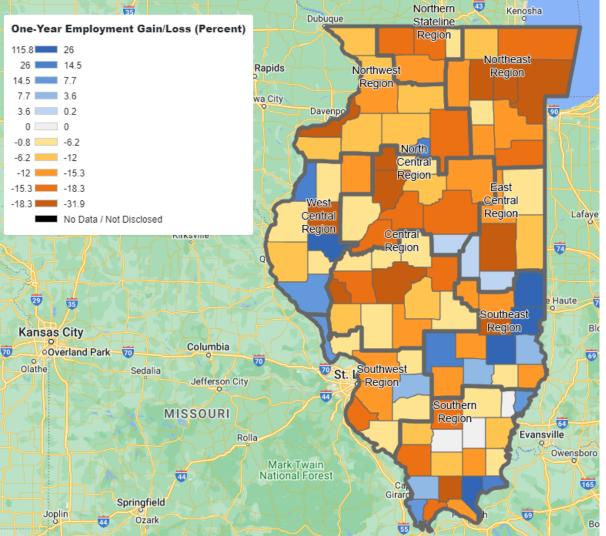
Health Care and Social Assistance (NAICS 62)

- Ambulatory (i.e., outpatient) Health Care Services (NAICS 621)
- Hospitals (NAICS 622)
- Nursing and Residential Care Facilities (NAICS 623)
- Social Assistance (NAICS 624)



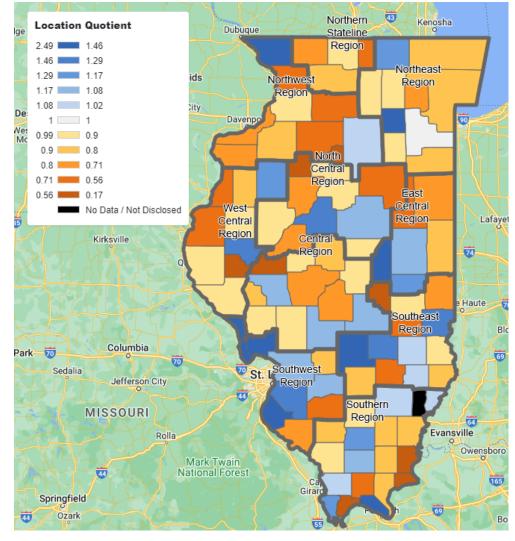
### **Leisure and Hospitality Sector**

Q4 2021- Q4 2022 % Employment Change & Q4 2022 Employment Location Quotient



#### **Components of Leisure and Hospitality Sector (NAICS 71-72)**

- Arts, Entertainment, and Recreation (NAICS 71)
- Performing Arts, Spectator Sports, and Related Industries (NAICS 711)
- Museums, Historical Sites, and Similar Institutions (NAICS 712)
- Amusement, Gambling and Recreation Industries (NAICS 713)
- Accommodation and Food Services (NAICS 72)
- Accommodation (NAICS 721)
- Food Services & Drinking Places (NAICS 722)



Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, Q4 2021 & Q4 2022. Retrieved from the Illinois Employment Business System on Illinois WorkNet.

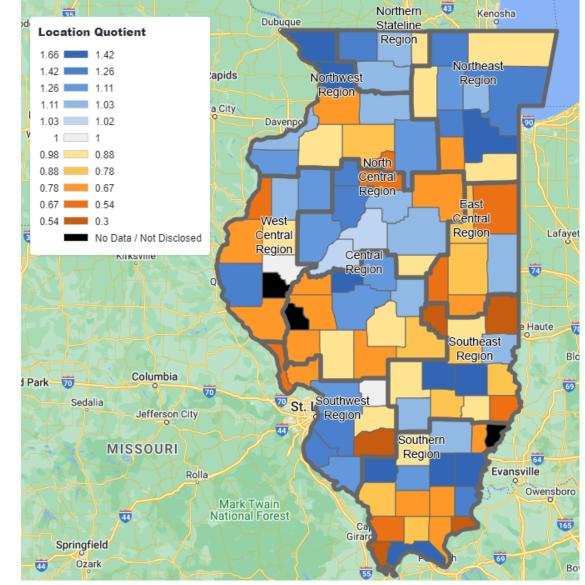
### **Other Services Sector**

Q4 2021- Q4 2022 % Employment Change & Q4 2022 Employment Location Quotient

#### Northern 43 116 Kenosha Dubuque 0 Stateline **One-Year Employment Gain/Loss (Percent)** 74.7 8.3 Northeast 5.9 Rapids Northwest Region 5.9 1.7 1.7 0.7 wa City 0 0 Davenpo -0.4 -3.8 -3.8 -6.9 North -6.9 -10.4 Central -10.4 -16.1 Region East -16.1 -28.8 Central West No Data / Not Disclosed Region Lafayet Central Region Central Kirksville Region 74 29 Haute 35 Southeast Region Blo Kansas City Columbia 70 Overland Park 70 69 J Park 70 d 70 St. I Southwest Olathe Sedalia Region Jefferson City 44 Southern MISSOURI Region 64 Evansville Rolla Owensboro Mark Twain 44 National Forest Ca, Girard Springfield Joplin 69 44 Ozark

#### **Components of Other Services Sector (NAICS 81)**

- Repair and Maintenance (NAICS 811)
- Personal and Laundry Services (NAICS 812)
- Religious, Grantmaking, Civic, Professional, and Similar Organizations (NAICS 813)
- Private Households (NAICS 814) e.g.- private gardeners



Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, Q4 2021 & Q4 2022. Retrieved from the Illinois Employment Business System on Illinois WorkNet.

Bo

# Labor Market Alignment

**Demand Occupations** 

- Typical Education Level
- · Projected Annual Openings

· Skill Requirements

Enrollments and Completions for Bachelor's Degrees, Master's Degrees, and Doctorates

Community College Enrollments

Community College Completions

- Career & Technical Education
- By Type of Program
- By Career Cluster

Supply Gaps for Demand Occupations

 Demand Occupations Requiring a Certificate or License
 Northeast

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Occupation	Projected Annual Openings	Skills	Hourly Entry Wage	Hourly Experienced Wage
Nursing Assistants	4651	Service Orientation, Active Listening, Social Perceptiveness	18.83	20.28
Fitness Trainers & Aerobics Instructors	2700	Instructing, Service Orientation, Social Perceptiveness	24.38	33.73
Preschool Teachers, Ex. Special Education	1979	Speaking, Learning Strategies, Instructing	17.88	21.41
Automotive Service Techs/Mechanics	1964	Equipment Maintenance, Repairing, Troubleshooting	23.58	30.79
Hairdressers/Hairstylists/Cosmetologists	1937	Active Listening, Speaking, Service Orientation	19.65	27.75
Medical Secretaries	1470	Speaking, Active Listening, Service Orientation	19.69	22.64
Licensed Practical & Vocational Nurses	1037	Service Orientation, Active Listening, Coordination	31.12	33.29
Bus/Truck/Diesel Engine Mechanics	887	Repairing, Troubleshooting, Operation & Control	31.77	37.34
Emergency Medical Techs & Paramedics	735	Critical Thinking, Active Listening, Coordination	24.65	40.43
Library Technicians	643	Reading Comprehension, Speaking, Active Listening	18.41	22.54

#### **Demand Occupations Requiring an Associate's Degree**

Occupation	Projected Annual Openings	Skills	Hourly Entry Wage	Hourly Experienced Wage
Registered Nurses	5448	Active Listening, Social Perceptiveness, Service Orientation	40.06	47.36
Paralegals & Legal Assistants	1437	Reading Comprehension, Active Listening, Critical Thinking	31.46	38.68
Computer User Support Specialists	1228	Active Listening, Speaking, Reading Comprehension	29.14	36.04
Computer Network Support Specialists	778	Critical Thinking, Active Listening, Judgement/Decision Making	34.20	44.74
Computer Occupations, All Other	740	Critical Thinking, Reading Comprehension, Active Listening	46.98	59.47
Radiologic Technologists	467	Active Listening, Monitoring, Social Perceptiveness	36.49	40.55
Physical Therapist Assistants	438	Reading Comprehension, Active Listening, Speaking	33.67	38.16
Dental Hygienists	424	Speaking, Active Listening, Critical Thinking	40.34	43.87
Calibration & Eng. Techs, Ex. Drafters, All Other	288	Active Listening, Critical Thinking, Reading Comprehension	33.03	41.35
Health Info Techs/Registrars/Surg Asst, AO	159	Active Listening, Critical Thinking, Reading Comprehension	25.30	33.34

Source: Illinois Department of Employment Security, Long-Term Occupational Employment Projections, 2020-2030, Occupational Employment and Wage Statistics, 2022, Learn More, Earn More, 2022.

