

#### Worksite Placement and Payroll Upload November 2022 v3

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#### Purpose

The worksite placement tool is available to workforce partners using the Customer Support Center for grant programs. The purpose is to identify employers and worksites, the number of openings for those worksites, and worksite placements.

#### Who Enters/Maintains Data

There are two components:

- Grantee/Service Provider staff enters employers, worksite information, placements, and uploads payroll.
- Program statewide staff reviews and approves payroll uploads.

#### Access Worksite Placement and Payroll

- 1. Log in to <u>www.illinoisworknet.com</u>.
- 2. Select My Dashboard.
- 3. Select Partner Tools.
- 4. Select Customer Support Center.
- 5. Select Worksite Placement.
- 6. Select Project.

#### Shortcut Tip:

Go to your program partner page.

Select the link to the Customer Support Center Tools.



- 7. Select the Grantee/Provider.
- Select the Employment Type (Note: the most common employment types for ILW grantees during instruction will be work-based learning and job shadowing):
  - a. Work-based Learning
  - b. Job Shadowing
  - c. Work Experience
  - d. Internship
  - e. On-the-Job Training
  - f. Permanent Employment
  - g. Apprenticeship
  - h. Pre-Apprenticeship
- 9. Click Filter. You may also filter the results by clicking the top of each column to sort A-Z or Z-A.
- 10. Select from the list of Employers that show in the filtered list.

#### Add a Worksite

- 1. Select the Worksite Placement tab.
- 2. Select the Add Employer/Worksite button on the right-hand side to add an employer/worksite.
  - a. Select an existing employer.

or

b. Add New Employer.

**Note**: During instruction, the employer will be the contractor or union who is running the work-based learning or job shadowing experience.

- i. Enter the employer's name, description, and location.
- ii. Indicate if this location is a worksite.
- iii. Add a primary contact. A minimum of one contact is required; you can add more contactsonce the site is set up.

Se	lect Employer	Select Worksite	Add Worksite I	Placement Infom	nation
TURN TO	WORKSITE LIST				
EP 1 -	SELECT EMPLOYE	R OR ENTER INFORMAT	ION FOR A NE	W EMPLO	YER
				an a	Add New Employer
				6	arch
w 10 ¥ ent	tries				
	* Employer	Street	City	State	Worksite
		Street     987 Main St.	City ELGIN		Worksite No
w <u>10 v</u> ent elect Select Select	* Employer			State	

# Worksite Placement and Payroll Upload

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Proiect				Rolat	ted Instruc	tions					
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Grantee/Provider Select			~								
Employment Type											
Select			~								
Filter Reports											
									A	dd Employer,	/Worksite
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Show 10 🗸 entries									Searc	n:	

Add Customers	Project	Agency	• Employer	Worksite	Job	<ul> <li>Total Number of Openings</li> </ul>	Full Time Positions Filled	Part Time Positions Filled
Add Customers	Youth Career Pathways	Youth Build McLean County	tester	tester	Green Marketers	7	0	0
Add	Youth Career	Youth Build	Del's	Del's	Food Servers.	3	0	0



HL INFO@TRAIN17 SIUCCWD.COM-

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- 3. Select a worksite.
  - a. Select an existing worksite.

or

- b. Add a new worksite.
  - Enter the worksite location information or indicate if this worksite information is the same as the employer.

workNet

WORKSITE PLACEMENT

RETURN TO WORKSITE LIST

Select Employer

-0

Is this worksite the same as the employer?

- Add a primary contact.
   A minimum of one contact is required; you can add more contacts once the site is set up.
- 4. Add the worksite placement information.
  - Lookup the SOC Code using keywords, and select the SOC title that best fits.
  - b. The job title will prepopulate using the SOC title. You can change the title as needed below.
  - c. Enter a job description.
  - d. Select an Employment Type. Permanent placement is the only option available for this program.

