

Illinois Workforce Development System (IWDS)

Co-enrollment under WIOA Title I and Apprenticeship Expansion

Current as of 9-22-2020



Objective

• The primary objective of this PowerPoint is to demonstrate the details for updating the IWDS record for an individual who is a current WIOA Registrant, that is going to be co-enrolled under the Apprenticeship Expansion grant in Illinois workNet (IwN).



Complete the Application in IwN

- When you complete the application in IwN, the client who you are planning to co-enroll should be eligible under the same WIOA eligibility criteria in IwN as the current certification in IWDS record.
- If the current WIOA Registrant was getting services under WIOA title I, that will now be funded under the Apprenticeship Expansion Grant, those same services that are no longer funded under WIOA title I should be closed in IWDS.



Details about this PowerPoint

- A few details about this PowerPoint:
 - This PowerPoint was created in the training platform of IWDS, which is an exact duplicate of production IWDS and reacts the same way.
 - In Training IWDS, the "Mock" grants and Provider/Entity Relationships are primary housed under LWIA 20, so you will notice that LWIA 20 is being used for this PowerPoint.



First thing you do?

- From the "Staff Menu" you first must find the current WIOA Registrant who has been enrolled in the Registered Apprenticeship Expansion Program in IwN.
- When you bring up that current WIOA Registrant in IWDS, you will go to the "List Enrolled Services" screen of the client.



Current WIOA Registrant

Application Menu

Otis Wioa Application Summary

SSN: 9825 App LWA:20 App Date:04/20/2019

Printable Application

Application

- Guided Application
- <u>Application Definition</u>
- Assessment Summary
- <u>Concurrent Programs</u>
- <u>Characteristics and Barriers</u>
- <u>Employment</u> <u>Characteristics</u>
- Education Status
- Tests
- Public Assistance
- Family Characteristics
- Income Calculation
- <u>Dislocated Worker</u> <u>Characteristics</u>
- LWA Specific Data
- WIOA Training Criteria
- <u>Eligibility Determination</u>

Profile

- <u>Contact Information</u>
- Additional Contacts
- Private Information
- Veterans Information
- Employment History
- <u>Credentials</u>
- <u>Education Status In</u>
 <u>Program Update</u>
- Measurable Skill Gains
- List All Documents

Services

- List Enrolled Services
- ITA Characteristics
- List Part Time/Distance
 Learning

- Exit
 - Exit Summary
 - <u>View Wages</u>
 - Performance Impact



Current WIOA Registrant

- Since the client is going to be enrolled in the Registered Apprenticeship program with funding by the Apprenticeship Expansion grant, a few things must take place.
 - The clients Individual Employment Plan (IEP) should be updated, to reflect the change in the funding of the Apprenticeship Training, including the details of the effective date.
 - The updated IEP should address any of changes of the overall goal, objectives and the services.



Return

Services Screen

Services

Otis Wioa Application Summary SSN: 9825 App LWA:20 App Date:04/20/2019

Add Enrolled Service

Printable Services

6 found		Page 1 of 1		
Start Date	End Date	Service Provided	Status	Created By
03/20/2020	03/20/2020	SS - Transportation - 1A	Successful Completion	Jim Potts
01/10/2020		Registered Apprenticeship Program (RAP) - 1A	Open	<u>Jim Potts</u>
08/16/2019	08/16/2019	<u>SS - Other Supportive Services - 1A</u>	Successful Completion	<u>Jim Potts</u>
04/30/2019	12/18/2019	Occupational Skills Training - 1A	Successful Completion	<u>Jim Potts</u>
04/20/2019	01/09/2020	Development of an IEP - 1A	Successful Completion	<u>Jim Potts</u>
04/20/2019	06/30/2020	<u>Case Management - 1A</u>	Successful Completion	Jim Potts

Add Enrolled Service	Printable Services	Return
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Update the IEP

- When the original "Development of an IEP" service is brought up, click on "Add Additional Episode" towards the bottom of the service.
- These steps are demonstrated in the next few slides.



Update the IEP

Edit Required Activity Information

Otis Wioa Application Summary App LWA:20 App Date:04/20/2019 SSN: 9825 Created By: Jim Potts Date Created: 01/13/2020 Last Updated By: Jim Potts Last Updated: 06/15/2020 Title: 1A Service Level: Career Services Activity: Development of an IEP Same Day Service *Grant: 17681020-Land of Lincoln Workforce Alliance 🗸 Provider: 2109-00 Land of Lincoln Workforce Alliance Start Date: 04/20/2019 End Date: 01/09/2020 Current Status: Successful Completion *Weekly Hours: 2.0 Comments: Additional Info Add Additional Episode





Same Day Service Case Note

• Record updated information about the IEP.

