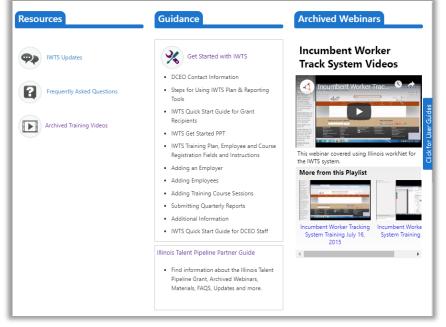


# Incumbent Worker Training System (IWTS)

Illinois workNet® is sponsored by the Department of Commerce and Economic Opportunity. - March 2018

# **IWTS: RESOURCES**





**IWTS: RESOURCES** 

Incumbent Worker Training System (IWTS) Guide:

https://www.illinoisworknet.com/partners/programs/pages/Incumbent-Worker-Tracking.aspx/

From the IWTS Guide you can access:

- IWTS Updates
- FAQs
- Archived Training Videos
- Getting Started with IWTS: <u>https://www.illinoisworknet.com/partners/programs/Pages/IWTS\_CompletingPlans.a</u> <u>spx</u>
- Link to Access the Incumbent worker Training System: <u>https://apps.il-work-net.com/wnTools/IWTS/</u>

### **IWTS: PROJECT PLAN STATUS**

Type of Grant/ Action that Changes Status	Initiated	In Process	Submitted	Reviewed with Request for Clarification	Accepted	Request to Modify	Completed	Cancelled	Access Reports
Non- Formula Grants	DCEO	Grantee	Grantee	DCEO	DCEO	Grantee or DCEO	IWTS	DCEO	Grantee and DCEO
Formula Grants	Grantee	Grantee	Grantee	DCEO	DCEO	Grantee or DCEO	IWTS	DCEO	Grantee and DCEO

### Definitions

**Initiated** – DCEO staff person completed the required fields (i.e. IWDS grant selected, grantee organization selected or added and grantee contact with email address) and clicked to notify the grantee to submit the training project plan. Any LWIAs with incumbent worker training funds included with their formula grants can initiate training project plans.

In Process – Non-formula funds grantee is responding to a DCEO initiated request to complete a project plan. They have entered some information and saved it but have not submitted it to DCEO for review. For formula-funds grantees, the LWIA/LWIB is in process of setting up a project plan; they saved it, but have not submitted it to DCEO for review.

**Submitted** – Grantees (both formula and non-formula) have submitted a training project plan for DCEO to review. Grantees await a DCEO response at this point before proceeding with the project.

**Reviewed with Request for Clarification** – DCEO staff reviewed a submitted project plan and need further information or correction made prior to the grantee proceeding with the project.

Accepted – DCEO staff reviewed and accepted a project plan, including plans that were resubmitted after a request for clarification. Once accepted, the project plan fields are locked down so grantees cannot modify the plan. The grantees may continue to add employers, training programs, and other information, but they cannot alter a previously submitted plan. However, DCEO can change any plan after it is approved.

**Request to Modify** – If a change to a locked down training plan needs to be made by a grantee, they will submit a Request to Modify. DCEO will approve or deny the request. If approved, the grantee can make modification, if not, the training plan remains locked down.

Completed – The "final" quarterly report has been submitted.

**Cancelled** – The training plan cannot proceed, it is cancelled. Once a plan is submitted, only DCEO may delete cancelled plans.

**IWTS: PROJECT NAVIGATOR MENU** 

Each project plan has a "Project Navigator Menu" at the top left corner of the plan. Use this menu to access all information available about a plan.

This menu is only for the selected plan.

The menu has four sections:

- 1. Project Plan Screens
- 2. Review and Submit Project Plan
- 3. Add Employees and Course Registration
- 4. Plan Reports, Current Quarterly Report, and Project History & Actions

Project Navigator Menu         Grant Information         Project Details         Layoff Aversion         Project Industries         Grantee Information         Hard-to-Serve Groups         Project Credentials         Project Sectors         Employee Occupations         Occupation Upgrades         Employers         Training Courses         Review Plan         Submit Plan         Add Employees         Course Registration
Project Details         Layoff Aversion         Project Industries         Grantee Information         Hard-to-Serve Groups         Project Credentials         Project Sectors         Employee Occupations         Occupation Upgrades         Employers         Training Courses         Review Plan         Submit Plan         Add Employees
Layoff Aversion Project Industries Grantee Information Hard-to-Serve Groups Project Credentials Project Sectors Employee Occupations Occupation Upgrades Employers Training Courses Review Plan Submit Plan Add Employees
Project Industries         Grantee Information         Hard-to-Serve Groups         Project Credentials         Project Sectors         Employee Occupations         Occupation Upgrades         Employers         Training Courses         Review Plan         Submit Plan         Add Employees
Grantee Information Hard-to-Serve Groups Project Credentials Project Sectors Employee Occupations Occupation Upgrades Employers Training Courses Review Plan Submit Plan Add Employees
Hard-to-Serve Groups Project Credentials Project Sectors Employee Occupations Occupation Upgrades Employers Training Courses Review Plan Submit Plan Add Employees
Project Credentials         Project Sectors         Employee Occupations         Occupation Upgrades         Employers         Training Courses         Review Plan         Submit Plan         Add Employees
Project Sectors         Employee Occupations         Occupation Upgrades         Employers         Training Courses         Review Plan         Submit Plan         Add Employees
Employee Occupations Occupation Upgrades Employers Training Courses Review Plan Submit Plan Add Employees
Occupation Upgrades Employers Training Courses Review Plan Submit Plan Add Employees
Employers Training Courses Review Plan Submit Plan Add Employees
Training Courses Review Plan Submit Plan Add Employees
Review Plan Submit Plan Add Employees
Submit Plan Add Employees
Add Employees
Course Registration
Reports
Complete Current Quarterly Report
Project History & Actions

### IWTS: SUBMIT YOUR INCUMBENT WORKER TRAINING PROJECT PLAN



### **IWTS: GETTING STARTED**

Users must have an Illinois workNet account that has been granted access to the IWTS system.

To gain access to the IWTS system email <u>info@illinoisworknet.com</u>



**STEP ONE** 



**STEP TWO** 

Go to <u>www.illinoisworknet.com</u> and log into your Illinois workNet account. Go to My Dashboard and select Partner Tools.



**STEP THREE** 

Locate and select Incumbent Worker Training System (IWTS).

https://www.illinoisworknet.com/partners/Pages/Customer-Support-Center.aspx

### **IWTS: HOW TO COMPLETE AN IWTS PLAN**

- Plans are completed following the order of the "Project Navigator Menu."
- To submit a plan for review by DCEO, a grantee completes everything up to and including "Submit Plan."