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🔲 WO	RKSITE PLACE	MENT								
S	elect Employer	Select Worksi	te			Add W	orksite	e Place	ement Information	
RETURN TO	WORKSITE LIST									
STEP 3 -	ADD PLACEMENT	INFORMAT	ION							
SOC Code - Select	a SOC Code/Job Title that best represents th	e job for this worksite pla	acement *							
Lookup SOC C	odes									
Title - You can upd	ate this title as needed *									
Description *										
			6							

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Select Worksite

STEP 2 - SELECT WORKSITE OR ENTER INFORMATION FOR A NEW WORKSITE

- e. Enter the hourly pay rate. **Note**: Hourly pay rate during instruction refers to the per instruction hour stipend provided by the grantee.
- f. Enter the number of openings.



#### Add/Edit Customer Worksite Placements

SELECT THE LINKS TO VIEW OR EDIT EMPLOYER, WORKSITE, AND JOB POSTING INFORMATION.         ow 10 v entries         Add         Total Number of Full Time	I WO	RKSITE F	LAOLI		-							
IL Works   IL Works   Strantee/Provider   Select   imployment Type   Select   Select   Filter Reports     Add Employer/Work   SELECT THE LINKS TO VIEW OR EDIT EMPLOYER, WORKSITE, AND JOB POSTING INFORMATION.   ow 10 v entries   Search:   Add     Add     Part Time	Employers	Worksite Place	ment Payr	oll Pa	yroll Ma	nagement						
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SELECT THE LINKS TO VIEW OR EDIT EMPLOYER, WORKSITE, AND JOB POSTING INFORMATION.	1005 T					~						
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	Filter Re	THE LINKS TO		4	ployer	ER, WORK		*	Total Num		IATION. Search: [ Full Time	

#### Add Customers

The Preferred Method for Adding Customers to Worksites is within their Career Plan. The Career Plan allows you to add the customer to a worksite after you have added worksites to your agency. Select Add Customer next to the employer/worksite to display a list of customers.

- 1. A modal window will open asking you to select a customer to add to the worksite.
  - a. Click Add.
  - b. Another modal window will open that says: REDIRECTING TO CAREER PLAN – if you want to add employment to this customer, you will be redirected to the customer Career Plan. Complete the information on the step that is added to the customer career plan. Click Go To Career Plan Note: \*\*If you have access to more than one program, verify the selected placement is with the correct program.



from the worksite placement pages especially if you will be entering subsidized wages.



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Add this customer to a worksite. If you do not have any worksites listed, add the employer/worksite in worksite

Start permanent employment as part of this program

Select a goal Select a goal

Goal

placement. Once added, they will be available in the Career Plan.

- 2. Complete information on the career plan step.
  - a. Select a goal. If a goal has not been added, return to step 2 on the customer career plan and add a goal related to employment. Your program may have pre-populated goals and steps. Look for that first.
  - Select a worksite from the list. Click Add.
     Information in the system will automatically fill in the gray boxes.
  - c. Complete the remainder of the information. Refer to complete directions in *Document Customer Plans and Progress in their Career Plan (PDF)* on the CYEP Partner page.
    - Minimum wage for placement based on your region and customer age or circumstance.
    - ii. Hourly wage will be pre-populated with the information that was entered with the job. You can change this for each customer. Hourly wage must be equal to or greater than minimum wage.
    - iii. Enter the subsidized wage and the date subsidized wages begin.

2000										
	Employer	Worksite	÷	Job				otal Nur Openings		0
Add	Testing CYEP Employer	Testing CYEP Employer			ness O Other	perations Specialists.	21			
Add	Quality testers	Quality testers		Cas	tiers		21			
Add	Double E	Double E		Chie	f Susta	inability	1			
	Double E	Double E		Con	nputer (	Operators Level 1	0			
Add	Double E	Double E		Con	puter l	Programmers	1			
Showing 1	to 5 of 13 entries					Previous	1	2	3	Next
Job Title					Employer					
Teacher	Assistants				Roosevelt University					
Employment	Type			Worksit						
Permane	nt Employment		Roosevelt University							
Minimum Wa	ge for Placement *	Start Date "								
15.00						S/15/2020				
Hourly Wage for Placement "						te				
15.00						#				
Subsidized W	age or Training Wage Mat	ch "		Inactive Date						
10.00				5/20/2020						
Unsubsidized	/Employers Wage Match*			Return Date						
5.00				<b>S/29/2020</b>						
Position Type	5				Subsidi	and Start Date				
Full Tim	e			~	=	5/15/2020				
Status *					Subsidi	ced End Date				
Termina	ted			~	=					