Informational Message:

A Case Note needs to be completed when an Additional Episode is added to a Same Day Service on this application. Please enter the required fields, then click on Save and Return to complete this Case Note record.When you click on Save and Return, a Case Note will be added for this Same Day Service and the Same Day Service End Date will be updated with the Case Note Contact Date you enter on this screen.

Add Case Note Otis Wioa Application Summary Staff Name: Jim Potts				
*Contact Date:	8/17/2020			
Program:	WIOA 🗸			
*Note Category:	Case Note Supporting Same Day Service 🗸			
*Confidential:	No 🗸			
*Note Subject:	Updating IEP - RAP funded by to LLCC AE			
*Case Note:	Effective tomorrow, Tuesday, 8-18-2020 Otis' Registered Apprenticeship Program will no longer be funded under the WIOA title I grant. The client will have their Apprenticeship funded by			
	Save and Return			



Application Summary

Notice the end date of the Development of an IEP service has changed to reflect the service end date of 8-17-20.

Services

Otis Wioa

SSN: 9825 App LWA:20 App Date:04/20/2019						
	Add	Enrolled Service Printable Servi	ices Return			
6 found	6 found Page 1 of 1					
Start Date	End Date	Service Provided	Status	Created By		
03/20/2020	03/20/2020	SS - Transportation - 1A	Successful Completion	Jim Potts		
01/10/2020		Registered Apprenticeship Program (RAP 1A) Open	<u>Jim Potts</u>		
08/16/2019	08/16/2019	SS - Other Supportive Services - 1A	Successful Completion	<u>Jim Potts</u>		
04/30/2019	12/18/2019	Occupational Skills Training - 1A	Successful Completion	Jim Potts		
04/20/2019	08/17/2020	Development of an IEP - 1A	Successful Completion	Jim Potts		
04/20/2019	06/30/2020	Case Management - 1A	Successful Completion	<u>Jim Potts</u>		

Page 1 of 1

Add Enrolled Service

Printable Services

Return



Close Out WIOA Funded Service

 Now since the funding for the service of the Registered Apprentice Program is no longer going to be funded by a WIOA title I grant, that service should be closed in the IWDS record.



Registered Apprentice Program

• Click into the RAP service.



Page 1 of 1

Add Enrolled Service

Printable Services

Return



Closing RAP Service

- The next two slides will demonstrate closing out the service.
 - As mentioned earlier, the WIOA title I funding for the service of "Registered Apprentice Program" will end on 8/17/2020.
 - As long as the client is successfully going through the program, and in this case he is, the correct status of that service would be "Successful".



E	dit Requ	uired Act	ivit	y Information
	Otis	<u>s Wioa</u> <u>App</u>	licatio	n Summary
5	5N: 9825	App LWA:20	A	op Date:04/20/2019
Created By: Date Created:	Jim Potts 08/18/2020			
Last Updated By: Last Updated: Title:	Jim Potts 08/19/2020 1A			
Service Level: Activity:	Training Ser Registered A	vices opprenticeship	Progr	am (RAP)
RAP is Public OJT:	No 🗸			
RAP is Private OJT:	No 🗸			
RAP is Skill Upgrading:	Yes 🗸			
*Grant:	19681020-L	and of Lincoln	Workf	orce Alliance 🗸
ITA Funded Training: Contract Funded Training:	No Yes			
*Green Related:	No 🗸			
Provider:	NECA-LWIA	20-00 Danvill	e NEC	<u>A</u>
Certified Program:	Apprenticesh	nip Electrician		Search Certified Programs
CIP Code: CIP Description:	460302 Electrician			
* *O*Net Code:	472111 Requires O*	Search Net	View	Available
Start Date:	01/10/2020			
End Date:				
*Current Status:	Open		✓ ←	
*Weekly Hours:	40.0			
*Bridge Program Activity?	No 🗸			



Edit Required Activity Information				
	Oti	<u>s Wioa</u> <u>App</u>	lication 9	Summary
5	5N: 9825	App LWA:20	Арр	Date:04/20/2019
Created By: Date Created:	Jim Potts 08/18/2020			
Last Updated By: Last Updated: Title:	08/19/2020 1A			
Service Level: Activity:	Training Ser Registered A	vices Apprenticeship	Program	n (RAP)
RAP is Public OJT:	No 🗸			
RAP is Private OJT:	No 🗸			
RAP is Skill Upgrading:	Yes 🗸			A.117
*Grant:	19681020-L	and of Lincoln	Workford	ce Alliance 🗸
ITA Funded Training: Contract Funded Training:	No Yes			
*Green Related:	No 🗸			
Provider:	NECA-LWIA	20-00 Danvill	e NECA	
Certified Program:	Apprentices	hip Electrician	Se	earch Certified Programs
CIP Code: CIP Description:	460302 Electrician			
* *O*Net Code:	472111	Search	View Av	vailable
Start Date:	Requires O* 01/10/2020	Net		
End Date:	8/17/2020			
*Current Status:	Successful	Completion	\checkmark	
*Weekly Hours:	40.0			
*Bridge Program Activity?	No 🗸			



