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Purpose and Users

Purpose

The Provider Information section of the Customer Support Center helps grantees add, track and follow items related to the grant and the agency. This area does not deal with specific customers. Tabs may vary based upon the grant parameters.

Users

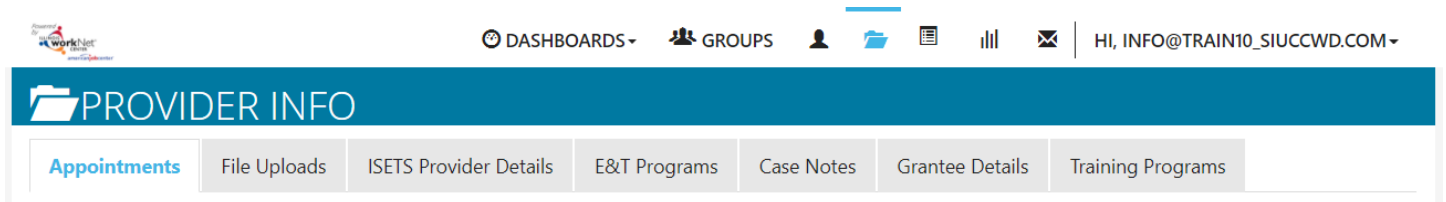
- User access is dependent upon the parameters of the grant. Check your grant details to see what you have access to view or edit.

Definitions

- Specific terms related to grant details.

TABS

The grant determines which tabs are visible. Below are a selection that may show.

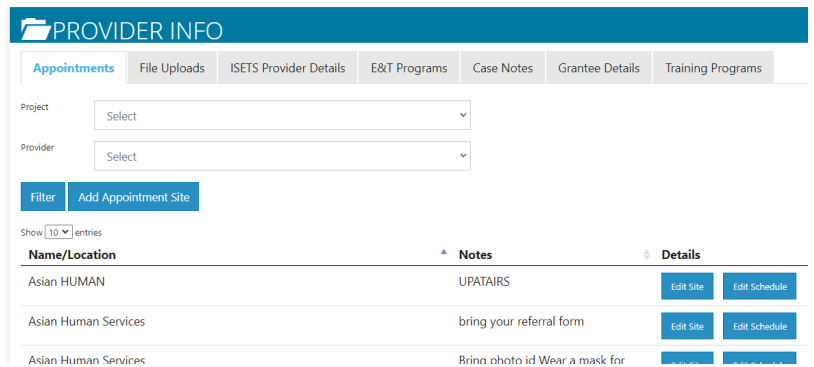


1. Go to www.illinoisworknet.com and **log in** to your account.
2. Go to **My Dashboard** and select **Partner Tools**.
3. Select **Customer Support Center**. (or your grant icon)
4. Select **Provider Information**. The partially open folder icon.

Appointments

For agencies who require intake appointments, follow these instructions:

1. Select the **Project** and select **Provider** if you have access to more than one provider.
2. Filter to see locations for the project/agency.
3. Add **Appointment Site** if a new location is required.
 - a. Name the location
 - b. Add instructions for the location i.e., Bring an I.D., bring referral form
4. Edit Site – make any changes to the Appointment Site information
5. **Edit Schedule** – add scheduled appointments.
 - a. Add Appointment –
 - i. Pick a day on the calendar,
 - ii. Toggle the time, (hours are automatically given one hour)
 - iii. Edit the end time,
 - iv. Select the number of openings.
 - v. Select **Add Appointment**



File Uploads

These are typically files that are associated with your agency, grant or staff – NOT individual customers.

1. Select the **Project** and select **Provider** if you have access to more than one provider.
2. Click **Upload File**
3. Select type of upload category
4. Select a file to upload
5. Add a description of the file so that each file doesn't have to be opened.
6. Click the **Upload** button.