- 1. The subsidized wage should be no more than the minimum wage.
- 2. Customer receives subsidized wages based on program contract.
- 3. Subsidized start date begins the time limit for the subsidized wage limited by grant parameters. This is based on the customer and not on a specific placement.
- 4. Days in subsidized employment is listed at the top of each placement.
- iv. Unsubsidized wage will automatically calculate by subtracting the subsidized wage from the hourly wage.
- v. To move a customer to unsubsidized wage after having been subsidized, enter 0 (zero) in the subsidized wage line and save. Enter the date the subsidy was removed.
- d. Select the type of position.
  - i. Full-time.
  - ii. Part-time.
- e. Select a Status.

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- i. Planned/Not Started The subsidized wage 90-day time period will not begin with this status.
- ii. Started (Open) The start date begins the time limit for the subsidized wage.
- iii. On Hold (Inactive) This status "pauses" the subsidized wage time period. Enter the date a customer becomes Inactive or Returns. When the customer returns to Active status update the status to Started (Open).
- iv. Terminated This status "pauses" the subsidized wage time period.
- f. Enter in the Start/End Date.
- g. Enter how many hours per week they will work.
- h. Enter if it is WIOA funded.
- i. Enter any other notes.
- j. Check any situations the service addresses.
- k. Update/Save the Customer Service.
- 3. After the Update/Save is completed, you will see the follow-up options. The option to follow-up is available at 30, 60, 90, 180, and 270 days based upon your grant contract. The followup section will be available/activated once each of the timeframes has been met. When the customer reaches each of these milestones, review the information for accuracy, update the subsidized wage as needed, and select that you have verified employment.
  - a. NOTE: A worksite evaluation is recommended at the 30-

Days In Subsid	lized Employment: 0			
30 Davs Follow-	Up Due on 5/30/2020			
	Up Due on 6/29/2020			
1.1	Up Due on 7/29/2020			
1216	/-Up Due on 10/27/2020			
270 Days Follow	/-Up Due on 1/25/2021			
			R	emove Worksite Job
				-0
How many hours a	15.00	WIOA Funded*	No	
week are	2000	Funded	J. 1000	
you planning on				
working on this?*				
thisr				
Other				
Notes*				
		2		
Service addres	ses the following situations			
Show More Sit	tuations			
			1	
**This Custom	er Service was updated by W	/PP Train10 on 4/30/2020 at 12:1	6 PM**	te Customer Service

day review mark. The other milestones do not require the evaluation, but you can choose to use the evaluation tool.

4. Review the history of changes as needed. Select Show History to see a log of changes to the customer's placement.

Minimum Wage for Placement *	Status *
15.00	On Hold (Inactive)
Hourly Wage for Placement *	Planned/Not Started Started (Open)
15.00	On Hold (Inactive)
Subsidized Wage or Training Wage Match *	End Date
0.00	=
Unsubsidized/Employers Wage Match *	Inactive Date
15.00	8/6/2019
Position Type *	Return Date
Part Time 🔻	<b>H</b>
STATUS HISTORY Show Territe:	Search J
The second	00000000000
On Hold 7/24/2019 8/6/2019 (Inactive)	5/15/2020
Showing 1 to 1 of 1 entries	Previous 1 Next

# ILLINOIS WORKS

#### Editing Employer, Worksite, and Job Posting Information

As customers are added to a site, the number of openings will count down/decrease. Once all the job openings have been filled, the Add Customer link will disappear. To add more customers, you can either:

- 1. Edit the job posting by selecting the Job Link, edit the number of openings, and save the changes.
- Edit the positions filled. Select the link in the Position Filled columns to access a list of customers. (If a person was added to the wrong worksite, you can remove them and add them to the correct location.)