Project Navigator Menu	
Grant Information	
Project Detail	
Layoff Aversion	
Project Industries	
Grantee Information	
Hard-to-Serve Groups	
Project Credentials	
Project Sectors	
Employee Occupations	
Occupation Upgrades	
Employers	
Training Courses	
Review Plan	
Submit Plan 🛛 🥒	
Add Employees	
Course Registration	
Reports/Queries	
Complete Current Quart Report	terly
Project History & Action	s

### **IWTS: BUILDING A PLAN**

With every screen you will always do one of these to save your work:

If there is a "<u>Save</u>" button at the bottom of the screen, always click it.

"<u>Add</u>," will add the items you selected to the plan. "<u>Select Checked</u> <u>Items</u>," will add all items you check to the plan.

- As you Save, you'll know your work saved if you see a green message indicating success. If you see a red message, make the corrections listed and save your corrections.
- As you Add or Select, you'll see the items listed at the top of the page.
- You can select "Review Plan" as you go if you want reassurance.
- To move on to the next screen, you can click "Next" or use the "Project Navigator Menu".
- In the top right corner of the plan, you will always see the most current status for the plan.

### **IWTS: PROJECT PLAN**

- LWIAs using Formula Grant funds, select "Add New Project Plan."
- All other grant recipients see the plan template already provided to them by DCEO. Click "Select."
  - When the plan is initiated DCEO will identify at least one primary contact to complete the project plan. The primary contact will be sent an email by the IWTS with instructions to get started with the plan.
- You will either:
  - 1. **Select** your plan from the list OR
  - 2. Click Add New Project Plan

Incumbent Tra	aining Proj	jects Searc	h				
Initiate an Incumbent W Add New Project Plan	orker Training Pr	oject					
Project Number			Bo To Project Number				
	Select a Status						
	Select a project		Ŧ				
	Select a Sector		Ŧ				
Select a Grantee LWIA							
Select a Grant LWIA							
Project Type	○ Formula ○ I	Non-Formula ® E	Both				
is Green initiative	○ No ○ Yes ®	Both					
Keyword filter							
	Count	Reset					
	Search	Reset					
Page 1 of 42 1 2 3 4 5 (	6 7 8 9 10 20 40	Next Last Page Go	70		Page Size	25	¥
Select Delete	Grant Grantee Lwia Lwia	Grant # Project #	t Project Title/Grantee	Status	la Green Initiative		End Date
Select Review		15681015 34	***TEST Project for workNet testing *** ==> SQL04	Submitted	No	2015-	
			SIUC-Lincoln Land College	7/10/2018			
History AE TC		Formula	Sibo-Elitoni Ealia Gollege	6:25:31 PM		07-01	00-30

### **IWTS: PROJECT PLAN**

Additional Actions:

- Click "Select" to go to a plan's entry screens.
- Click "**History**" to see the plan's timeline.
- Click "**Review**" to see all of the plan.

Access:

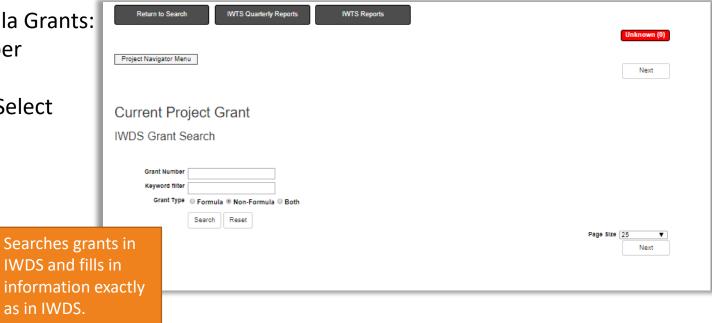
- Grantees only see their plan(s).
- DCEO staff see all plans.

Incumbent Tra	ining Projects Search			
Initiate an Incumbent We Add New Project Plan	rker Training Project			
Project Number	Go To Project Number			
Select a Status	Select a Status type			
Select a Grantee	Select a project organization			
Select a Sector	Select a Sector type			
Select a Grantee LWIA	Select an LWIA 🔻			
Select a Grant LWIA	Select an LWIA 🔻			
Project Type	Formula O Non-Formula Both			
is Green initiative	◎ No ◎ Yes ® Both			
Keyword filter				
	Search Reset			
Page 1 of 42 1 2 3 4 5 6	7 8 9 10 20 40 Next Last Page Go To	Page Size	25	¥
	Grant Grantø Grant # Project Project Title/Grantee Status Lwia Lwia #	is Green Initiative	Start Date	End Date
Select Review		No		
History AE TC	Formula SIUC-Lincoln Land College 7/10/2018 8:25:31 PM		07-01	06-30
CR	0.20.31 PM			

### **IWTS: GRANT INFORMATION**

This is pre-filled for all grants except LWIA Formula Grants.

- For LWIA Formula Grants:
  - Grant Number
  - Grant Type
  - Search and Select



### **IWTS: PROJECT DETAILS**

- Project Number Assigned by IWTS.
- Title
- Project Grant From first screen.
- Description
- DCEO Project Contact
- Status Automatically changes.
- Accepted Date fills automatically when DCEO accepts the project.
- Project Start Date
- Project End Date
- Is Green Initiative
- Does this project have occupation upgrades?

Project Details	;
Project Number	34
🕕 Title*	***TEST Project for workNet testing *** ==> SQL04
Project Grant	Career Link
Oescription	
	This project will provide very useful training for the employees of the partner employers. Updated 6/2
Grantee DCEO Project contact	SIUC-Lincoln Land College
	Click for more details.
<li>③ Status</li>	Submitted V
Accepted Date	Mar 05, 2015
🕕 Project Start Date	7/1/2015
🔱 Project End Date	6/30/2016
ाs Green Initiative	O Yes ® No
Project Type	Formula
Does this project have occupation Upgrades?	® Yes 🔍 No

# **IWTS: PROJECT DETAILS CONTINUED**

- Incumbent Worker Grant Amount
- Project Cost
- Costs on other projects IWTS fills this in.
- Balance IWTS calculates this.
- Funds Use
- Needs and Benefits
  - Click "Save."
  - Click "Next."

Incumbent Worker Grant Amount:			
🕕 Project Cost	\$1,000.00 Update Costs		
Costs on other projects	\$15,975.00		
	View Related Projects		
Balance			
(j) Funds Use			
<b><i>w</i></b> <sup>1</sup>	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$		
	The funds will be put to very effective and efficient use.		
🥠 Needs And Benefits	<u>B I <u>U</u> Ø ≡ ≡ ♥ % X Ø ℑ C</u>		
	There is dire need and as a consequence great benefit to the area participants.		
History	Created: 3/31/2010 - Michael Parsons		
	Last Updated: 7/10/2018 - Michael Parsons		
	Save Delete		
		Previous	Next

**IWTS: LAYOFF AVERSION** 

Select from pre-defined at risk indicators and enter an additional description in the text box.