## Demand Occupations Requiring a Bachelor's Degree Northeast

Occupation	Projected Annual Openings	Skills	Hourly Entry Wage	Hourly Experienced Wage
Software Developers & QA Analysts/Testers	5243	Programming, System Analysis, System Evaluation	63.14	72.31
Accountants & Auditors	4362	Active Listening, Mathematics, Reading Comprehension	38.36	51.07
Insurance Sales Agents	3869	Active Listening, Reading Comprehension, Speaking	30.68	116.82
Market Research Analysts & Specialists	3734	Reading Comprehension, Active Listening, Complex Problem Solving	36.77	45.80
Project Mgt & Bus Op Spec., All Other	3627	Active Listening, Critical Thinking, Reading Comprehension	37.21	48.80
Elem. School Teachers, Ex. Special Ed.	2791	Instructing, Speaking, Learning Strategies		
Human Resources Specialists	2447	Active Listening, Speaking, Reading Comprehension	31.50	41.04
Secondary Teachers, Ex. Spec/Voc. Ed.	1962	Instructing, Learning Strategies, Speaking		
Computer Systems Analysts	1848	Critical Thinking, Active Listening, Reading Comprehension	50.01	60.24

#### **Demand Occupations Requiring Education Beyond a Bachelor's Degree**

Occupation	Projected Annual Openings	Skills	Hourly Entry Wage	Hourly Experienced Wage
General & Operations Managers	9031	Active Listening, Coordination, Monitoring	49.72	84.20
Management Analysts	3711	Active Listening, Critical Thinking, Reading Comprehension	50.69	71.49
Financial Managers	3127	Active Listening, Critical Thinking, Monitoring	66.88	97.18
Sales Managers	1826	Persuasion, Active Listening, Speaking	66.19	94.38
Marketing Managers	1720	Active Learning, Active Listening, Critical Thinking	65.07	87.44
Lawyers	1702	Active Listening, Speaking, Reading Comprehension	68.04	102.60
Computer & Information Systems Managers	1482	Critical Thinking, Active Listening, Reading Comprehension	80.91	95.03
Clergy	1295	Speaking, Active Listening, Service Orientation	25.52	30.80
Administrative Services & Facilities Mgrs	1244	Speaking, Active Listening, Coordination	51.04	70.22
Medical & Health Services Managers	1113	Speaking, Critical Thinking, Active Listening	58.29	81.64

Source: Illinois Department of Employment Security, Long-Term Occupational Employment Projections, 2020-2030, Occupational Employment and Wage Statistics, 2022, Learn More, Earn More, 2022.

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## Notes on Demand Occupations

Each year, the Illinois Department of Employment Security (IDES) identifies a top-ten list of occupations at each education level with a large number of projected annual job openings and high pay for their education categories. These occupations are reported in the Learn More, Earn More publication and this report shows those demand occupations from the 2022 edition.

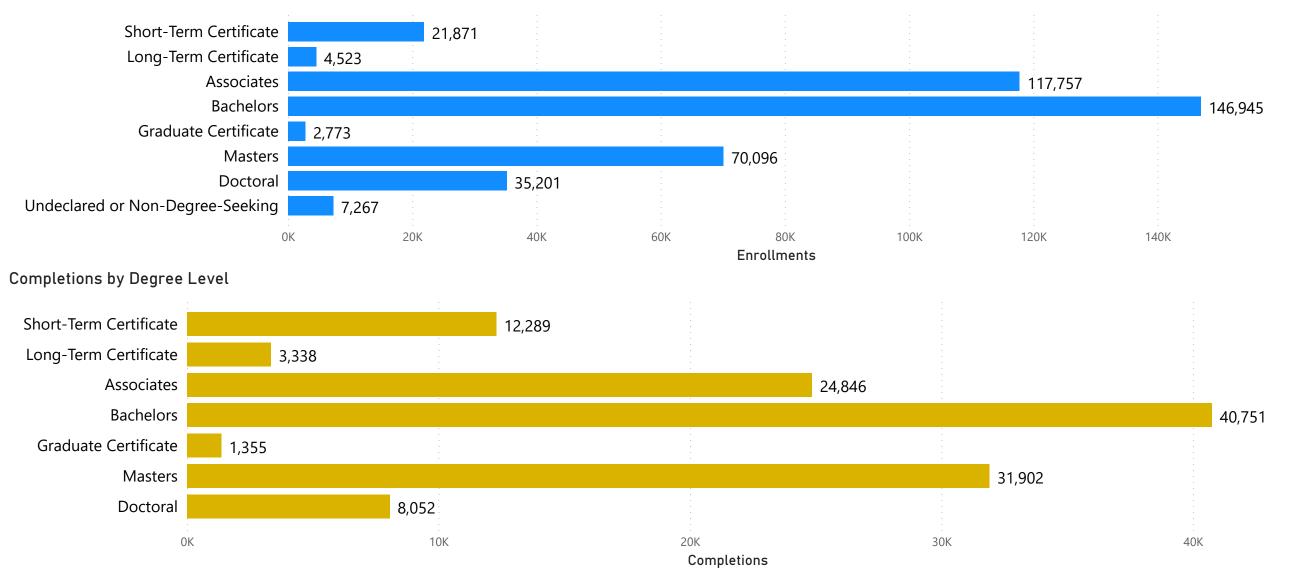
All demand occupations are selected based on projected number of annual job openings, not necessarily by growth. Occupations can have job openings even with projected total employment declines, due to replacements. The IDES provides long-term occupational forecasts for all occupations, but care must be taken when comparing percentage growth rates for occupations with fewer jobs in the base year.

The IDES also identifies demand occupations that typically provide on-the-job training. In this report, they are excluded in the interest of simplicity.

### **Total Enrollments and Completions by Degree Level, 2022**

Note: Enrollments and graduations are two separate cohorts- e.g., those enrolled in long-term programs in 2022 do not graduate in 2022. Enrollment in some programs might not persist from year to year. Completions in some programs might not correspond directly to labor availability, given that some international students return to their home countries.

#### Enrollments by Degree Level



Source: Illinois Board of Higher Education, 2022.

