



WIOA

Professional Development
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WIOA TITLE IB QUARTERLY PERFORMANCE OFFICE HOURS

May 13, 2026



Facilitator



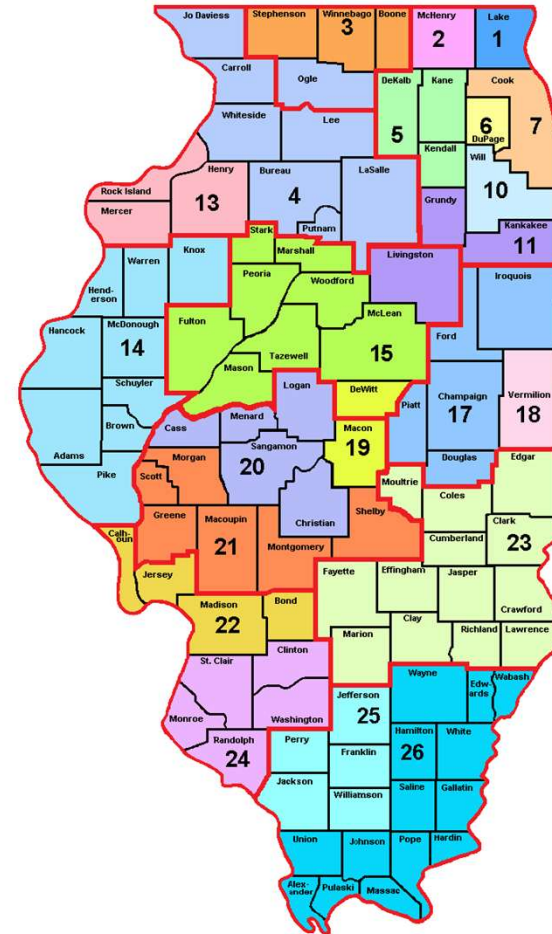
Illinois Center for Specialized Professional Support,
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Kiersten Baer

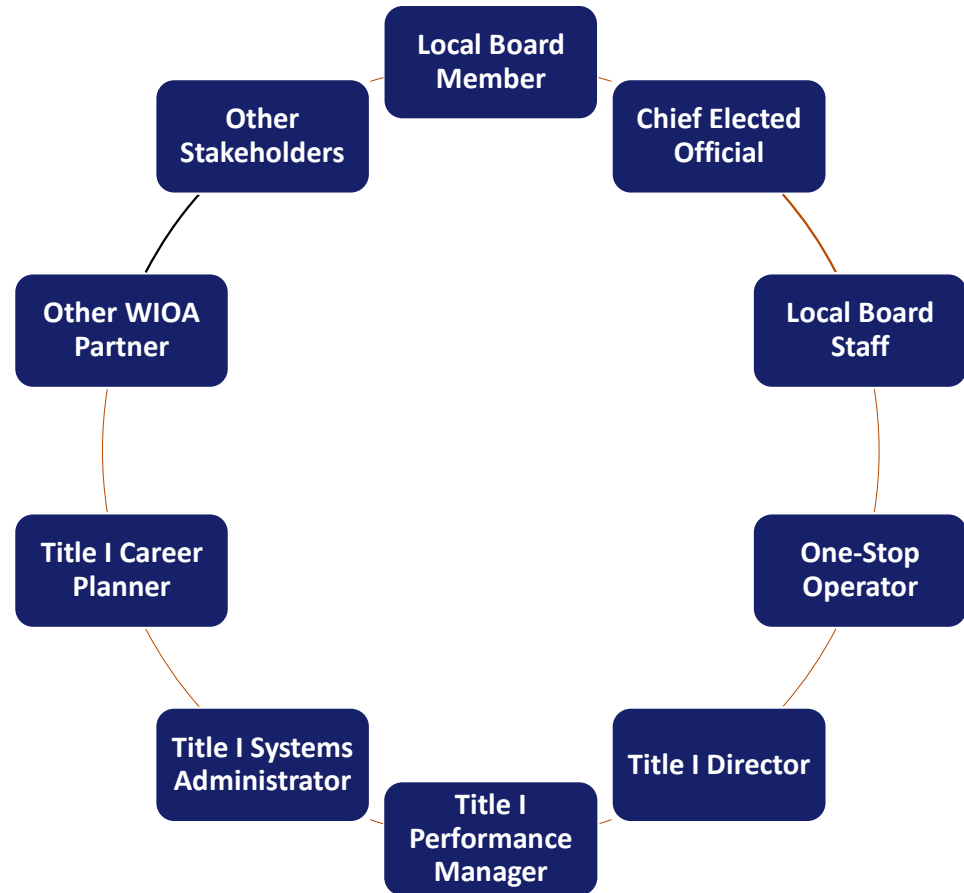
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Where is Your Local Area?