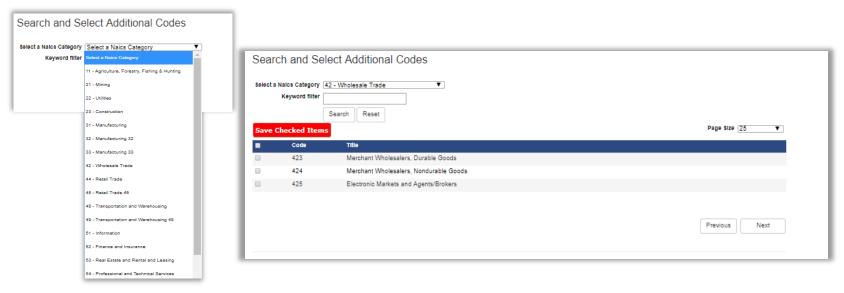
- Click "Add."
- Click "Next."

			Required.
Project	Navigator	Menu	Previous Next
① Click h	ere for ins	tructions on completing the Layoff Aversion page	Aversion
Actions	ID	At Risk Indicator	Indicator Information
Add	1	Declining Sales	
Add	2	Supply Chain Issues	
Add	3	Adverse Industry Market Trends	
Add	4	Changes in Management Philosophy or Ownership	
Add	5	Worker Does Not Have In-Demand Skills	
Edit Delete	6	Strong Possibility of a Job if Worker Attains New Skills	adding a risk in IE9
Edit Delete	7	Other "At-Risk" Indicators	Describe the risk. At risk indicators with descriptions can be added after a project has been accepted.
			Previous Next

### **IWTS: PROJECT INDUSTRIES**

Select from NAICS categories to select all codes that apply.

- Click "Select Checked Items."
- Click "Next."



## **IWTS: GRANTEE INFORMATION**

Identify grantee organization information:

- Is this Organization an employer
- Name
- Street Address
- City
- State
- Zip Code
- Phone
- Fax
- Agency Type
- Employer Industry
- FEIN
- UI Account Number
- Is this location a worksite

Add/Edit G	rantaa
Why can't I edit locke	id fields? ields below, and then click Save.
Complete all required to	elds below, and then click Save.
Record Id	
Is this Organization :	
	® Yes © No
	SIUC-Lincoln Land College
Street Address*:	5250 Shepard Rd
Street Address 2:	
City*:	Springfield
State*:	
ZIP Code*:	
	217-111-2222 Ext:
Fax: Fax must be in format	
*********	•
(i) Employer Industry (s	Illinois workNet Center
Cubioles under a fe	Beverage & Tobacco Product Manufacturing
	Food Manufacturing
	Textile Mills
	Textile Product Mills
Federal Employer ID Number (FEIN)*: FEIN must be in the format	t
UI Account Number*: UI Account Number must	938378-1

# **IWTS: GRANTEE INFORMATION**

- Owner's Ethnicity
- Dollar amount contributed by employer
- How the employer match will be provided
- Enter the Total Number of employees at this location
- Enter the total number of employees at this location that will receive training
- Provide a meaningful description of the impact of this training at this job site.
- Click "Save."

Owner's Ethnicity	- 100 to 10-	Black		
Owner's Ethnicity (Check all that apply)*:		Black     American Indian or Alaskan Native		
	Hispanic			
	Asian	✓ Prefer not to answer		
	Hawaiian or Pacific Is			
Enter the match as a		y the employer (or leave as 0.00 if there is no match a	mount)*:	
	\$0.00			
How the employer main the e	atch will be provided*:			
	B I ⊻ Ø ≡	5 C (\varphi X (\$\vartheta] = ≣ ≣		
· · · · · · · · · · · · · · · · · · ·				
Denter the total number	or of employees at this locat	lon*:		
	0			
	0			
Inter the total number o	0 femployees at this location 0			
Inter the total number o	0 femployees at this location 0 description of the impact o	that will receive training*:	_	
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Inter the total number o	0 remployees at this location 0 description of the impact o B I U I III	that will receive training*:		
Enter the total number o	0 remployees at this location 0 description of the impact o B I U I III	that will receive training*: This training at this job site*: i □ ■ ■ • ● X Φ D C		
Enter the total number o	0 employees at this location o cescription of the impact o impact Created: 3/31/2010 - Mich	that will receive training": This training at this job site": I I I I I I I I I I I I I I I I I I I		
Enter the total number o	0 employees at this location 0 execution of the impact o impact	that will receive training": This training at this job site": I I I I I I I I I I I I I I I I I I I		
Enter the total number o	0 employees at this location o cescription of the impact o impact Created: 3/31/2010 - Mich	that will receive training": This training at this job site": I I I I I I I I I I I I I I I I I I I		

### **IWTS: GRANTEE INFORMATION**

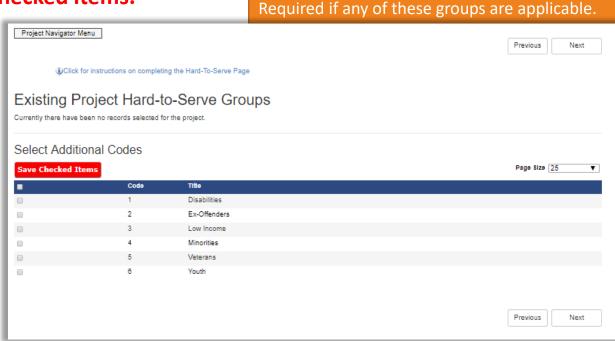
Identify the primary and secondary grantee contacts. Primary contacts receive emails from the system.

Project Navigator Menu	
Project Navigator Meno	
	Organization Contacts Work Site(s)
Review the grantee organization and Contacts	
	Add/Edit Contact
Current Organization: SIUC-Lincoln Land College	
Current organization. SIGO-Encount Earld Compge	ID: 0 First (given) Name*:
Organization Contacts Work Site(s)	Last (antity) same:
	Contact Typer: (< Select one >> V
	E-mail address:
Contact List	
(j)Grantee Contact Instructions	Save Cancel Add New Person
Add a New Contact	
Add a new contact by searching for an existing account (readminended) or by adding a new person.	Organization Contacts Work Site(s)
Search for Existing Person Add New Person	
Found 1 records.	
Page Size 15	Search for Contact
Select Remove Name Type Email	
Select Remove Parsons, Michael primary mparsons@siuccwd.com	Search for an existing accounting using a first name, last name, email address, or parts of an email address (ex: "johnSmith@").
Reiresn	Search for*:
	Search Close Search
Previous	
Previous	

### IWTS: HARD-TO-SERVE GROUPS

Select all applicable hard-to-serve groups for employees who will get training from this project.

- Click "Save Checked Items."
- Click "Next."



### **IWTS: PROJECT SECTORS**

Select Sectors.