Northeast

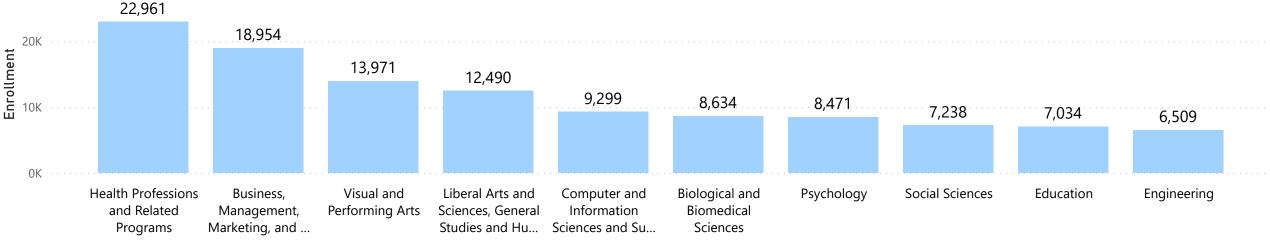
Region

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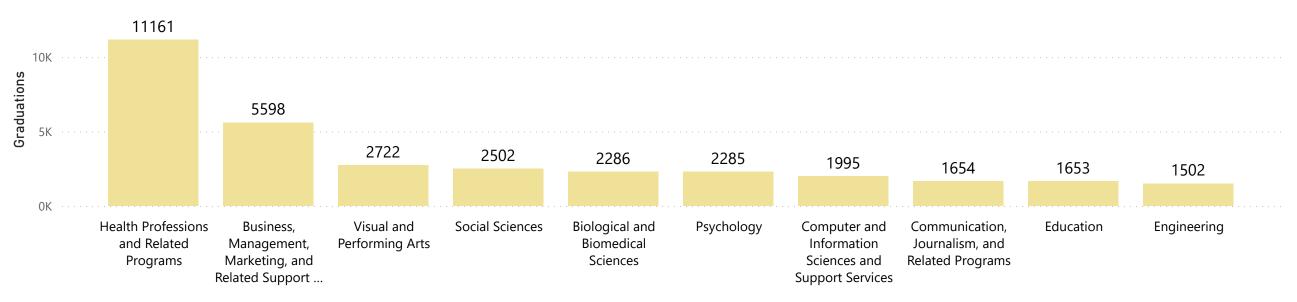
### **Bachelor's Degree Enrollments and Completions by Curriculum Category, 2022**

Note: Enrollments and graduations are two separate cohorts- e.g., those enrolled in long-term programs in 2022 do not graduate in 2022. Enrollment in some programs might not persist from year to year.

#### Top 10 Programs by Enrollment



Top 10 Programs by Graduations

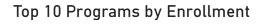


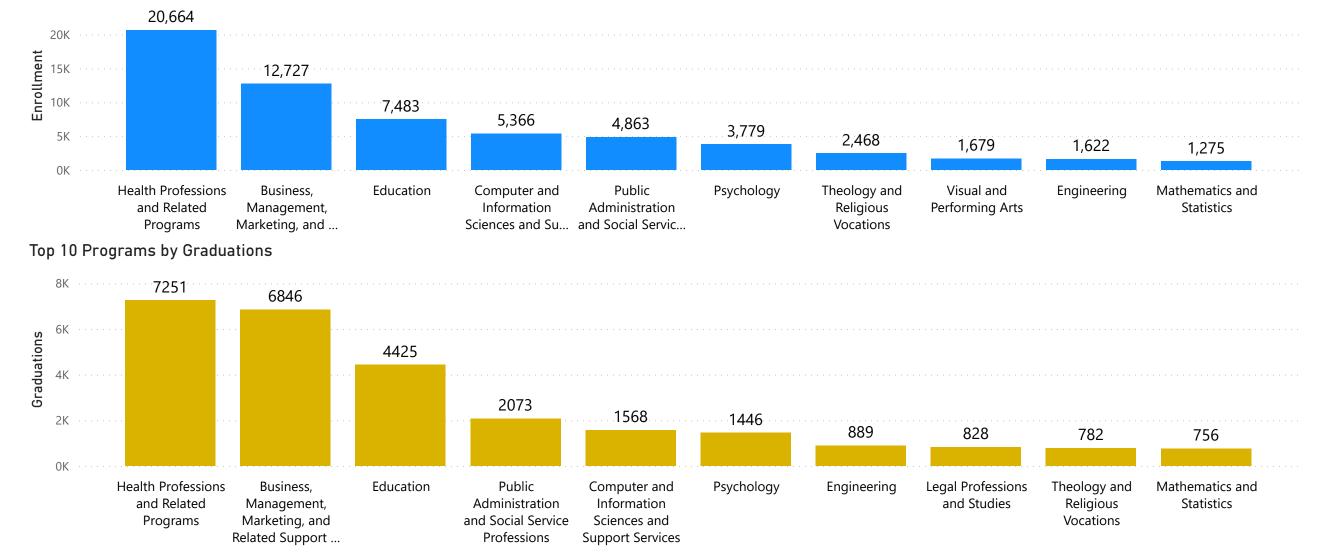
Region  $\checkmark$ Northeast  $\checkmark$ 

#### Source: Illinois Board of Higher Education, 2022.

### Master's Degree Enrollments and Completions by Curriculum Category, 2022

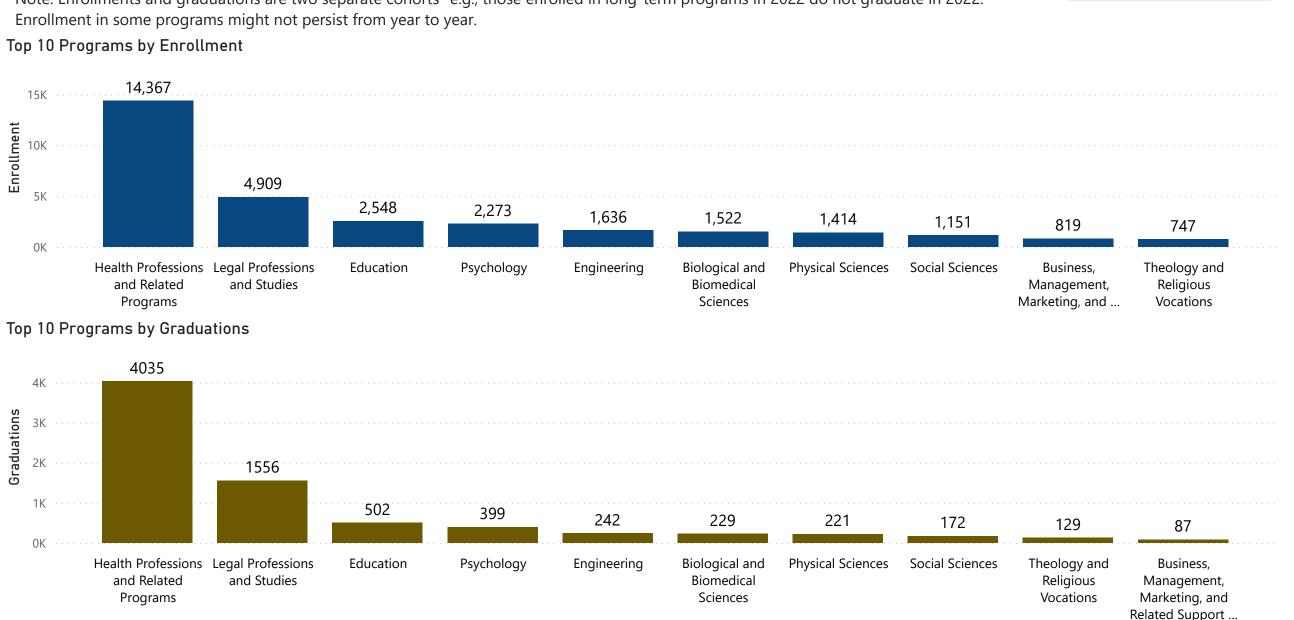
Note: Enrollments and graduations are two separate cohorts- e.g., those enrolled in long-term programs in 2022 do not graduate in 2022. Enrollment in some programs might not persist from year to year.