What is Your Role in the WIOA System?



Presenters:



April Bernard

Performance and Reporting Unit Manager
Office of Employment and Training
Illinois Department of Commerce and
Economic Opportunity



Mark Burgess

Performance Unit Manager
Office of Employment and Training
Illinois Department of Commerce and
Economic Opportunity



Paula Barry

Performance Specialist
Office of Employment and Training
Illinois Department of Commerce and
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Ramon 'Ray' Al-Amin

Statistical Research Technician
Office of Employment and Training
Illinois Department of Commerce and
Economic Opportunity

Today's Agenda

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- PY26-27 Local Negotiations
- ETPL
- IWDS 2.0 Updates
- Statistical Adjustment Model
- Outreach and Communication
- Open Discussion
- Q&A



PY26-27 Local Performance Negotiations

- Revised Policy and Guidance
 - WIOA Policy 3.4 General Requirements for Negotiation of Local Performance Goals
 - WIOA Notice 20-NOT-01, Change 3 Local Performance Goals Negotiations
- Expected Levels of Performance
 - Justification included with Submissions
- Two Year Negotiations
 - Can Negotiation the Same or Different Level of Performance for each PY
 - Indicate Continuous Improvement
- Local Negotiation Team of up to 5 Members

PY26-27 Local Negotiation Cycle



- Local Negotiations

- June-July 2026 - Local Negotiation Tool issued
- July – August 2026 – Revised Policy and Guidance issued
- July – August 2026 – Technical Assistance provided
- August 2026 – Local Proposed Goals submitted
- August – September 2026 – Local Negotiations conducted with OET

Local Performance Negotiation Q&A can be found in Technical Assistance Resources to [WIOA Policy 3.4 General Requirements for Negotiation of Local Performance Goals](#)



Eligible Training Provider List (ETPL)

- ETPL Coordinators working with New or Current Providers: PB2
 - Verification of information
 - Authorized to operate training programs
 - Accreditation and Accrediting Body information is accurate
 - Locations need to be verified
 - ONet/SOC - Training Program Critical Element
 - Discuss with Provider on associated ONet/SOC codes before immediate denial
 - Utilize and Share Demand Occupation Training List (DOTL) Notice and List PB1
 - Provide ALL Participants with State ETPL and discuss along with Local ETPL, if available
 - NEW Step: Recommend to State ETPL Coordinator
 - 30 Day Window to Recommend for ETPL or Recommend not meeting criteria



ETPL Changes

- Preparation for Transition – What Can You Do Now?
 - Continue Outreach to Training Providers
 - Upcoming 5-Session IWDS 2.0 ETPL Training Webinars
 - Summary of Transition Steps
 - Training Program Performance Due for PY24 & PY25 by August 15, 2026
- Procedural
 - Review Applications; Approve by June 25, 2026, if received by May 15, 2026
 - Expedite Applications received after May 15, if possible; Approve by June 25
 - Follow-Current Policy
- Training Program Performance
 - Report Submission for ALL Training Programs on ETPL in PY24 or PY25
 - Report on ALL Students enrolled in any Program on ETPL
 - Report is on ALL Programs, not programs with WIOA participant enrollments



ETPL Critical Information in IWDS 2.0

New List of Critical Information Requiring Review and Approval/Denial of Current Eligibility Period

• Training Provider Information

- *Training Provider Name
- *Approval or Accrediting Process recognized by the State of Illinois (IBHE, SOS, IDPFR, Industry-Recognized, etc.)
- *Name of Industry Recognized Accreditation
- *Name of Accrediting Body
- *Assurance of Compliance with nondiscrimination, equal opportunity, and disability provisions of the Workforce Investment Act of 1998? (29 CFR 37.20, 29 CFR 37.42 & 54)
- *Assurance of Accessibility to all people with a disability (29 CFR 32.3)