PROVIDER INFO

Appointments
File Uploads
ISETS Provider Details
E&T Programs
Case Notes
Grantee Details
Training Programs

Project

Provider

Filter Upload File

[Download Forms from ISETS Partner Resources](#)

Show entries

Date	File Name	Description	Category	Uploaded By	Remove
7/15/2021	ACH Authorization Form.pdf	XYZ worksite agreement	Worksite Agreement	WPP Train10	Remove
12/31/2020	Option A1.pdf	Marketing flyer		WPP Train10	Remove

UPLOAD FILE
×

Category

File
 No file chosen
File Types Accepted: .xls, .xlsx, .pdf, .doc, .docx

Description

Upload

ISETS Provider Details

This tab represents grant specific information. Access is granted to partners participating in that grant. Access to edit information is granted by user type. Items in the tables can be filtered by clicking the column header.

1. Select the **Project** and select **Provider** if you have access to more than one provider.
2. Add New Provider allows a new grantee to be added to the system.
3. Associated Contracts - Contract information is updated is added or updated.
4. Audits
5. Locations – are based upon information added in the service finder.
6. E&T programs – information related to contracts and the programs offered by the provider.
7. Worksites are associated with where worksite placements are offered.
8. Services – those services associated with the provider and the specific program. Agencies may be able to add or delete based upon use.

The screenshot shows the 'PROVIDER INFO' page with the following sections:

- PROVIDER INFO** (Current Tab): Includes tabs for Appointments, File Uploads, ISETS Provider Details, E&T Programs, Case Notes, Grantee Details, and Training Programs. It shows a dropdown for 'Program' (SNAP Job Placement) and 'Provider' (Asian Human Services).
- BI&S Provider Info**: Shows 'PROVIDER NAME: ASIAN HUMAN SERVICES' and 'CASE: NOVELS'.
- ASSOCIATED CONTRACTS**: A table with columns: Number, Provider, Start Date, End Date, Program Offered, Total Amount. It lists 4 contracts for Asian Human Services.
- AUDITS**: A table with columns: Audit Date, Type, Description, Entered By, Due Date, Status. It shows 'No data available in table'.
- LOCATIONS**: A table with columns: Location Name, Address. It lists 2 locations for Asian Human Services.
- E&T PROGRAMS**: A table with columns: Program Name, Provider, Contract Number, Fiscal Year, Location Name, Program Schedule, Program Offerings, Training Activities, Other Training. It lists 2 programs: SNAP Job Placement and SNAP Job Placement.
- WORKSITES**: A table with columns: Employer, Worksite, Job Title, Job Type, Wages, Total Openings, Full Time Positions Filled, Part Time Positions Filled. It shows 'No data available in table'.

E&T Programs

This tab represents grant specific information. Access is granted to partners participating in that grant. Access to edit information is granted by user type. Items in the tables can be filtered by clicking the column header. Information can be searched by Program, Provider, Contract Number or Fiscal Year and then selecting a program. Based upon user access levels, information may be edited, or the item may be removed.

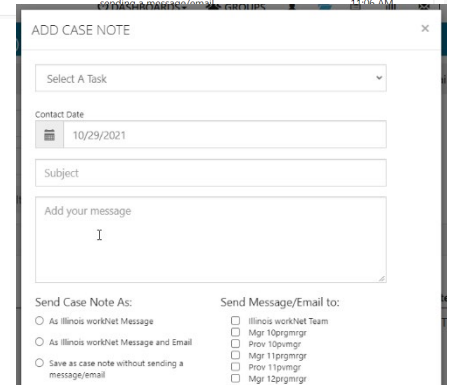
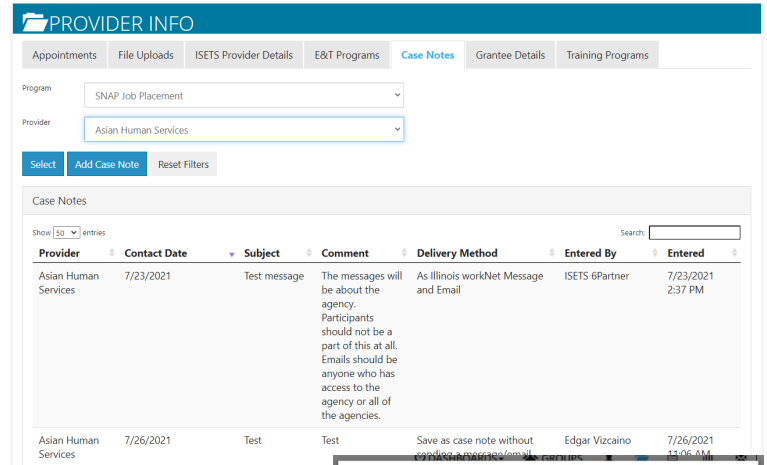
The screenshot shows the 'E&T Programs' tab with the following details:

- PROVIDER INFO** (Current Tab): Includes tabs for Appointments, File Uploads, ISETS Provider Details, E&T Programs, Case Notes, Grantee Details, and Training Programs.
- Search by**: Radio buttons for Program, Provider, Contract Number, and Fiscal Year.
- Program**: A dropdown menu set to 'ALL'.
- Filter**: A blue button.
- Show**: A dropdown menu set to '10' entries.
- Table**: A table with columns: Program Name, Provider, Contract Number, Fiscal Year, Location Name, Program Schedule, Program Offering, Training Activities, Other Training, and Options. It lists 2 entries for 'Earnfare'.

Case Notes

These are typically case notes associated with your agency, grant or staff – NOT individual customers.

1. Select Program
2. Select Provider
3. Select Add Case Note
 - a. Select a task about which the case note is being written.
 - b. Type a subject
 - c. Type a message
 - d. Select how the case note is to be saved.
 - e. If being sent as a message, select to whom the message is to be sent.
 - f. Select Add Case Note at the bottom.
4. Filter at the top of any column to sort.



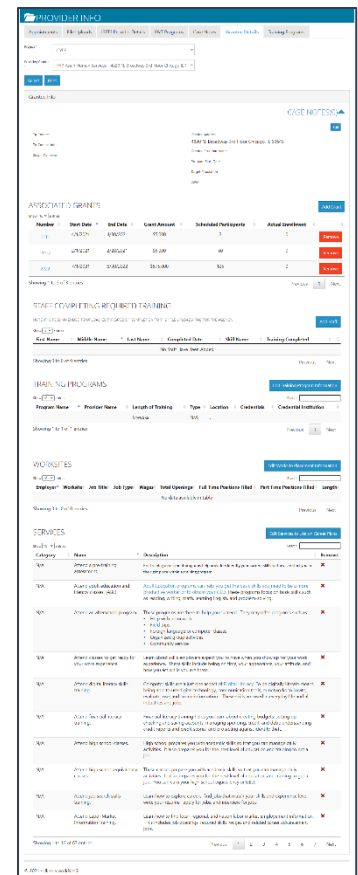
Grantee Details

This tab includes information about the following categories related to an agency and their grant. All columns in tables are filterable by clicking on the column header. Details may be viewed by clicking on items when represented by blue type.

Grantee Info – this includes details about the agency including demographic information. User status enables specific editing functions. Regular partners are able to edit address, program name, program start date, select target population, enter scope of agency overview

Associated Grants – this is information about the grants held by the provider.

1. Select **Add Grant**
2. Enter **Grant Number**
3. Select **Program**
4. Enter **Start Date**
5. Enter **End Date**
6. Enter **Grant Amount**



Staff Completing Required Training – some grants require that staff have specific training. This is a spot to record that training has been completed. If documentation is required, upload verification to the File Uploads.

1. Enter **first name**

2. Enter **Last name**
3. Enter **Completed Date**
4. Check **Training Skill** completed
5. Click **Save**

Training Programs – these are training programs related to the grant. By clicking “**Select Edit Training Program**” the user is redirected to the Training Programs tab that will be reviewed next.