- Click "Save Checked Items."
- Click "Next."

	ject Navigator M		Previous Next
	Olick for a state of the sta	or instructions on completing the Project Sectors Page	
_			
ΞX	isting Pi	roject Sectors	
Curre	ntly there have b	een no records selected for the project.	
Sel	ect Additio	onal Codes	
Sav	e Checked Ite	ems	Page Size 25
	Code	Title	
	1	Agriculture, Food and Natural Resources	
	2	Architecture and Construction	
	3	Arts, A/V Technology and Communications	
	4	Business, Management and Administration	
	5	Education and Training	
	6	Finance	
	7	Government and Public Administration	
	8	Health Science	
	9	Hospitality and Tourism	
	10	Human Services	
	11	Information Technology	
	12	Law, Public Safety and Security	
	13	Manufacturing	
	14	Marketing, Sales and Service	

#### Save Checked Items

### **IWTS: EMPLOYEE OCCUPATIONS**

Select all employee occupations for all employees to get training.

- Click "Select Checked Items."
- Click "Next."

Search and S	elect Additional Codes
Select an Occupation Category Keyword filter	Select an Occupation Category
Keyword liner	Architecture and Engineering Occupations ( 17-0000 )
	Arts, Design, Entertainment, Sports, and Media Occupations ( 27-0000 )
	Building and Grounds Cleaning and Maintenance Occupations ( 37-0000 )
	Business and Financial Operations Occupations ( 13-0000 )
	Community and Social Service Occupations ( 21-0000 )
	Computer and Mathematical Occupations ( 15-0000 )
	Construction and Extraction Occupations ( 47-0000 )
	Education, Training, and Library Occupations (25-0000)
	Farming, Fishing, and Forestry Occupations ( 45-0000 )
	Food Preparation and Serving Related Occupations ( 35-0000 )
	Healthcare Practitioners and Technical Occupations ( 29-0000 )
	Healthcare Support Occupations ( 31-0000 )
	Installation, Maintenance, and Repair Occupations ( 49-0000 )
	Legal Occupations ( 23-0000 )
	Life, Physical, and Social Science Occupations ( 19-0000 )
	Management Occupations ( 11-0000 )
	Miltary Specific Occupations ( 85-0000 )
	Office and Administrative Support Occupations ( 43-0000 )
	Personal Care and Service Occupations ( 39-0000 )

Sel		Business and Financial Operations Occupations (13-0000 V	
	Category Keyword filte		
	noj noro into		
		Search Reset	
Save	e Checked Ite	ms .	Page Size 25 V
12			
•	Code	Title	
	13-0000	Business and Financial Operations Occupations	
	13-1011	Agents and Business Managers of Artists, Performers, and Athletes	
	13-1021	Buyers and Purchasing Agents, Farm Products	
	13-1022	Wholesale and Retail Buyers, Except Farm Products	
	13-1023	Purchasing Agents, Except Wholesale, Retail, and Farm Products	
	13-1031	Claims Adjusters, Examiners, and Investigators	
	13-1032	Insurance Appraisers, Auto Damage	
	13-1041	Compliance Officers	
	13-1051	Cost Estimators	
	13-1071	Human Resources Specialists	
	13-1074	Farm Labor Contractors	
	13-1075	Labor Relations Specialists	
	13-1078	Human Resources, Labor Relations, And Training Specialists, All Other	
	13-1081	Logisticians	
	13-1111	Management Analysts	
	13-1121	Meeting, Convention, and Event Planners	
	13-1131	Fundraisers	
	13-1141	Compensation, Benefits, and Job Analysis Specialists	

### **IWTS: OCCUPATION UPGRADES**

In the Project Detail section, if the answer to the question "Does this project have occupation upgrades?" is yes, select all applicable occupations.

• Click "Save Checked Items."

•	Click "Nov+'	/		
	CIICK Next.	Search and Select Additional Codes		
		Select an Occupation Select an Occupation Category  Category	Search and Select Additional Codes	
		Keyword filter Select an Occupation Category	Select an Occupation Business and Financial Operations Occupations (13-0000 ▼	
		Architecture and Engineering Occupations ( 17-0000 )	Category Keyword niter	
		Arts, Design, Entertainment, Sports, and Media Occupations ( 27-0000 )	Search Reset	Page Size 25 V
		Building and Grounds Cleaning and Maintenance Occupations (37-0000)	12	
		Business and Financial Operations Occupations (13-0000)	Code Tibe     13-0000 Business and Financial Operations Occupations	
		Community and Social Service Occupations ( 21-0000 )	13-1011 Agents and Business Managers of Artists, Performers, and Athletes     13-1021 Buyers and Purchasing Agents, Farm Products	
		Computer and Mathematical Occupations (15-0000)	13-1022 Wholesale and Retail Buyers, Except Farm Products	
		Construction and Extraction Occupations ( 47-0000 )	13-1023 Purchasing Agents, Except Wholesale, Retail, and Farm Products     13-1031 Claims Adjusters, Examiners, and Investigators	
		Education, Training, and Library Occupations ( 25-0000 )	13-1032 Insurance Appraisers, Auto Damage     13-1041 Compliance Officers	
		Farming, Fishing, and Forestry Occupations ( 45-0000 )	13-1051 Cost Estimators	
		Food Preparation and Serving Related Occupations (35-0000)	13-1071 Human Resources Specialists     13-1074 Farm Labor Contractors	
		Podu Preparation and Serving Related Occupations (35-0000)	13-1075 Labor Relations Specialists	
		Healthcare Practitioners and Technical Occupations (29-0000)	13-1078 Human Resources, Labor Relations, And Training Specialists, All Other     13-1081 Logisticians	_
		Healthcare Support Occupations ( 31-0000 )	13-1111 Management Analysts	
		Installation, Maintenance, and Repair Occupations ( 49-0000 )	13-1121 Meeting. Convention, and Event Planners	
		Legal Occupations ( 23-0000 )		

### IWTS: EMPLOYERS

Enter information about each employer:

- Name
- Street Address
- City
- State
- Zip Code
- Phone
- Fax
- Agency Type
- Employer Industry
- FEIN
- UI Account Number
- Is this location a worksite

Organization List	Organization Contacts Work Site(s)
Add/Edit En	nnlovers
Why can't I edit locked	l fields? elds below, and then click Save.
Complete all required lie	ius below, and men click Save.
Record Id	2
Name*:	SIUC-Lincoln Land College
Street Address*:	5250 Shepard Rd
Street Address 2:	
City*:	Springfield
State*:	
ZIP Code*:	
Phone*: Phone must be in	217-111-2222 Ext:
format ###-###-####.	
Fax: Fax must be in format	
***-***	
	Illinois workNet Center
Employer Industry (se	Nect an that apply)": Beverage & Tobacco Product Manufacturing
	Food Manufacturing     Food Manufacturing
	Rail Transportation
	Textile Mills
	Textile Product Mills
Federal Employer ID Number (FEIN)*: FEIN	11-2222222
must be in the format	
UI Account Number*: UI	020270 1
Account Number must be in the format	800310-1
be in the format ######## or #######	
Is this location a Work Site*:	® Yes © No