**Region** Northeast  $\sim$ 

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### Note: Enrollments and graduations are two separate cohorts- e.g., those enrolled in long-term programs in 2022 do not graduate in 2022.

**Doctoral Enrollments and Completions by Curriculum Category, 2022** 

Source: Illinois Board of Higher Education, 2022.

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Northeast

Region

### **Detailed Community College Enrollments by Program Classification**

Northeast

Region

Below is a summary of recent unduplicated for-credit and non-credit enrollments in community college districts that are primarily located in the region. Examples of non-credit programs include professional development workshops, custom trainings for employers, and hobby/recreational offerings.

District ID	College Name	Adult Basic Education	Adult Secondary Education	Baccalaureate/ Transfer	Career and Technical Education	English as a Second Language	General Studies	General Associate	Credit Total	Noncredit Total
50201	College of DuPage	238	115	18,120	14,581	2,004	42	558	35,659	8,158
50401	Triton	921	7	6,019	4,363	106	0	2,230	15,218	1,169
508	City Colleges of Chicago (CCC)	6,759	160	27,033	4,794	5,447	0	6,518	50,711	6,037
50801	CCC- Kennedy-King	588	3	1,371	655	30	0	257	2,904	290
50802	CCC- Harold Washington	0	0	7,257	398	0	0	593	8,248	274
50803	CCC- Malcolm X	894	30	3,603	1,556	267	0	3,251	9,601	2,239
50804	CCC- Harry S Truman	1,490	40	3,169	547	2,189	0	473	7,908	707
50805	CCC- Olive-Harvey	562	10	1,695	411	171	0	226	3,075	1,155
50806	CCC- Richard J. Daley	1,540	40	3,428	817	1,125	0	576	7,526	588
50807	CCC- Wilbur Wright	1,685	37	6,510	410	1,665	0	1,142	11,449	784
50901	Elgin	401	413	7,419	3,049	1,206	0	69	12,559	1,153
51001	South Suburban	194	90	5,595	1,099	348	0	76	7,638	47
51201	Harper	285	29	15,988	3,922	728	0	187	21,370	7,915
51501	Prairie State	45	138	2,416	2,087	259	0	256	5,482	147
51601	Waubonsee	531	176	9,391	2,325	887	22	343	13,675	289
52001	Kankakee	154	27	1,649	931	78	0	630	3,654	2,276
52301	Kishwaukee	60	114	2,353	700	147	0	5	3,500	280
52401	Moraine Valley	207	49	12,912	3,218	726	0	289	17,409	1,516
52501	Joliet Junior	458	117	9,971	4,595	668	18	4,241	20,068	3,824
52701	Morton	266	138	1,861	2,157	415	0	577	5,414	381
52801	McHenry County	127	227	6,277	5,111	499	0	638	12,879	8,633
53201	College of Lake County	107	367	12,937	5,004	1,275	5	62	20,056	11,787
53501	Oakton	248	208	9,498	2,359	955	0	65	13,820	6,728
Northeast Total	Region Total	11,001	2,375	149,439	60,295	15,748	87	16,744	259,112	60,340
State Total	State Total	14,248	3,914	221,791	99,977	17,871	741	22,577	396,958	106,621

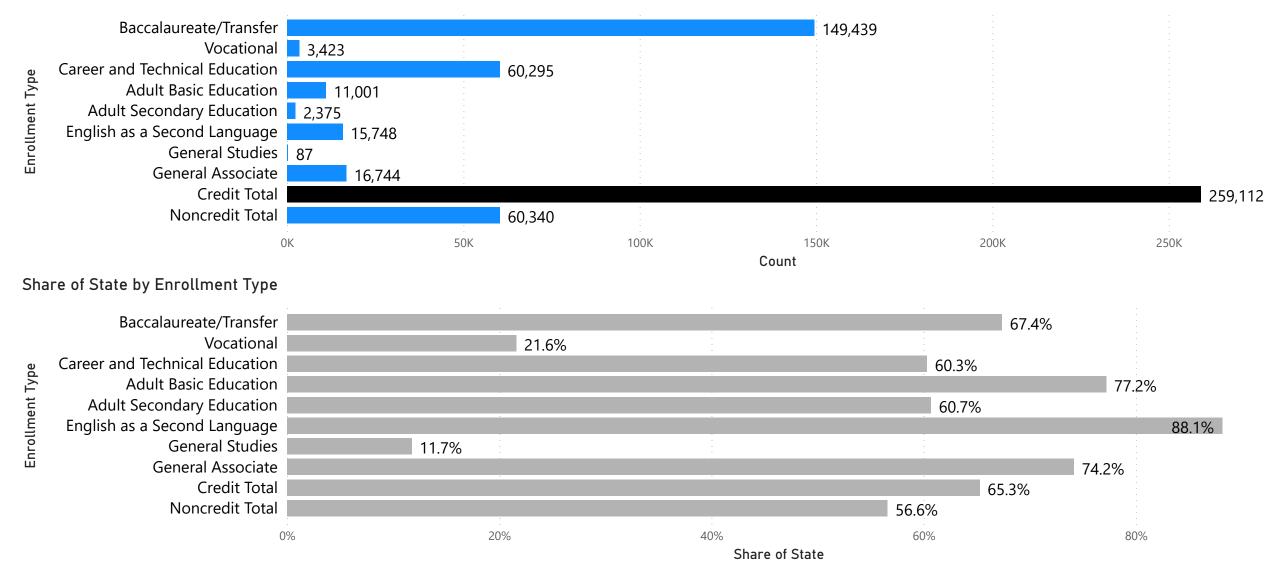
Source: Illinois Community College Board, Fiscal Year 2022 Summary of Graduates and Enrollments & ICCB Databook, Tables III-3 and III-9.

### **Community College Enrollments in Region**

Below is a summary of total community college enrollments in the region for FY2022, including total counts and the share of total statewide enrollments.

Region Northeast

#### Count by Enrollment Type



Source: Illinois Community College Board, Fiscal Year 2022 Summary of Graduates and Enrollments & ICCB Databook, Tables III-3 and III-9.

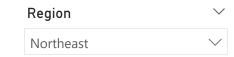
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### **Career & Technical Education Completions, FY2022**

Below is a summary of recent CTE completions in community college districts that are primarily located in the region.

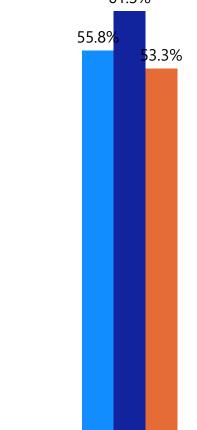
#### **Career and Technical Education Completions**

District ID	College Name	Associates in Applied Science	Certificates of Less than One Year	Certs of One Year or More	Total
50201	College of DuPage	859	755	220	1,834
50401	Triton	335	308	92	735
508	City Colleges of Chicago (CCC)	641	1,980	632	3,253
50801	CCC- Kennedy-King	69	216	98	383
50802	CCC- Harold Washington	63	192	40	295
50803	CCC- Malcolm X	333	695	163	1,191
50804	CCC- Harry S Truman	35	177	70	282
50805	CCC- Olive-Harvey	15	259	14	288
50806	CCC- Richard J. Daley	31	291	223	545
50807	CCC- Wilbur Wright	95	150	24	269
50901	Elgin	285	576	92	953
51001	South Suburban	88	161	135	384
51201	Harper	492	1,494	175	2,161
51501	Prairie State	132	292	27	451
51601	Waubonsee	209	484	85	778
52001	Kankakee	137	268	72	477
52301	Kishwaukee	104	205	55	364
52401	Moraine Valley	383	2,781	358	3,522
52501	Joliet Junior	587	1,163	390	2,140
52701	Morton	243	89	26	358
52801	McHenry County	189	546	55	790
53201	College of Lake County	395	1,378	286	2,059
53501	Oakton	153	640	77	870
Northeast Total	Region Total	5,232	13,120	2,777	21,129
State Total	State Total	9,375	21,391	5,215	35,981