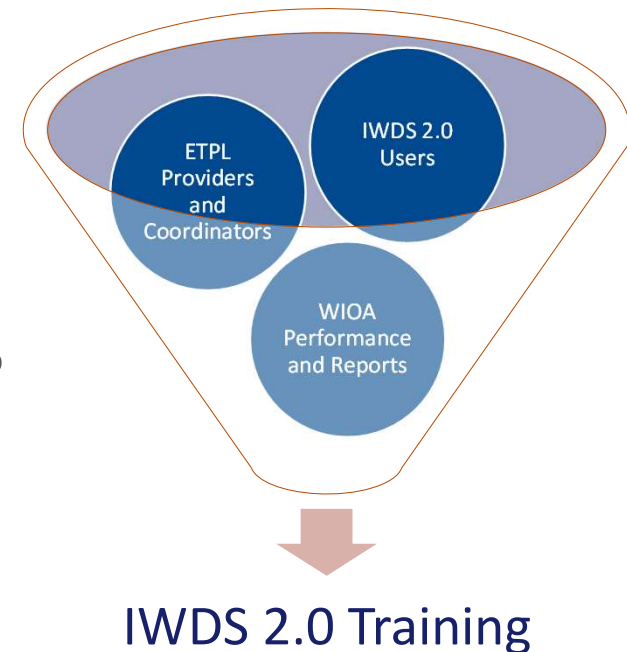
• Training Program Information

- Program Name
- Program Description
- *Location
- CIP (Classification of Instructional Programs) Code
- *SOC (Standard Occupation Code) also referred to as O*Net Code (Only if the change is removal of a SOC and there are no other demand occupation SOC identified for the program.)
- *Outcome Type
- *Name of Credential
- *Name of Accrediting Body

* Indicates new “critical” information

IWDS 2.0 Updates

- IWDS 2.0 Discovery and Development Continues
 - Weekly Subject Matter Expert meetings
 - Deployment scheduled for July 1, 2026
 - Data Migration June 26-30, 2026 (IWDS LOCKOUT)
- Regional Train-the-Trainer Model
 - Regional Trainers Training will occur in April – May 2026
 - Series of In-Person and Virtual Trainings
 - 5-Day Bootcamp (May 18-22, 2026)
- Statewide Trainings
 - 2-Day Regional Trainings (May 25-June 26, 2026)
 - ETPL WIOA Wednesday Webinars (May 27 – June 24, 2026)





Statistical Adjustment Model (SAM)

- Purpose
 - Provide predictive modeling of outcomes prior to Local Performance Negotiations
 - Compare with actual participant characteristics and economic conditions after each Program Year to develop adjustments to performance goals
- Dependent on Accurate Data
 - Inaccurate data affects career planning, quarterly/annual reporting, performance
- Timeliness is critical to get the information into the System
 - 10-day recording in system when informed of a new service or change to career plan
- Primarily focuses on individual challenges at Program Entry
 - IWDS 2.0 will track new information after program entry for better career planning
 - Will account for challenges identified after program entry that existed at enrollment



End-of-Year Report Submissions

- Program Year 2025 ends June 30, 2026
 - PY2025 Quarter 3 Reporting submitted to USDOL
 - PY2025 Quarter 4 Report will be submitted mid-August 2026
 - PY2025 Annual Report will be submitted in early September 2026
- LWIAs, grantees and other stakeholders responsible for entering participant information should ensure ALL PY2025 information is entered in IWDS or Career Connect no later than July 31, 2026.
 - ➔ Participant Services
 - ➔ Program Exit Dates
 - ➔ Employment Information
 - ➔ Post Exit Employment
 - ➔ Measurable Skill Gains
 - ➔ Credentials
 - ➔ Post Exit Employment
 - ➔ Case Notes and other information
- **REMEMBER: If it isn't reported, it didn't happen! Report to get credit.**



Future Performance Office Hours

Next Quarterly Performance Office Hours

[Join Webinar - Registration Not Required](#)

2026 Schedule

- August 12, 2026
- November 4, 2026 (Nov. 11 is Veterans Day Holiday)



Please add these dates and the URL above to your 2026 calendars as placeholders to future Office Hours.

All Office Hours are recorded and available at [VIDEOS AND TRAINING MATERIALS](#)



Eligibility and IWDS Contact Update

Please contact the following Office of Employment and Training staff with questions

WIOA Title I Eligibility

Ramon 'Ray' Al-Amin (ramon.al-amin@illinois.gov)
cc' Mark Burgess (mark.a.burgess@illinois.gov)

WIOA Title I Performance

NEW: (CEO.OET.performancereporting@illinois.gov)
cc' Paula Barry (paula.barry@illinois.gov)
cc' Mark Burgess

Demand Occupation Training List (DOTL)

NEW: DOTL email (CEO.OET.etplcoord@illinois.gov)
cc' Mark Burgess
Note: no longer using CEO.OET.demandocc@illinois.gov

IWDS Outages/Issues

NEW: (CEO.OET.performancereporting@illinois.gov)
cc' Kristofer 'Kris' Theilen (kristofer.Theilen@illinois.gov)
cc' Mark Burgess and Paula Barry

Eligible Training Providers and Programs

General ETPL email (CEO.OET.etplcoord@illinois.gov)
cc' Mark Burgess and Paula Barry

All Other Performance and Reporting Topics

NEW: (CEO.OET.performancereporting@illinois.gov)
cc' Paula Barry and Mark Burgess



thank you