

# Apprenticeship Expansion Program Year 2025 USDOL State Apprenticeship Expansion Formula Round Three (SAEF3)

# Funding Apprenticeship Specialists

Department of Commerce and Economic Opportunity Office of Employment and Training May 1, 2025



# US DOL STATE APPRENTICESHIP EXPANSION FORMULA (SAEF) FUNDING

Support State capacity and State planning while also driving system innovation and reform

### **SAEF Round 1 – 2023**

• IL base funding = \$1.3 million (July 1, 2023-June 30, 2024)

### **SAEF Round 2 – 2024**

- IL base funding = ~\$1.6 million (July 1, 2024-June 30, 2025)
- Range per grants \$63k \$168k

#### **SAEF Round 3 – 2025**

- IL base funding = ~\$1.6 million (July 1, 2025-June 30, 2026)
- Anticipated range per grant \$75k -\$175k based on quality, activities, & potential impact



#### Illinois Workforce Innovation Board (IWIB) Work-Based Learning and Apprenticeship Committee

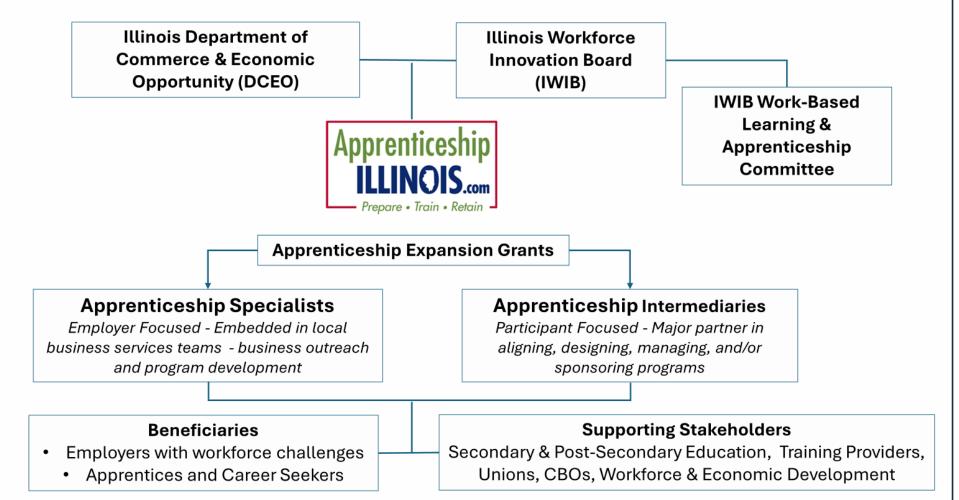
- Employer-led coalition of multiple stakeholders
- Advises the State on policy, practices, and use of funding to expand work-based learning and apprenticeship
- Unify and align apprenticeship efforts across the state for greater impact
- Employer Participation is the one of the Largest Barriers to Expansion
- Expand RAPs & WBL Through Apprenticeship Specialists and Intermediaries
- Embed Apprenticeship Specialists within Business Services Teams





### **APPRENTICESHIP ILLINOIS FRAMEWORK**

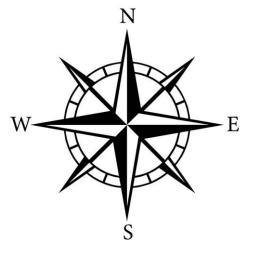
circa ~2017/2018





# **APPRENTICESHIP SPECIALISTS**

- Key point of contact in region for apprenticeship expansion
- Facilitate development of RAPs with businesses and industries
- Act as convener for regional coordination & system networking
- Support existing and potential intermediaries in the region





# **APPRENTICESHIP INTERMEDIARIES**

- Coordinate with Specialists and design RAPs
- Recruit apprentices and support them through completion



- Implement and manage apprenticeship partnerships or programs
- Provide participant supports and coordinate training



# OVERARCHING GOALS 5-Year Plan

- **Goal 1**: Coordinate and Expand Services to Workers and Career Seekers
- Goal 2: Coordinate and Expand Services to Employers
- **Goal 3:** Coordinate and Expand Services to Education, Training, Workforce, and Economic Development Partners
- Goal 4: Planning and System Development