● AAS ● Short-Term Cert. ● Long-Term Cert. 61.3% 55.8%

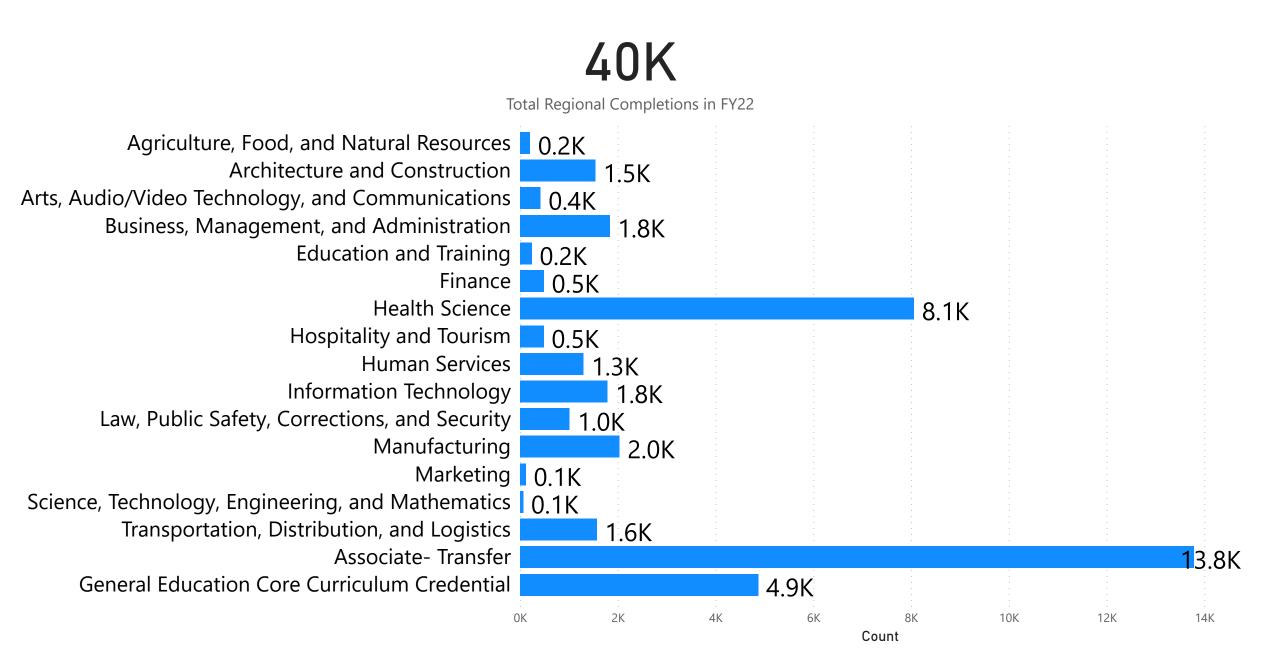
Share of State CTE Completions



Source: Illinois Community College Board, Fiscal Year 2022 Summary of Graduates and Enrollments & ICCB Databook, Tables III-3 and III-9.

### **Community College Completions by Career Cluster**

Below is a summary of recent graduations in community college districts that are primarily located in the region.



Region

Northeast

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Career Cluster

### **Community College Transfer and General Education Completions**

Below is a summary of recent completions in community college districts in the region. Some categories are omitted for space, and due to less than 200 completers statewide.

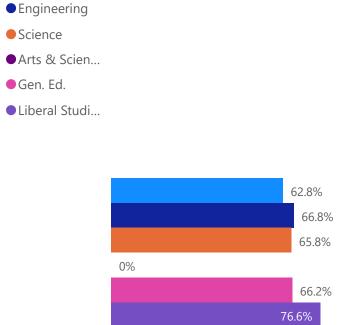
District ID	College Name	Associate in Arts	Associate in Science	Associate in Engineering Science	Associate in Arts and Science	General Education Core Curriculum Credential	Associate in Liberal Studies & General Education
50201	College of DuPage	702	258	21	0	0	119
50401	Triton	338	178	0	0	55	93
508	City Colleges of Chicago (CCC)	1723	663	64	0	1417	609
50801	CCC- Kennedy-King	61	23	0	0	67	36
50802	CCC- Harold Washington	745	214	6	0	500	136
50803	CCC- Malcolm X	103	101	0	0	120	151
50804	CCC- Harry S Truman	144	88	8	0	136	54
50805	CCC- Olive-Harvey	71	21	0	0	48	25
50806	CCC- Richard J. Daley	185	76	5	0	170	55
50807	CCC- Wilbur Wright	414	140	45	0	376	152
50901	Elgin	565	193	32	0	442	12
51001	South Suburban	142	32	0	0	107	39
51201	Harper	876	388	27	0	830	131
51501	Prairie State	149	15	0	0	0	42
51601	Waubonsee	454	264	11	0	0	55
52001	Kankakee	95	35	1	0	105	31
52301	Kishwaukee	110	154	6	0	146	8
52401	Moraine Valley	642	413	8	0	0	636
52501	Joliet Junior	568	142	0	0	0	94
52701	Morton	127	88	0	0	0	44
52801	McHenry County	386	143	21	0	408	31
53201	College of Lake County	890	166	28	0	897	106
53501	Oakton	459	39	14	0	467	24
Northeast Total	Region Total	8226	3171	233	0	4874	2074
State Total	State Total	13098	4817	349	354	7361	2709

#### Share of State Completions

Arts

Region

Northeast



Arts, Engineering, Science, Arts & Sc...

Source: Illinois Community College Board, Fiscal Year 2022 Summary of Graduates and Enrollments & ICCB Databook, Tables III-3 and III-9.

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### Share of State Community College Completions by Career Cluster

Below is a summary of recent graduations in community college districts that are primarily located in the region.

Agriculture, Food, and Natural Resources	:	21 50/		
Agriculture, 1000, and Natural Resources		21.5%		C7 20/
				67.2%
Arts, Audio/Video Technology, and Communications			6	0.4%
Business, Management, and Administration		· · · · · · · · · · · · · · · · · · ·	· · ·	71.2%
Education and Training				76.3%
Finance				71.0%
Health Science			56.6	%
Hospitality and Tourism				69.4%
Human Services	· · · · · · · · · · · · · · · · · · ·	· · ·		68.0%
Information Technology		· ·		73.7%
Law, Public Safety, Corrections, and Security		·	58.	6%
Manufacturing			53.1%	
Marketing		· · ·	56.5	%
Science, Technology, Engineering, and Mathematics		· · · · · · · · · · · · · · · · · · ·	52.1%	
Transportation, Distribution, and Logistics			47.2%	
Associate- Transfer				64.2%
General Education Core Curriculum Credential				66.2%
Total	i i i i i i i i i i i i i i i i i i i		e	51.4%
09	% 20%	40%	60%	80%
		Share of Statewid	e Completions	

Source: Illinois Community College Board, Fiscal Year 2022 Summary of Graduates and Enrollments & ICCB Databook, Tables III-3 and III-9.