Worksites – are entered on the Worksite Placement section of the Customer Support Center. (bulleted list icon) If you click the button to Edit Worksite Placement Information, the user is redirected to that section of the CSC. General Illinois workNet user instructions can be found here:

<https://www.illinoisworknet.com/DownloadPrint/Worksite%20Placement%20and%20Payroll%20Upload%20General.pdf>

Services – these are services, steps, activities that may be added to a participant Career Plan, IEP, Case Management. If a grantor has specific steps that must be added to a participants plan, those steps need to be added in this section. All steps associated with a program are added to Illinois workNet.

1. Select **Edit Services to Use on Career Plans** – a modal window opens.
2. Click the drop-down by Service Type to select a group of services from which to select OR type a keyword in the Search box.
3. Click the See More to read additional details.
4. Click **the box in front of the service** – your selections will hold until you click save at the bottom of the screen.
5. Click **Save** – all of your selected services should be added to the table on the Grantee Details tab.


Add	Category	Service	Description
<input type="checkbox"/>	Youth Service Element Academic / Training / Career	Adult Mentoring	PIRL 1410 20 CFR § 681.490 states that adult mentoring must... See More
<input type="checkbox"/>	Youth Service Element Academic / Training / Career	Alternative School/Dropout Recovery Services	PIRL 1403... See More
<input type="checkbox"/>	Career	Assistance Establishing Eligibility for Financial Aid	PIRL 1003, 1004, 1116... See More
<input type="checkbox"/>	Career	Career Planning (Case Management)	PIRL 1004, 1200, 1203 Provision of individualized counselin... See More
<input type="checkbox"/>	N/A	Case Management / Career Planning	PIRL 1411 ... See More
<input type="checkbox"/>	Disaster Recovery Services	Child/Dependent Care for DRE	PIRL 1409 Services provided to a DRE customer to permit his... See More
<input type="checkbox"/>	Career	Comprehensive and Specialized Assessments (Tests)	PIRL 1004, 1200, 1201 Diagnostic Testing, Asset Development... See More
<input type="checkbox"/>	Youth Service Element Academic / Training / Career	Comprehensive Guidance and Counseling	PIRL 1411 20 CFR § 681.510 states that comprehensive guidan... See More

Some grants prepare a list of services associated with the project. Ensure that all of those services are available for staff to select when working on a participant’s career plan.

Training Programs

Programs that pay for training will require that those training programs be added into Illinois workNet.

1. Select Project
2. Select Provider
3. Filter
4. Select Add Program
OR Edit existing program – Programs may require approval by the grantor before participants may be placed in the program.
5. Add Program – there may be instructions for specific programs about requirements. Please review before proceeding.
 - a. Complete required fields that may include:
 - i. Program name
 - ii. Program description
 - iii. Program address
 - iv. CIP or NAICS codes
 - v. Industry pathway
 - vi. Length of training
 - vii. Planned enrollment information
 - viii. Baseline requirements for participation in the program
 - ix. Credentials earned – can select from credential registry or submit credential for approval.

PROVIDER INFO						
Appointments	File Uploads	ISETS Provider Details	E&T Programs	Case Notes	Grantee Details	Training Programs
Project	Youth Career Pathways					
Provider	Youth Build McLean County					
Filter	Add Program					
Show	10	entries				
Program Name	Length Of Program	Approval Status	Projected Participants	Actual Enrollment	Contact Name	Options
CNC Machine Operator	6 weeks	Approved	24	43	WPP Train10	Edit
Financial Services Program	13 weeks	Approved	40	7	WPP Train10	Edit
Forklift Driving	6 weeks	Approved	50	11	WPP Train10	Edit
 Test	3 weeks	Pending	10	0	Cptest Partner1	Edit - Remove
test test	10 weeks	Approved	15	0	Cptest Partner4	Edit - Remove
Showing 1 to 5 of 5 entries						Previous 1 Next