# **INTEGRATED BUSINESS SERVICE TEAMS**

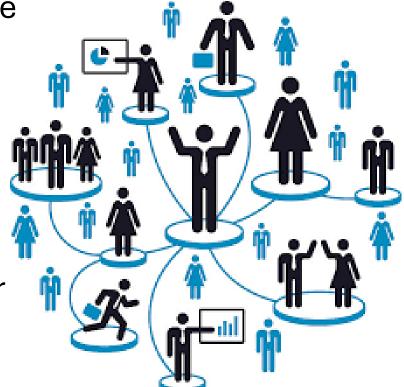
# A FRAMEWORK FOR REGIONAL COLLABORATION & ECOSYSTEM BUILDING



# What are Integrated Business Services Teams

Regional, cross-partner teams designed to coordinate outreach to employers and streamline access to the full range of workforce services available across programs and partners.

Serve as a **unified front for engaging businesses,** promoting initiatives, and providing access to highimpact services, including apprenticeships and other work-based learning models.





# **Five Core Components of Effective IBSTs**

- **Organizational Structure** Clear communication channels and structure allow all partners to develop and implement a shared business engagement strategy.
- **Management of Business Intelligence** Partners share employer data and insights to avoid duplication, identify gaps, and deliver services informed by real business needs.
- **Solutions-Based Service Offerings** Focus on solving business problems, whether through training, hiring, upskilling, or apprenticeship.
- **Emphasis on WBL and Other Business-Focused Services** Prioritize services that directly benefit businesses, including apprenticeship, incumbent worker training, and customized solutions.
- Accountability and Performance Measurement Establish shared goals/metrics to highlight progress, outcomes, and impact, reinforcing accountability and support among all partners.



# Apprenticeship Specialists and IBSTs: What It Means to Work with Your Team

#### As an Apprenticeship Specialist, you're expected to embed yourself in the region's IBST and help it function as a coordinated team, driving apprenticeship and WBL expansion.

- Use the IBST Framework as your guide to building or strengthening your region's team.
- . Understand your region's organizational structure: Each IBST may be structured differently. Identify the formal and informal networks that drive workforce engagement.



# Apprenticeship Specialists and IBSTs: What It Means to Work with Your Team

- **Know who's in the room**: Your IBST might include:
  - Core WIOA partners
  - Economic development agencies
  - Chambers of Commerce
  - Industry associations
  - Community Colleges and High School CTE programs
  - Labor unions
  - Other LWIAs
  - Employer collaboratives / sector partnerships
  - Community-based and nonprofit organizations
- Leverage existing relationships: Your IBST partners can open doors with employers and sectors you may not reach on your own.





# Apprenticeship Specialists and IBSTs: What It Means to Work with Your Team

- Extend your capacity: Your partners can serve as extensions of your outreach and help amplify your apprenticeship message.
- **Promote a "no wrong door" approach**: Develop systems with your IBST that connect employers to the right services, regardless of the partner they speak to first.
- Lead coordination efforts: You are responsible for fostering and unifying your IBST to make apprenticeship expansion seamless across all regional partners.





**Systems Thinking:** Understanding the interconnectedness and how our actions impact it.



#### Personal Mastery:

Commitment to learning and willingness to challenge own perspectives.

#### Apprenticeship Specialists and IBSTs

What It Means to Work with Your Team Disciplines of Learning Organization



#### Mental Models:

Reflecting on and changing deeply held assumptions or beliefs.

Building Shared Vision: Developing a collective vision that unites to work toward same goals.

Team Learning: Develop shared intelligence & understanding to achieve

shared goals.