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Northeast

Region

### **Community College Completions by Career Cluster**

Below is a summary of recent graduations in community college districts that are primarily located in the region. Several categories are excluded in the interest of space, due to not matching to career clusters or having less than 500 completers statewide. *The next two pages show region totals for all categories, including some not on this page.* 

District ID	College Name	Agriculture, Food, and Natural Resources	Arts, Audio/Video Technology, and Communications	Architecture and Construction	Business, Management, and Administration	Health Science	Human Services	Information Technology	Law, Public Safety, Corrections, and Security	Manufacturing	Finance
50201	College of DuPage	28	95	67	285	708	83	160	95	98	59
50401	Triton	9	22	94	28	355	12	19	36	54	21
508	City Colleges of Chicago (CCC)	19	50	564	148	1025	516	192	129	84	83
50801	CCC- Kennedy-King	0	7	179	5	0	44	6	8	2	4
50802	CCC- Harold Washington	0	43	66	33	0	79	8	9	0	56
50803	CCC- Malcolm X	0	0	0	53	990	134	7	6	0	0
50804	CCC- Harry S Truman	0	0	2	2	0	144	14	1	0	7
50805	CCC- Olive-Harvey	0	0	0	47	0	23	14	8	0	0
50806	CCC- Richard J. Daley	19	0	304	6	0	74	47	39	52	4
50807	CCC- Wilbur Wright	0	0	13	2	35	18	96	58	30	12
50901	Elgin	0	31	57	34	245	25	31	86	149	19
51001	South Suburban	0	2	6	12	290	27	10	30	0	2
51201	Harper	0	57	84	268	1039	77	127	98	232	129
51501	Prairie State	0	3	20	6	269	10	62	39	24	5
51601	Waubonsee	0	6	15	70	312	62	14	62	48	7
52001	Kankakee	6	0	13	38	168	35	20	35	133	1
52301	Kishwaukee	37	0	4	8	204	13	34	37	6	0
52401	Moraine Valley	0	59	316	160	1421	105	704	89	425	8
52501	Joliet Junior	57	55	83	381	308	98	263	43	503	17
52701	Morton	0	0	7	40	186	40	15	29	17	12
52801	McHenry County	10	13	15	139	277	21	11	70	56	39
53201	College of Lake County	38	24	164	179	772	116	78	76	154	20
53501	Oakton	0	2	26	36	479	55	46	58	51	64
Northeast Total	Region Total	204	419	1535	1832	8058	1295	1786	1012	2034	486
State Total	State Total	951	694	2285	2575	14246	1904	2424	1726	3830	685

Northeast

Region

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### **Notes on ICCB Completer Data**

Care must be taken when viewing educational program data, given that program completions do not necessarily correspond to the number of individuals. Some credentials are stackable, meaning that the same person completes multiple programs. In this report, *enrollments* are unduplicated, but completions are not. In other words, <u>enrollments show counts of individuals while completions show counts of degrees or credentials</u>.

In previous years, these regional data packets included information for all community college districts that intersected the region boundaries. Previously, community college districts on the border of two regions were included in the data for *both* regions. In this report, we instead show information from community college districts *primarily located in the region*. In some regions, this might look like a decrease in enrollments and completions over the previous report, because a bordering community college district was included in another region.

Below is a summary of all community college districts that were affected by this change in methodology:

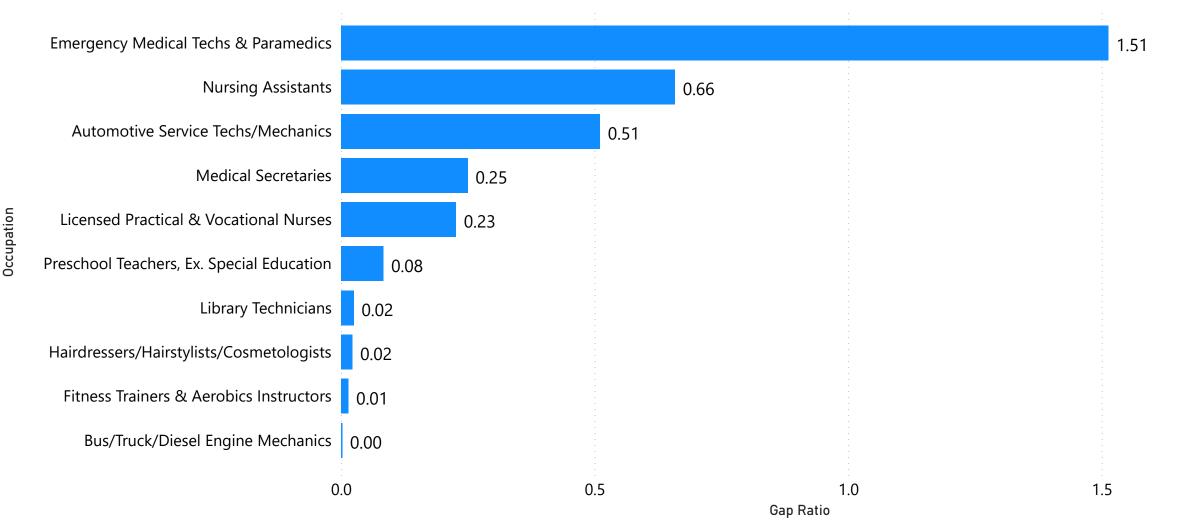
- The Central report used to include Lewis & Clark (district ID 53601). It is now found in the Southwestern report.
- •The East Central report used to include Kankakee (52001). It is now found in the Northeast report.
- •The Northwest report used to include Highland (51901). It is now found in the Northern Stateline report.
- •The Southwestern report used to include Kaskaskia (50101). It is now found in the Southwestern report.
- •The Southern report used to include Illinois Eastern (529). It is now found in the Southeastern report.

More detailed information for all community colleges is available in the ICCB Databook, available at: <u>https://www2.iccb.org/data/data-characteristics/</u>.

### Supply Gap Analysis for Occupations Requiring a Certificate or License

Region

The supply gap ratio is a proxy measure the provides insight on how closely supply aligns with demand for selected occupations. The calculation of the ratio is supply / demand. In this case, the supply is the number of program completions in the region associated with the occupation and the demand is the estimated number of regional job openings. A gap ratio of one indicates one completer per projected job opening. Gaps lower than one indicate more job openings than completers, and gaps greater than 1 indicate more completers than openings.



*Completers do not include most apprenticeships and true OJT provided solely* by employers.

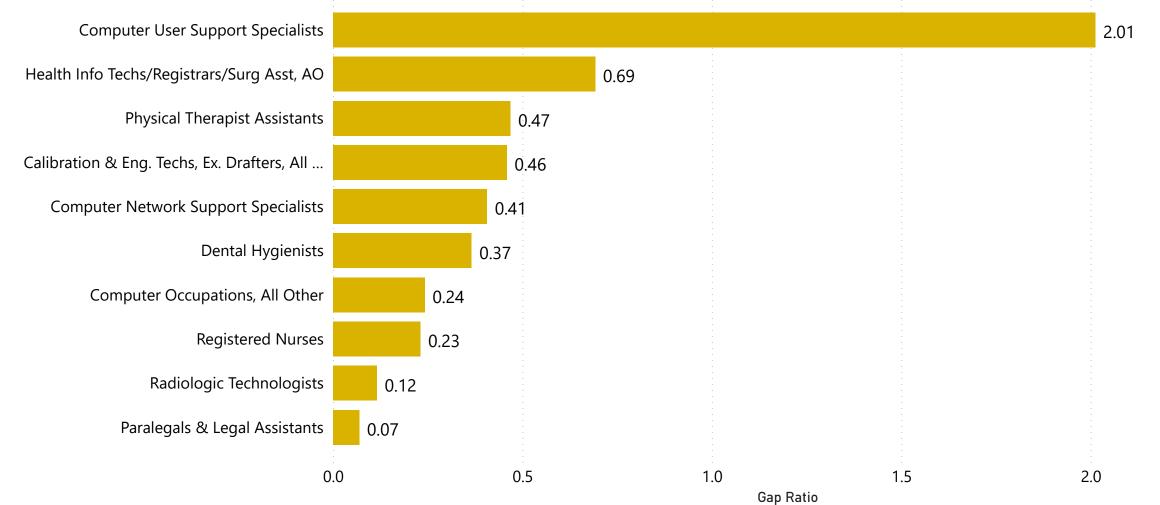
Source: Illinois Department of Employment Security, Illinois Board of Higher Education, & Lightcast, 2023.

