



Illinois Workforce Innovation Board

Bruce Rauner, Governor

John Rico, Co-Chair
Sean McCarthy, Co-Chair

December 6th, 2016

Strategic Planning Task Force Update:

Chair- Sylvia Wetzel –

Team:

Mike Conley

Tome Wendorf

Kirk Gadberry

David Friedman

Elizabeth Dickson

Labor Representative – TBD – suggested John Donahue

Mark Burgess

Julio Rodriguez

Lisa Jones

John Rico

We held our first conference Call Meeting November 10th, minutes attached.

We held several calls with Mark Burgess, Lisa Jones and Julio Rodriguez and John Ricco to better assess our direction for scope of work that Maher and Maher is providing to help us in the Strategy.

It was agreed that it would be most beneficial if Maher and Maher could surmise an Executive Summary of our current Inclusive State Plan. This would assist the Board with a better understanding and a fundamental comprehension of WIOA and IWIB - Partners, programs, customers, etc. as these business ties are critical to our performance accountability and how we begin to set our strategy and objectives.

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Below is a summary of the scope of work for consideration.

The IWIB would like to include the following initial two tasks/activities prior to moving forward with the others in the current approach document.

- Create an Executive Summary for the IL State WIOA Plan that is mainly a visual/graphical depiction of the high level vision, guiding principles, etc.
- Develop/deliver a training for the Board that covers that Exec Summary and also includes clear information re: the partners, the system's assets, roles and responsibilities and other key governance elements.

Because of the funding limitations in this initial Phase (to be funded by USDOL/Region 5), the strategic planning components in the original approach would likely need to be pushed to a second Phase to be funded at a later date. Should this revised approach for the initial phase be approved by USDOL/Region 5, then Maher would determine if the existing Task 2: Consultant Support for Establishing Structure, Capacity and Engagement Process (with OET) for a High-impact IWIB could also be funded in part or whole through the Regional Office Phase I investment.