					Search:							
Add Customers	Project	Agency	Employer	Worksite	Job	Total Number of Openings	Full Time Positions Filled	Part Time Positions Filled				
Add Customers	Youth Career Pathways	Youth Build McLean County	tester	tester	Green Marketers	6	0	1				

# Editing Employer Information and Contacts

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WORKSITE PLACEMENT								
EDIT EMPLOYER INFORMATION	1							
Name *		Note! If	you would li	ke to become	e a Featured Emp	oloyer click h	ere.	
Natasha tools				an garan ar	i i i i i i i i i i i i i i i i i i i			
Description *		CONT	TACTS	-				
we make tools								
		Edit	First I	Name	Last N	lame	Title	Remove
Website URL		View	tash		telger		owner	Remove
NAICS Code		Add Co	Intact					
71213								
		-						

- 1. Select the link in the Employer column to access the employer information.
- 2. Update the employer information. Contacts can be added, edited, and removed. You can only edit or remove contacts that were previously added by staff from your organization/group.
- 3. Update their information and save the changes.

#### Editing Worksite Information and Contacts

- 1. Select the link in the Worksite column to access worksite information.
- 2. Update the worksite information. Contacts can be added, edited, and removed.
- 3. Update their information and save the changes.

#### Editing Job Posting Information

- 1. Select the link in the Job column to access the specific job information.
- 2. Update the job posting information and quantities.



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January 2022 v1

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3. Update their information and save the changes.

### Upload Payroll

- 1. Select Payroll.
- 2. Select Project if you have access to more than one.
- 3. Select Agency if you have access to more than one.
- 4. Select Add Payroll.
- 5. Enter Pay Period (start and end dates).
- Download the Payroll Template and update the wage and hour information, as needed.
- 7. Save the document to your computer. It is important to not change the file name of the document. The naming convention must be the same as when downloaded to be accepted during the upload.
- 8. Add the hours worked by each participant. Remove any participants from the spreadsheet list who did not have hours in the selected pay period.
- Show 10 v entries Options Total Wage Created Start End Update Statu 1/1/2020 6/30/2020 49 480 7/8/2020 7/8/2020 Not 7/1/2018 6/30/2019 40 3600 1/17/2020 1/17/2020 Not Add Payroll 1. Enter Pay Period Start and End Dates Pay Period Start \* Pay Period End \* 2. Prepare Payroll File: Update hours and wage information in the template and save to your computer 3. Upload and reivew payroll record files (upload only .xlsx files) 4. Upload Expenditures & Other Related Files (upload only .xlsx or .pdf files) 5. Submit payroll/expenditure forms for review Submi Payroll Upload History Show 10 🔻 entries Start Number of Customers Total Wages Updated Status Options End Created 8/1/2018 8/15/2018 400 8/17/2018 8/17/2018 View/Export 30 Not Submitted View/Export 8/1/2018 8/15/2018 400 8/17/2018 8/17/2018 Not Submitted View/Export 8/1/2018 8/15/2018 30 400 8/17/2018 8/17/2018 Not Submitted View/Export 8/1/2018 8/15/2018 30 400 8/17/2018 8/17/2018 Not Submitted

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WORKSITE PLACEMENT

Add Pay

- 9. Select Upload Payroll Template and upload the saved document.
- 10. Be sure there are no errors with the uploaded document. If so, remove the document, correct the errors, and re-upload.
- 11. Upload any supporting documents as needed.
- 12. When you are finished, Submit the payroll for review. If you do not submit the payroll, it can be removed and edited by your agency staff. Once submitted and an error is discovered, contact\_ <u>info@illnoiswornet.com</u> (specify the grant program with which the payroll is associated) to have the payroll removed. Make the correction and reupload the payroll.

#### Payroll Upload History

- 1. Select Payroll Upload History to view a list of previously uploaded payroll items.
- 2. Select View/Edit to view or update a payroll item.

The Illinois workNet Center System, an American Job Center, is an equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities. All voice telephone numbers may be reached by persons using TTY/TDD equipment by calling TTY (800) 526-0844 or 711. This workforce product was funded by a grant awarded by the U.S. Department of Labor's Employment and Training Administration.