

Document Customers Who Only Attend Orientation

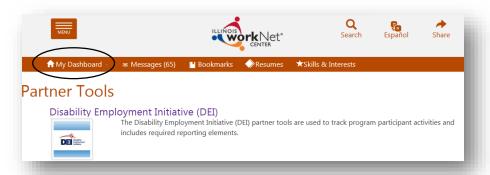
October 2016 Final

Purpose: Document customers who attend DEI orientation and do not complete a DEI starter or full application.

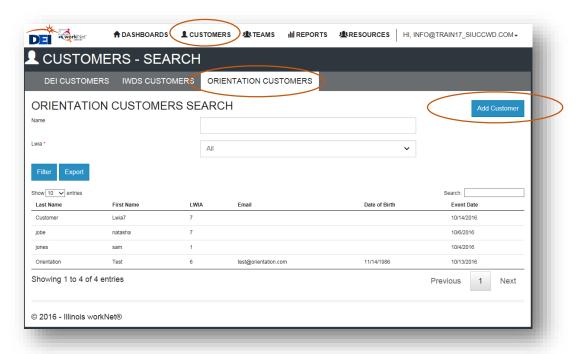
Roles That Can Access This Tool: Staff with a 'Career Planners' role (or higher) can enter DEI orientation participant information. Staff will be able to enter customers for their LWIA.

How to Enter DEI Orientation Only Customers:

- 1. Go to your **DEI Partner Tools**.
 - Go to www.illinoisworknet.com and sign into your Illinois workNet account.
 - Go to your Dashboard and select Partner Tools.
 - Select Disability Employment Initiative (DEI).



2. Select the Customers menu. Select Orientation Customers. Select Add Customer.

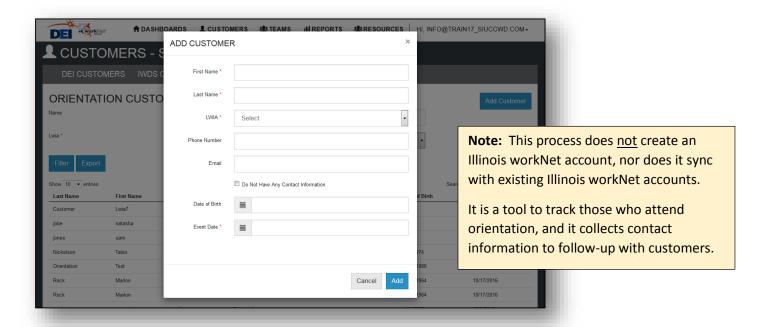




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3. Add the customer's first name, last name, and event date. Enter the phone, email and date of birth, if you have the information. When you enter the phone and/or email, the customer will be included in the outcome report for your region.



4. Use the **Export** button to export a list of customers and include first/last name, LWIA, email, date of birth, and event date.

A total count of customers who attended orientation will appear in the **Intake Dashboard** even if they do not have a phone or email. Orientation customers must be entered into IWDS, or complete the *online* application, to be enrolled in DEI.