List Services Screen

Informational Message: Update Successful

Services

Otis Wioa Application Summary

SSN: 9825 App LWA:20 App Date:04/20/2019

Add Enrolled Service		Printable Services		Return
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6 found		Page 1 of 1		
Start Date	End Date	Service Provided	Status	Created By
03/20/2020	03/20/2020	SS - Transportation - 1A	Successful Completion	Jim Potts
01/10/2020	08/17/2020	Registered Apprenticeship Program (RAP) - 1A	Successful Completion	<u>Jim Potts</u>
08/16/2019	08/16/2019	SS - Other Supportive Services - 1A	Successful Completion	Jim Potts
04/30/2019	12/18/2019	Occupational Skills Training - 1A	Successful Completion	<u>Jim Potts</u>
04/20/2019	08/17/2020	Development of an IEP - 1A	Successful Completion	Jim Potts
04/20/2019	08/10/2020	<u>Case Management - 1A</u>	Successful Completion	Jim Potts

Page 1 of 1

Add Enrolled Service

Printable Services

Return



Training Paid by Non-WIOA

- Since the client is still going to be a WIOA Registrant, but the Apprenticeship Expansion grant that is maintained in IwN will take over funding the Registered Apprenticeship Program service, we still would like our IWDS Services screen to reflect what is going on with the client.
- Under Career Services, there is a service called "Training Paid by Non-WIOA Title I Funds".
- The next few slides will demonstrate recording that service.



Training Paid by Non-WIOA Title I Funds

Add Required A	Activity Information
SSN: 9825 App LWA	A:20 App Date:04/20/2019
Created By: Title: Service Level:	Jim Potts 1A Career Services
Activity:	Training Paid by Non-WIOA TITLE I Funds
*Non-Title I Funding Source for Training:	✓
Other Funding Source for Training:	
*Grant:	19681020-Land of Lincoln Workforce Alliance V
Provider:	Search Providers
Start Date:	08/18/2020
End Date:	
*Current Status:	Open 🗸
*Weekly Hours:	
Comments:	
	^
	\sim
Ad	ditional Info
< Back	
Save	Cancel



Training Paid by Non-WIOA Title I Funds

 Under Non-WIOA Funding Source for Training, there is a drop down box with various choices of other possible funding streams. Select "Apprenticeship Expansion".





Training Paid by Non-WIOA Title I Funds

Add Required Activity Information				
SSN: 9825	App LWA:20 App Date:04/20/2019			
Created By: Title: Service Level:	Jim Potts 1A Career Services			
Activity: Training Paid by Non-WIOA TITLE I Funds *Non-Title I Funding Source for Training: Apprenticeship Expansion				
Other Funding Source for Training:				
*Grant: Provider:	19681020-Land of Lincoln Workforce Alliance ✓ 2109-00 Land of Lincoln Workforce Alliance Search Providers			
Start Date:	08/18/2020			
End Date: *Current Status:	Open V			
*Weekly Hours:	40			
Comments:	Enrolled in Technology Apprenticeship.			
< Back	Additional Info			
	Save Cancel			



Services

Otis Wioa Application Summary

SSN: 9825 App LWA:20 App Date:04/20/2019

Add Enrolled Service

Printable Services

Return

8 found		Page 1 of 1		
Start Date End Date		Service Provided	Status	Created By
08/18/2020		Training Paid by Non-WIOA TITLE I Funds - 1A	Open	Jim Potts
08/17/2020	08/17/2020	<u> Career Planning (Case Management) - 1A</u>	Successful Completion	<u>Jim Potts</u>
03/20/2020	03/20/2020	<u>SS - Transportation - 1A</u>	Successful Completion	<u>Jim Potts</u>
01/10/2020	08/17/2020	Registered Apprenticeship Program (RAP) - 1A	Successful Completion	<u>Jim Potts</u>
08/16/2019	08/16/2019	<u>SS - Other Supportive Services - 1A</u>	Successful Completion	<u>Jim Potts</u>
04/30/2019	12/18/2019	<u> Occupational Skills Training - 1A</u>	Successful Completion	<u>Jim Potts</u>
04/20/2019	08/17/2020	Development of an IEP - 1A	Successful Completion	<u>Jim Potts</u>
04/20/2019	08/18/2020	<u>Case Management - 1A</u>	Successful Completion	<u>Jim Potts</u>