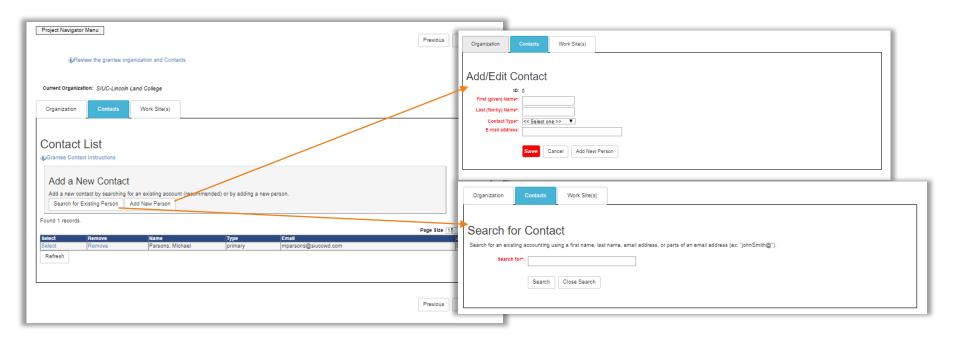
### **IWTS: EMPLOYERS**

- Owner's Ethnicity
- Dollar amount contributed by employer
- How the employer match will be provided
- Enter the Total Number of employees at this location
- Enter the total number of employees at this location that will receive training
- Provide a meaningful description of the impact of this training at this job site
- Click "Save."

(Check all that apply)*:	White	Black
(Check all that apply)*:		American Indian or Alaskan Native
	Asian	Prefer not to answer
	Hawaiian or Pacific Islan	
Enter the match as a	-	the employer (or leave as 0.00 if there is no match amount)*:
	\$0.00	
How the employer ma	tch will be provided*:	
	B I U 🖉 🔳	
Enter the total number	r of employees at this location	r:
Enter the total number	r of employees at this location 0	r. ]
	0	
Enter the total number o	0 employees at this location that	] at will receive training*: ]
Enter the total number o	0 remployees at this location tha 0 description of the impact of th	at will receive training*:
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Enter the total number o	0 remployees at this location tha 0 description of the impact of th B I U I III III	at will receive training*:
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### **IWTS: EMPLOYER**

### Identify the primary and secondary employer contacts.



### **IWTS: EMPLOYER**

Enter all work sites for each employer:

- Name
- Street Address
- City
- State
- Zip Code
- Phone
- Fax
- Agency Type
- Enter the total number of employees at this location
- Enter the total number of employees at this location that will receive training
- Provide a meaningful description of the impact of the training at this job site
- Click "Save."
- Click "Next."

<pre>why why why why why why why why why why</pre>	Add/Edit W	
Add New Worksite   Complete all required fields below, and then click Save.   Record id 5337   Name*:   Street Address:   Street Address:   Cityr:   Springfield   Street Address:   Cityr:   Springfield   Street Address:   ZIP Code*:   220 Code*:   227 Code*:   227 Code*:   227 Code*:   227 Code*:   227 Code*:   228 Code*:   228 Code*:   229 Code*:   227 Code*:   227 Code*:   228 Code*:   238 Code*:   24 Enter the total number of employees at this location*:   2   2   Enter the total number of employees at this location*:   3   3   Provide as maning/ut escription of the sing at this job site*:	Worksite Instructions	
Complete all required fields below, and then click Save.  Record to 6387  Name: SluCL workste Street Address: Street the total number of employees at this location: Street the total number of employees total the total number of employees total the total number of employees total total the total total the t	Select A Work S	Ite*: [SIUC worksite - Springfield
Record id 5387   Name*: SUDC worksite   Street Address: S280 Shepard Rd   Street Address: Score   City*: Springfeld   Street Address: Score   ZUP Code*: Street Address:   Street Address: Street Address:   Street Address: Street Address:   Street Address: Street Address:   Street Address: Street Address:   Street the total number of employees at this location*:   Iz   Enter the total number of employees at this location*:   Iz   Provides a meaningful escription of the impact of this training at his job site*:   If I II III III III III IIII IIII IIII		Add New Worksite
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Street Address:       0250 Shepard Rd         Street Address 2:		
Street Address 2: City:: Springfield State:: Lu ZIP Code: (22703 5429 Phone:: [217-303-6858 Ext:: Phone:: [217-303-6858 Ext:: Phone:: Trace: Fax mate a in fax:: Agency Type: Community Based Organization Enter the total number of employees at this location:: 12 Enter the total number of employees at this location:: 12 Enter the total number of employees at this location:: 2 Enter the total number of employees at this location:: 2 Enter the total number of employees at this location that will receive training:: 3 () Provide a maxingful escription of the impact of this familing at the job ester: 1 1 1 1 1 1 1 1 1 1 1 1 1		
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History Created: 7/7/2013 - Michael Parsons		/ Created: 7/7/2013 - Michael Barcons

### **IWTS: EMPLOYERS**

### All employers will save to the Organization List

Select	Remove	ID	Name/Address	Туре
Select	Remove	146	Bloomington Housing Authority 104 E. Wood Bloomington, IL 61701-6791	Employer
Select	Remove	945	Illinois Manufacturers' Association 220 East Adams St. Springfield, IL 62701-8401	Employer
Select		2	SIUC-Lincoln Land College 5250 Shepard Rd Springfield, IL 62703-5464	Both

### **IWTS: TRAINING COURSES**

Enter training course information:

- Title, Description, Provider Name
- Course Credentials
- Classification of Instructional Programs (CIP)

• Click "Save."

Credentials for this Course

• Click "Save Checked Items."

Project Navigator Menu	Previous Next	Step 1 - Course Step 2 - Course Credentials	Click for instructions on identifying Credential(s) for the current Course
$\bigcup Click for instructions on completing the Project Employers Page - updated$		Step 3 - Course CIP Details           Step 4 - Course Sessions	Existing Course Credential Code           Remove         rite           Remove         6         Certificate of Completion
Current Courses	Page Size 25		Select Additional Codes
Onesh         Corers to Corers the Select         Corers to A second course for the project (5)           select         Delete         113         new course stile (1)           select         Delete         113         Specialized Segment Training (0)           select         Delete         114         Specialized Segment Training (0)           select         Delete         11         the main course (8)	Provider Name Course provider LLCC LLCC tod		Save Checked Items Page Code Title Code Title 3 Industry Recognized Circlential
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Course         Course           Step 3 - Course Contentiation         Course to 145           Step 3 - Course Contentiation         Product take Course provider		Course Parts Step 1 - Course Step 2 - Course Credentials Step 3 - Course CTP Details	CIP Codes for this Course yUCic for instructions on identifying CIP Code(s) for the current Course Existing Course CIP Codes
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Hillory Create: 5/7/2010 - Mohael Parsons			inted above. Search and Select Additional Codes
Save Delete Refresh New Course	Previous		Select a CIP Family Select a CIP Family  Keyword filter Search Reset
			Page Size 25

Course Parts

# IWTS: TRAINING COURSES

Classification of Instructional Programs (CIP)

• Click "Save Checked Items."