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### Supply Gap Analysis for Occupations Requiring an Associate's Degree

**Region** Northeast

The supply gap ratio is a proxy measure the provides insight on how closely supply aligns with demand for selected occupations. The calculation of the ratio is supply / demand. In this case, the supply is the number of program completions in the region associated with the occupation and the demand is the estimated number of regional job openings. A gap ratio of one indicates one completer per projected job opening. Gaps lower than one indicate more job openings than completers, and gaps greater than 1 indicate more completers than openings.

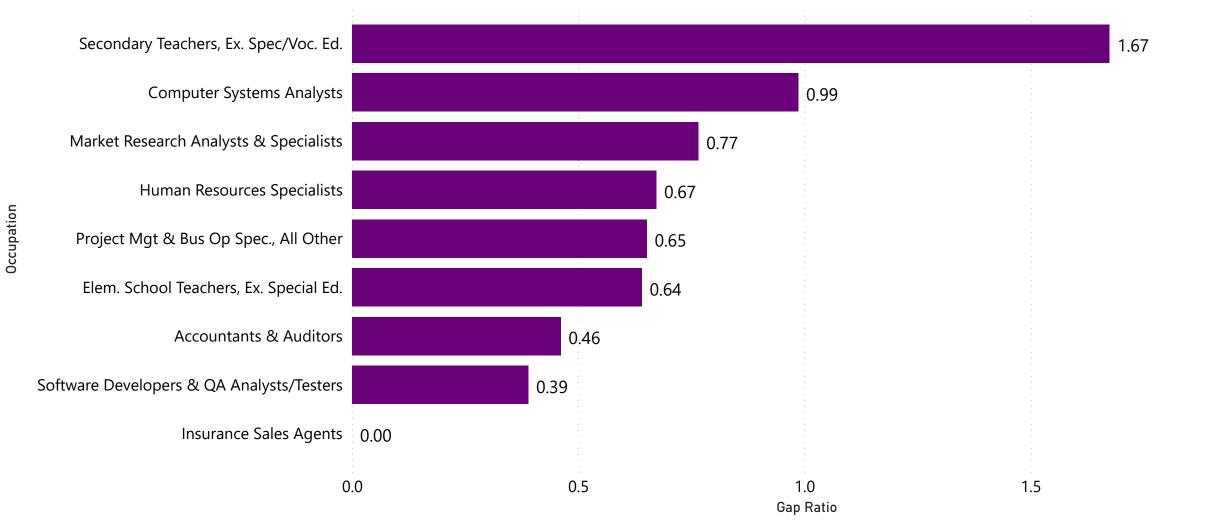


Completers do not include most apprenticeships and true OJT provided solely by employers.

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### Supply Gap Analysis for Occupations Requiring a Bachelor's Degree

The supply gap ratio is a proxy measure the provides insight on how closely supply aligns with demand for selected occupations. The calculation of the ratio is supply / demand. In this case, the supply is the number of program completions in the region associated with the occupation and the demand is the estimated number of regional job openings. A gap ratio of one indicates one completer per projected job opening. Gaps lower than one indicate more job openings than completers, and gaps greater than 1 indicate more completers than openings.



Completers do not include most apprenticeships and true OJT provided solely by employers.

Region

Northeast

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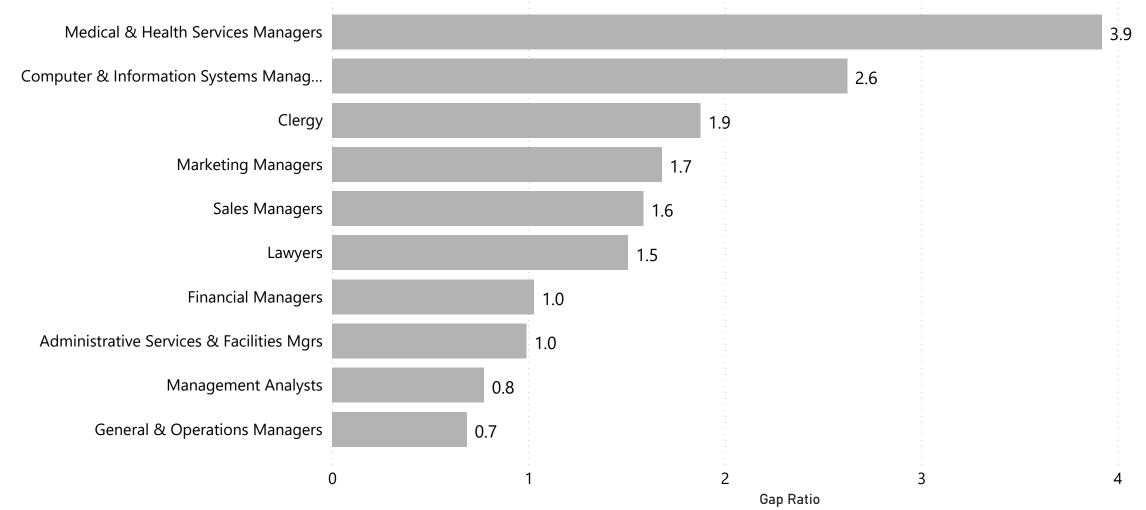
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#### Supply Gap Analysis for Occupations Requiring Education Beyond a Bachelor's Degree

Region

Northeast

The supply gap ratio is a proxy measure the provides insight on how closely supply aligns with demand for selected occupations. The calculation of the ratio is supply / demand. In this case, the supply is the number of program completions in the region associated with the occupation and the demand is the estimated number of regional job openings. A gap ratio of one indicates one completer per projected job opening. Gaps lower than one indicate more job openings than completers, and gaps greater than 1 indicate more completers than openings.



Completers do not include most apprenticeships and true OJT provided solely by employers.

### Caveats and Limitations of Gap Analysis

The gap ratio is not intended to provide a comprehensive measure of labor market alignment- it shows an initial comparison of suitable completers in the most recent year available to the projected annual job openings in an occupation.

Suitable completers are identified via a crosswalk of curriculums to occupations developed by Lightcast. This crosswalk is based on data from the National Center for Educational Statistics and Lightcast's experience serving as a consultant for educational and workforce development agencies. It shows the types of curriculums typically completed by employees in a given occupation.

We use Lightcast's crosswalk of occupations to curriculums to identify potential target curriculums for each occupation, and then match that to counts of completions at the appropriate degree level for each occupation. For example, the gap ratios for occupations requiring a certificate or license do not consider bachelor's degree completions, and the bachelor's degree occupations do not consider associate's-degree completions in the same fields.

The gap ratio provides a conservative comparison of recent completions to annual openings. A gap ratio less than 1 (i.e., fewer suitable completers than openings) might not necessarily indicate inability for employers to fill positions. Below are several potential scenarios where job openings could be filled with persons other than recent educational completers:

- The employer provides true on-the-job training.
- Employees are qualified for the job due to past work experience or apprenticeships.
- Workers completed a suitable educational program in the past and are currently underemployed, but could qualify for a new job opening.
- The job is held by a commuter from outside the region, or someone who would move into the region for the job.

Similarly, gap ratios greater than 1 might not necessarily translate to employers easily filling job openings. Below are some examples of scenarios where job openings could remain despite a surplus of recent completers in the region.