Page 1 of 1

Add Enrolled Service

Printable Services

Return



WIOA Registrant

- To remain a WIOA Registrant, a client must continue to receive at least one WIOA funded service every 90 days.
- For this example client, based on the updated Individual Employment Plan, the service of Career Planning (Case Management) and any Supportive Services the client will need while enrolled in the Apprenticeship Expansion grant, will be funded under WIOA title I.
- A co-enrolled client is not required to have their supportive services funded under WIOA title I; if the supportive services are funded under the Apprenticeship Expansion grant, close out any open supportive services under WIOA.



Career Planning (Case Management)

- Career Planning (Case Management) is a same day service that replaced Case Management in a recent deployment of IWDS service changes.
- If the Career Planning (Case Management) service had been recorded before on a client, each subsequent time that service is provided, just click into the original service, towards the bottom of the service screen is a button, "Add Additional Episode", when that is clicked it brings up the same day service case note.
- Once the same day service case note is completed and saved, the end date of the original service is updated.
- See next few slides demonstrating these steps.



Recording Same Day Service

Edit Required Activity Information

Otis Wioa Application Summary SSN: 9825 App LWA:20 App Date:04/20/2019

Created By: Date Created: Last Updated By: Last Updated: Title: Service Level: Activity: *Grant: Provider: Start Date: End Date:	Jim Potts 09/22/2020 Jim Potts 09/22/2020 1A Career Services Career Planning (Case Management) Same Day Service 19681020-Land of Lincoln Workforce Alliance Testing20-20 Illinois workNet Center 08/17/2020 08/17/2020 Successful Completion
Comments:	Additional Info

Add Additional Episode



Same Day Service Case Note

• Record two-way communication in an episode of Career Planning.

Informational Message:

A Case Note needs to be completed when an Additional Episode is added to a Same Day Service on this application. Please enter the required fields, then click on Save and Return to complete this Case Note record.When you click on Save and Return, a Case Note will be added for this Same Day Service and the Same Day Service End Date will be updated with the Case Note Contact Date you enter on this screen.

Add Case Note Otis Wioa Application Summary Staff Name: Jim Potts				
*Contact Date:	08/18/2020			
Program:	WIOA 🗸			
*Note Category:	Case Note Supporting Same Day Service 🗸			
*Confidential:	No 🗸			
*Note Subject:	Two-way communication			
*Case Note: Spoke with Otis today, all is going well. He understands that his Apprenticeship program is now funded through the Apprenticeship Expansion				
	grant. We will stay in contact every 30 days			
	Save and Return			



Services Screen

• Notice the end date of the Career Planning service has changed to reflect the service end date of 8-18-20.

Services

Otis Wioa Application Summary SSN: 9825 App LWA:20 App Date:04/20/2019						
	Add	Enrolled Service Printable Services	Return			
8 found Page 1 of 1						
Start Date	End Date	Service Provided	Status	Created By		
08/18/2020		Training Paid by Non-WIOA TITLE I Funds - 1A_	Open	Jim Potts		
08/17/2020	08/18/2020	Career Planning (Case Management) - 1A	Successful Completion	Jim Potts		
03/20/2020	03/20/2020	SS - Transportation - 1A	Successful Completion	Jim Potts		
01/10/2020	08/17/2020	Registered Apprenticeship Program (RAP) - 1A	Successful Completion	Jim Potts		
08/16/2019	08/16/2019	SS - Other Supportive Services - 1A	Successful Completion	Jim Potts		
04/30/2019	12/18/2019	Occupational Skills Training - 1A	Successful Completion	<u>Jim Potts</u>		
04/20/2019	08/17/2020	Development of an IEP - 1A	Successful Completion	Jim Potts		
04/20/2019	08/18/2020	Case Management - 1A	Successful Completion	Jim Potts		



Now you have seen:

- Demonstration of a current WIOA Registrant having the service of Development of an IEP updated.
- Demonstration of closing the original WIOA Title I funded Registered Apprenticeship Program service.
- Demonstration of recording the service of "Training Paid by Non-WIOA Title I Funds".
- Demonstration of an additional episode of Career Planning (Case Management) being recorded.



Questions ?

 If you have questions about anything in this PowerPoint, please reach out to James (Jim) Potts at james.potts@Illinois.gov or call him at (217) 416-7097.