Search and S	Select Additional Codes		
Select a CIP Fami	ly Agriculture, Agriculture Operations,	and Related Sciences. V	
Keyword filte	er		
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Save Checked Ite	ems	Page Size	25 🔻
123			
Code	Title		
01.0102	Agribusiness/Agricultural Business A program that prepares individuals to agriculturally related operations within in agriculture, agricultural specializatio finance, marketing, planning, human m managerial responsibilities.	diversified corporations. Incl n, business management, a	udes instruction counting,
01.0599	Agricultural and Domestic Animal S Any instructional program in agricultur above.		ces not listed
01.0801	Agricultural and Extension Education A program that prepares individuals to assistance, and educational services t agribusinesses, and other organization sciences, agricultural business operati public relations, applicable state laws	provide referral, consulting, o gardeners, farmers, ranch is. Includes instruction in ba ons, pest control, adult educ	ers, sic agricultural ation methods,
01.0401	Agricultural and Food Products Pro A program that prepares individuals to package agricultural products in the fo plant food, or other industrial products industrial properties of various agricult procedures; chemical and mechanical and health requirements; and related to	receive, inspect, store, proc rm of human food consumal Includes instruction in the n ural products; logistics and s processing operations; pack	oles, animal or utrient and torage aging; safety
01.1104	Agricultural and Horticultural Plant A program that focuses on the applica the improvement of agricultural plant h varieties, and the selective improveme instruction in genetics, genetic engine protection, and biotechnology.	tion of genetics and genetic ealth, the development of ne nt of agricultural plant popul	ew plant ations. Includes

# **IWTS: TRAINING COURSES**

For every training course, identify every session's:

- Start Date
- End Date
- Session Title
- Instructor Information
- Location Information

EXAMPLE – If a session is offered over three separate time frames, enter each session's information.

- Click "Save."
- Click "Next."

Course Parts	Course Sess	ions					
Step 1 - Course	Select Delete St		Season Inte / Instru		abon/Address		
Step 2 - Course Credentials	Select Delete 20	15-07-01	Afternoon Session Bob Instructor		kNet 0 Foundation Dr,Springfield,	1 62704	
Step 3 - Course CIP Details	Select Delete 20	15-07-01	Morning Session		kNet	in our of	
Step 4 - Course Sessions			Bob Instructor	245	0 Foundation Dr,Springfield,	IL 62704	
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	Severon End De	6/30/201	6				
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			lated: 7/13/2015 - Jero				
		Save	Delete Add N	lew Session	Clone Session		
		_					
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### **IWTS: REVIEW PLAN**

Generate the entire plan and print it.

- Scroll down to see if there are any errors.
- You can print it on paper or print it to a PDF file.

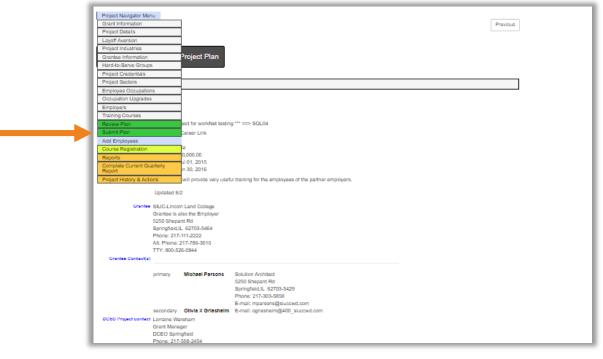
Project Number	
	Submitted
	***TEST Project for workNet testing *** ==> SQL04
	15581015 - Career Link
	Luia: 15 Type: Formula
	Amount: \$100,000.00
	Start Date: Jul 01, 2015
	End Date: Jun 30, 2016
Develoption	This project will provide very useful training for the employees of the partner employees.
	Updated 6/2
Crantes	SIUC-Lincoln Land College Grantee is also the Employer
	1250 Shepard Rd
	Springfeld, L. 62703-5454
	Phone: 217-111-2222 All. Phone: 217-789-3010
	TTY: 00-00404
Grantee Contact(a)	
	primary Michael Persons Solution Architect 5750 Research Bri
	Springfeld,8_ 62703-5429
	Phone 217-303-5858 E-mail: mparsons@slucowsl.com
	E-mail: mparsons@slucowd.com secondary Olivis X Griesteim E-mail: ogriesteim@400_slucowd.com
DCEO Prepet context	
	Grant Manager
	DCEO Springfaid Phone: 217-558-2454
	E-mail: Longine.Wareham@illindis.gov
Accepted Date	Mar 05, 2015
Project Short Date .	Jul 1, 2015
Project and Date	
is Green Initiative	No
Propert Type	
Does this project have recordships Vpprodes?	Yes
Insumbert Worker	\$100,000.00
Crant Amount: Project Cast	
lowle on other projecte	
	\$17,125.00
	The funds will be put to very effective and efficient use.
Needs And Denetits	There is dire need and as a consequence great benefit to the area participants.
	Created: 3/31/2018 - Michael Parsons
	Unaster: 3/31/2019 - Michael Parsons Last Updated: 7/10/2018 - Michael Parsons
	There are 2 AHRek indicators identified for this project.
	Strong Possibility of a Job if Worker Attains New Skills (adding a risk in IES)
	Other "At-Risk" indicators (Describe the risk At risk indicators with descriptions can be added after a project has been
	accepted
Hand-To-Serve Croups	There is 1 Hard-To-Gerve group identified for this project.
	Project Hard to Serve Groups
	Code Infe
	1 Disabilities
Project Credentials	There are 2 credentials identified for this project
	Project Credentials
	rojectoredeniais
	Code Little
	3 Industry Recognized Credential
	3 Industry Recognized Credential