- · Job turnover, due to a mismatch of expectations as completers transition from education to the workplace.
- Completers find employment outside of the region, either by commuting out or relocating.
- Completers pursue stackable credentials or more advanced degrees before entering the labor market.
- Some programs attract international students who return to their home countries after completing their program.

## For More Information

For general questions about these data packets, please contact:

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For more detailed questions about your region, please contact your IDES Regional Economist.

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Northeast	Tom Austin, MA, MPA	Labor Market Economist	815-395-6680	tom.austin@illinois.gov
Statewide	Marty M. Johnson, MBA	Manager, Workforce Analysis & Dissemination	217-557-1869	marty.johnson2@illinois.gov

## **Appendix. Energy Employment Activities**

Employment in clean energy is difficult to quantify at a regional level, due to limitations in the standard state/federal data collections by industry and occupation. The standard data products do not clearly or consistently distinguish businesses involved in renewable energy as compared to non-renewable. For example, the Automobile and Light Duty Motor Vehicle Manufacturing industry includes both electric vehicles and gasoline-powered cars. Similarly, most clean-energy occupations are included in occupational categories that include other activities. For example, supervisors of energy efficiency construction projects are included in a category that includes supervisors for other construction projections. Any estimate based on the standard industry/occupation classifications is likely to overestimate clean energy employment, as the categories are not necessarily limited to clean energy.

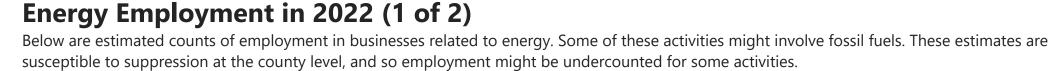
The next two pages show some conservative estimates of energy sector employment in the region, based on data from the U.S. Department of Energy, *2023 U.S. Energy & Employment Jobs Report*. The data is based on a national survey of employers, with results published by state and by county. The data in this survey differs from the standard industry and occupational classifications in other federal data collections.

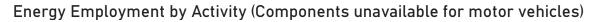
The county data is susceptible to suppression for business activities with less than 10 employees in the county. As a result, the data might somewhat undercount employment in regions. <u>An employment count of zero in this data might not reflect reality.</u> Regardless, these data might offer a **starting point** for discussions regarding the alignment of workforce and economic development plans with potential opportunities related to clean energy.

The full county-level dataset from the Department of Energy is available at: <u>https://www.energy.gov/policy/us-energy-employment-jobs-report-useer</u>

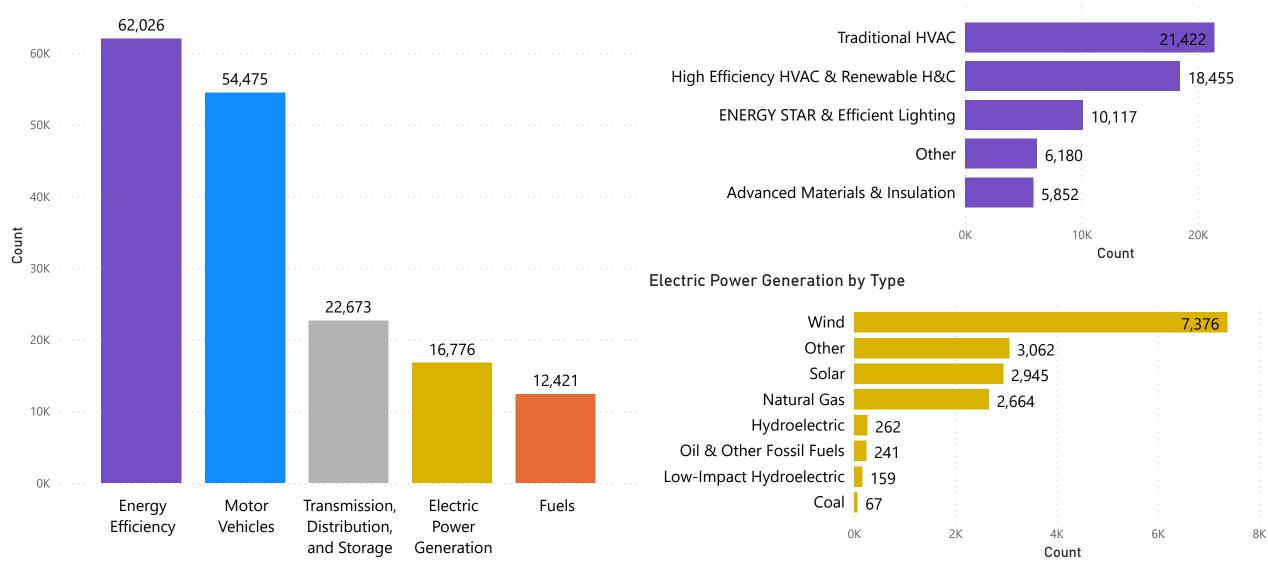
Historical county-level survey data is available from the Department of Energy, but we advise against using it for a time series analysis, due to inconsistent data availability in some counties.

#### Source: U.S. Department of Energy, 2023 U.S. Energy and Employment Report, County-Level USEER Data.



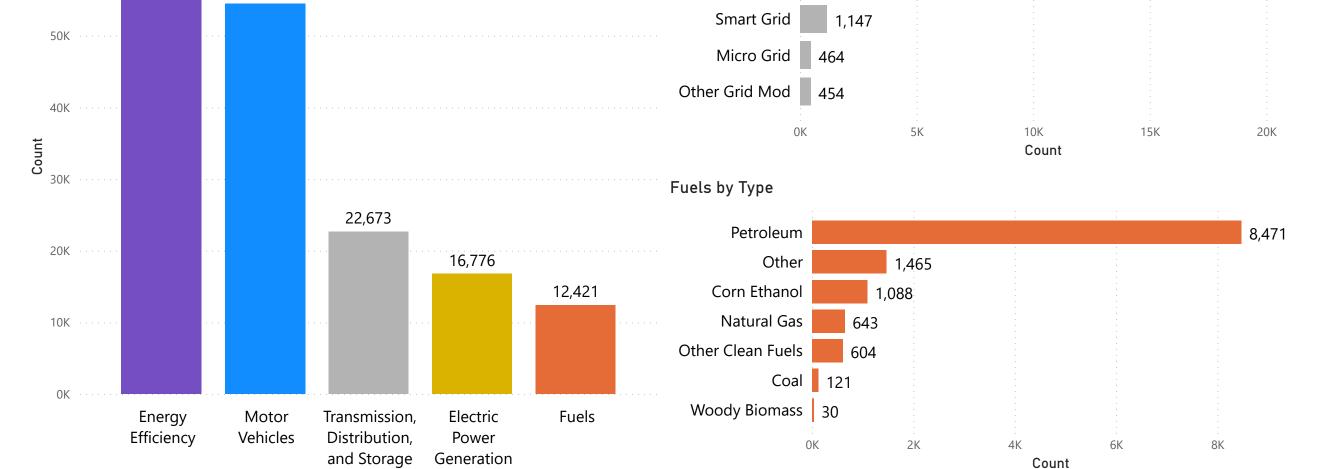


Energy Efficiency by Type



Northeast

Region



Energy Employment by Activity (Components unavailable for motor vehicles)

**Energy Employment in 2022 (2 of 2)** 

54,475

62,026

60K

Below are estimated counts of employment in businesses related to energy. Some of these activities might involve fossil fuels. These estimates are susceptible to suppression at the county level, and so employment might be undercounted for some activities.

Source: U.S. Department of Energy, 2023 U.S. Energy and Employment Report, County-Level USEER Data.

Transmission, Distribution, and Storage (TDS)

1,964

Traditional TDS

Storage

Region

18,643

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