		Project Sectors identified for this project	
	Projec	et Sectors	
	Code	1de	
	13	Manufacturing Marketing, Sales and Service	
		Project industries identified for this project	
Contract in the second			
		t Industries	
	Code 211	Food Manufacturing	
	312	Beverage & Tobacco Product Manufacturing	
	313	Textile Mills	
	214 482	Textile Product Mills Rail Transportation	
Ampleyee Occupations	There are 5	Employee Occupations identified for this project	
	Emplo	ovee Occupations	
	Code	lde .	
	29-1123	Physical Therapists	
	29-1124 29-1125	Radiation Therapists Respiratory Therapists	
	25-1125	Respiratory Therapists First-Line Supervisors of Construction Trades and Extraction Workers	
	47-2011	Bolemakers	
Upgrade Occupations	There is 1 P	reject Occupation Upgrade identified for this project	
	Upara	de Occupations	
	Code	ide .	
	11-3011	Administrative Services Managers	
Project Empl		Administrative Services Managers	
Project Empl	oyers	Administrative Exercise Managers	
	oyers Bloomi	ngton Housing Authority	
	oyers Bloomi		
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Project Cours	es
Course	A second course for this project
	A short description for this course
	Course ontwider
	Certificate of Completion
CIP Codes	11.0102 - Artificial Intelligence.
	A program that focuses on the symbolic infarence, representation, and simulation by computers and software of
	human learning and reasoning processes and capabilities, and the computer modeling of human motor control and motion. Includes instruction in computing theory, cybernetics, human factors, natural language processing, and
	motion. Includes instruction in computing theory, cybernetics, human factors, natural language processing, and applicable aspects of engineering, technology, and specific end-use applications.
	approarie aspects or engineering, and including and spectra encode approarbing.
	11.9999 - Computer and Information Sciences and Support Services, Other.
	Any instructional program in computer and information sciences and support services not listed above.
	Sessions
Sector	Atemoon Session
	Starts: Jul 1, 2015 Ends: Jun 30, 2016
	Be prompt, be ready to contribure
Schedule	Tues, Th: 1:00pm-5:00pm
Instructor	Bob instructor
	E-mail: bob@illineisworkinst.com
	Ptone: 217-786-3010
Lessber	worklet
	2450 Foundation Dr
	Springfeid, JL 62704
Second	Morning Session
	Starts: Jul 1, 2016 Ends: Jun 30, 2016
Instructions	Be prompt, be ready to contribure
	MWF: 9:00an-11:30am
	Same as above
Lessber	Same as above
Catalitati	Same as above
Lander	Same as above
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### **IWTS: SUBMIT PLAN TO DCEO**

Grantee clicks "Submit Plan" and is presented with a confirmation screen. On submit, DCEO contact is emailed and status changes to "Submitted."

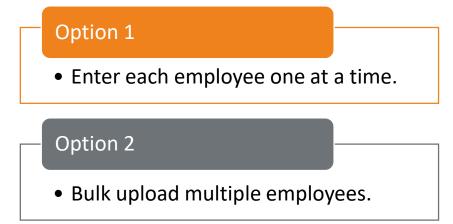






# IWTS: ADD EMPLOYEES WHO ARE RECEIVING TRAINING

Add employees after your plan is "Accepted." There are two options for how you add employees:



Either way, add all of the employees at one time or continuously add employees who will receive training as those employees are identified.

**IWTS: OPTION 1 MANUAL ENTRY** 

- 1. Select the employer and worksite.
- 2. Search for existing employees or add

new.		Add/Edit Employee
Project Navigator Menu		ID: 0 Frat (pren) Name*: Last (hemity) Name*:
WHelp for adding and managing Employees	Next	Check box if adding     Social Security     Muntaer:
Employee List		Gender" Click "Save."
Step 1 - Select Employer and Work Site		Use of Eints <sup>™</sup> MONTH DAY YEAR • Click "Add New
Employer (Ilinois Manufacturers' Association ) Werk Steve (Ilinois Manufacturers' Association )		Jack Inter:     C Salact >>       Writery Status*:     C Salact >>       Usaking Status*:     C Salact >>
Step 2 - Optionally Filter Existing Employees		Desclify Calegory: (or Select >> \V) Ethnicity': White Black
re Employees ○ Only those with an occupation Occupation - Sheer ○ Only those with NO occupation ● All Employees		Hispanio American Indian or Alaskan Native
hilter Ensing People By Keyword:		Hawallan or Paolfio Island
Search		Select an Employee Occupation
		Will Insuing Update O No O Yes Occupation
Add a New Employee Add a new employee(s) by searching ("New") for an existing person by SSN (ex. from a previous project), by adding a new person of by uploading an employee file.		Upgrade Occupation Vocupation
Add existing person by SSN (from a previous project for this employer)		Check this box if you are going to add multiple employees (or add a new employee after saving the ourrent employee)
Add New Person		Save Cancel Add New Person
Upload Your Employee File		

Employer: Illinois Manufacturers' Association

Close Search

Add New Person

Worksite: Illinois Manufacturers' Association

Get Person by SSN

Search for" SSN: Date of Birth Select Add next to individual that displays in list. Click "Save"

### **IWTS: OPTION 2 BULK UPLOAD**

If you bulk upload employees there will be two steps:



Complete the bulk upload



# Step 2

 Identify each Employee Occupation.

# **IWTS: OPTION 2 BULK UPLOAD**

#### Step 1: Complete the bulk upload; get sample files from the IWTS Guide.

- 1. Create an xml, excel, or csv file of your employee records.
- 2. Each record **MUST** include the following fields: (for csv & excel files use field name headers)
  - ssn
  - firstName
  - lastName
  - zipCode
  - birthDate
  - ethnicity
  - militaryStatus
  - disabilityStatus
  - disabilityCategory
  - gender
- 3. Click "Upload Excel, CSV or XML File" button.
- 4. Browse computer and select file for upload and click "Open".
- 5. Click "Upload File" button.
- 6. Click "View Data" button to verify data is correct.
- 7. Click "Import Data" button.
- 8. Take note of system status. It will alert you to any errors and number of records imported.
- 9. Close window.
- 10. Click "Refresh" button on Employee screen.

**IWTS: OPTION 2 BULK UPLOAD** 

Step 2: Identify each Employee Occupation.

• Click "Update Checked Items."

	Employee Occupation*: Boilermakers (47-2011) Will Training Update  No OYes Occupation						
	Upgrade se Pane	e Occupat el	~	]			
U	Update Checked Items						
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	Select	Remove	customer0814, worknet				
		Demanue	military0428a, test	Aircraft Structure, Surfaces,	Yes	First-Line Supervisors of	
	Select	Remove	,,	Rigging, and Systems Assemblers (51-2011)		Construction Trades and Extraction Workers (47-1011)	

# IWTS: ADD EMPLOYEES TO COURSE AND SESSIONS



### **IWTS: COURSE REGISTRATION**

This is where you will:

- Add employees to Course Sessions.
- Make corrections to remove employees from Course Sessions.

Only remove employees from courses that were mistakenly added, not because they quit their job or because they did not complete the training.

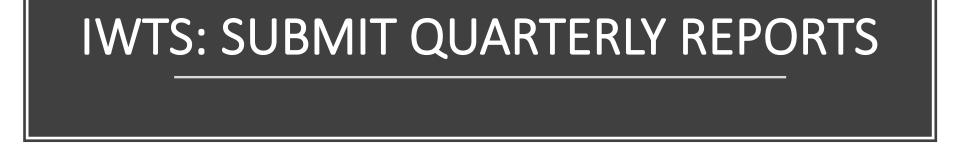
If an employee does not successfully complete the training, you'll indicate this with the quarterly reports.

# **IWTS: COURSE REGISTRATION**

Employees are added to courses. This information should be added ongoing as it occurs.

- Course and Session.
- Select Employer.
- Select Worksite.
- Select those NOT in course.
- Select all employees to add to the course.
- Alternatively, if you've mistakenly added an employee to the wrong course, select:
  - Only those in the course.
  - Select "Remove" adjacent to the person.

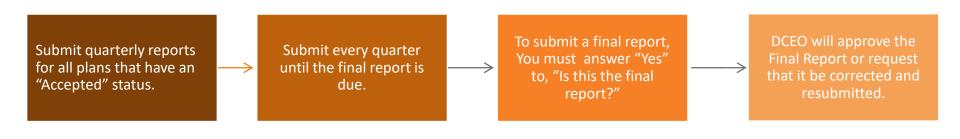
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Step 1. Select	t a Course and Session			
Select s Course/Second	the main course (8)			
Step 2. Select	t an Employer and Work Site	9		
-	Select an Employer			
Work Sites				
	Only those NOT in course			
	Only those IN course			
	All Employees			
Employee filter	Optionally ent	er the first few characters of a last name to	o limit the records returned.	
	Show Employees			
	Show Employees			
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Quarterly Reports are automatically generated for all "Accepted" projects.

- Access your current Quarterly Report any time from your "Project Navigator Menu" or select "IWTS Quarterly Reports" from the left navigation menu.
- An email will be sent to the grant recipient's primary contact when it's due.
- The schedule is available from the Quarterly Report and the IWTS Guide.



Each quarterly report has four sections that need to be completed as seen with the tabs below:

- 1. Status Report
- 2. Workers Training Status
- 3. Workers Training Outcome
- 4. Review and Submit

6/30/2013 (Submitted)	
Search Status Report Workers Training Status Workers Tr	aining Outcome, Review and Submit
Search for Report	
©Click here for Instructions	
Select a Grantee:	
Select a Grantee	▼
Select an LWIA: Select an LWIA ▼	
Search	
Select a Project*:	
Select a Project	
Select a Report*:	

Complete all required information with "Status Report."

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Search Status Report Workers Training Status Workers Training Outcome Review and Submit	Progress*:
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<u> <u> </u> </u>	All completed.
ProjectId 308 Report Period 6/30/2013 Ending: Id 859 Report Status: Submitted IWDS Grant #: 12681007 Preparer Name: Amy Santacaterina Company Name: The Chicago Cook workforce Partnership Training Name: 7 Mile Solutions-Integrated Management Systems ♥ Is this the final @ Yes © No report?*: Actual Cost of [9,760.00	
Project*: Project Status*: On Schedule	Q Words: 2 Characters: 13
V Project Overview*:	U Obstacles
🍄 🕲 📲 🧶 🔺 B Z U 健健性性 請 護	Description*:
Training Physics. completed the Integrated Management System training for 7 Mile solutions. the training featured course work in ISO 9001, AS9100, ISO 13483 and FDA 21 CRR820 and	♥ ◎・◎ ● ● B Z Ⅱ 体 律 田 田 請 語 ツ・ペ・メ 43 83 ● ● ● ● ●
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9 · (* - ) & [a] (2) (3) (2) (3) (4) (4) (3) (3)	Description*:
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	7 mile solutions anticipates greater efficiency and procuctivity will result from the training.

For each course, select each "Workers Training Status":

- Not Started
- In Progress
- Completed and [credentials added to the plan] Earned
- Did not complete requirements
- Click "Update Workers."

arch.	Status Report Workers Training Statu	Workers Training Outcome Review and Submit	
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	Select a course*: the main course	e (7) 🗸	
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For all employees who have completed the training, update all "Workers Training Outcomes" with all that apply: 7 Mile Solutions-Integrated Mana

- Retained Earnings
- Wage Increase
- Promotion
- Click "Update Workers."

Mile Solutions-Integrated Management Systems 30/2013 (Submitted)						
earch Status Report Workers Training Status Workers Training Outcome Review and Submit						
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	Ambrose, John	🗷 Retained B	Employment 🔲 Wage	e Increase 🔲 Promotion	1	
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The grantee reviews the quarterly report and then submits:

- Scroll all the way down and correct errors before submitting.
- Once you submit, your
   DCEO contact is
   automatically notified.

Click "Submit."

#### 7 Mile Solutions-Integrated Management Systems 6/30/2013 (Submitted) Search Status Report Workers Training Status Workers Training Outcome Review and Submi Project Status Project Id: 308 Report Period 6/30/2013 Ending: Td: 859 Report Status: Submitted IWDS Grant #: 12681007 Preparer Name: Amy Santacaterina Company Name: The Chicago Cook workforce Partnership Training Name: 7 Mile Solutions-Integrated Management Systems Project Status: On Schedule Overview: Training Plus inc. completed the Integrated Management System training for 7 Mile solutions, the training featured course work in ISO 9001, AS9100, ISO 13485 and FDA 21 CRR820 and ITAR/ Outcomes Achieved: The training was completed and 14 people attended and successfully completed. Quarter Progress: All completed. Obstacles The only obstacle was learning the reporting and tracking function in Illinois Description: WorkNet for incumbent working. We had some technically difficulty delaying some reporting. Benefits Description: 7 mile solutions anticipates greater efficiency and productivity will result from the training. Incumbent Worker Status Summary

#### Course: Integrated Management System

Training Status Count Completed and Certificate of Completion Earned 14

#### Incumbent Worker Outcome Summary

Outcome	Count
	13
🗷 Retained Employment 🔲 Wage Increase 🗷 Promotion	1

### **IWTS: CONTACTS**

The following contacts are with Illinois Department of Commerce and Economic Opportunity (DCEO), Office of Employment and Training (OET):

Gary Eicken - WIA/WIOA discretionary funds: <u>Gary.Eicken@illinois.gov</u>

Keelin Valenti - Formula grant questions: <u>Keelin.Valenti@illinois.gov</u> Lorraine Wareham - Layoff aversion/Rapid Response grant questions: <u>Lorraine.Wareham@illinois.gov</u>

For general technical information and access to IWTS tools, send an email to info@illinoisworknet.com.

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MORE INFO: https://www.illinoisworknet.com/partners/programs/Pages/IWTS\_CompletingPlans.aspx



The Illinois workNet Center System, an American Job Center, is an equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities. All voice telephone numbers may be reached by persons using TTY/TDD equipment by calling TTY (800) 526-0844 or 711. This workforce product was funded by a grant awarded by the U.S. Department of Labor's Employment and Training Administration. For more information please refer to the footer at the bottom of <u>www.illinoisworknet.com</u>.