# TALENT PIPELINE MANAGEMENT



# **TALENT PIPELINE MANAGEMENT**

- Sector Strategy to address chronic regional and local skill gaps
- Creates consistent messaging, addresses barriers, and aligns workforce solutions
- DCEO provides training & support in TPM framework





# TALENT PIPELINE MANAGEMENT (cont'd)

# Six Strategies Provide a Talent Supply Methodology & Supports Sector Strategies



#### **STRATEGY 1**:

Organize for Employer Leadership and Collaboration



### STRATEGY 2:

Project Critical Job Demand



**STRATEGY 3**:

Align & Communicate Job Requirements



**STRATEGY 4:** Analyze Talent Supply



STRATEGY 5:

**Build Talent Supply Chains** 



#### **STRATEGY 6**:

Engage in Continuous Improvement & Resiliency Planning



# REQUIRED PROGRAM ELEMENTS



# **Required Program Elements**

- 1. Regional Expertise and Coordination
- 2. Organizational Commitment and Role Integration
- 3. Employer Engagement and Program Development
- 4. Collaboration and Network Participation
- 5. Professional Development and Capacity Building
- 6. Reporting and Accountability

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# **REGIONAL EXPERTISE AND COORDINATION Know Your Region, Build the Network**

- Understand all apprenticeship and WBL programs in your region.
- Know and maintain relationships with core WIOA partners, employers, educators, industry groups, and economic developers.
- Unify and take initiative with your Integrated Business Services Team (IBST).
- Coordinate cross-referrals, shared outreach, and aligned services.
- Partner closely with the USDOL ATR for your region.

Be the go-to who brings people and ideas together.





## ORGANIZATIONAL COMMITMENT AND ROLE INTEGRATION Embedded, Empowered, Essential

- Specialists must be fully supported by leadership and staff.
- Act as the trusted guide for employers and regional partners.
- Integrate seamlessly into business service teams.
- Align apprenticeship efforts with regional economic goals.

Ensure WBL and apprenticeship are front and center, part of the main menu of services, not an afterthought.





## EMPLOYER ENGAGEMENT AND PROGRAM DEVELOPMENT From First Contact to Program Launch

- Lead employers from exploration through successful registration.
- Use USDOL's Standards Builder and stay involved postregistration.
- Don't hand off co-own the programs you help create.
- Facilitate RTI partnerships with education/training providers.
- Align training content with program and occupational needs.

#### You're not just a connector. You are a builder.





## COLLABORATION AND NETWORK PARTICIPATION Power of the Group – Locally and Statewide

- Actively participate in the statewide Apprenticeship Specialist Network.
- Share practices, solve problems, and align strategies.
- Collaborate with your IBST, DCEO RED Team, and local partners.
- Support collective efforts like National Apprenticeship Week.

### Share, support, and show up for your region and the state.



## PROFESSIONAL DEVELOPMENT AND CAPACITY BUILDING Always Learning, Always Leading

- Attend required trainings and contribute to peer learning.
- Identify local barriers and propose solutions.
- Serve as a thought leader for apprenticeship in your region.
- Educate partners on apprenticeship models and alignment opportunities.



# Be the regional expert, and help others become one, too.



# **REPORTING AND ACCOUNTABILITY Track. Report. Drive Impact.**

- Use Illinois workNet Navigator Tool weekly.
- Report outreach, program development, and outcomes.
- Submit quarterly narratives and other required reports.
- Be prepared to present to the IWIB WBLA Committee when needed.



#### Data tells the story.



# **APPLICATION INFORMATION**



# **PROGRAM FUNDING**

- Funding range per grant \$75,000 to \$175,000
- Must work with regional partners (LWIAs, community colleges, and other education, economic, and workforce development partners)
- Consideration given to Quality and Impact vs. # of Specialists
- Must utilize funds to support apprenticeship expansion activities
- Requests must be reasonable, necessary, and directly related to notice





# **APPLICATION CHECKLIST**

Uniform Grant Application □ Mandatory Disclosure Conflict of Interest Formatted Technical Proposal □ Project Workplan *(Excel spreadsheet with* attachments as individual tabs) Attachment 1: Project Summary Attachment 2: Program Activities & Outcomes Attachment 3: Staffing & Partnerships (IBST) Attachment 4: Implementation Plan Uniform Budget Template IWIB Designation Letter





# FORMATTED TECHNICAL PROPOSAL

#### **Section I: Applicant Capacity**

- Two questions to summarize capacity
- Previous performance

#### Section II: Quality and Potential Impact of the Grant Application

Describe how you will meet the Required Program Elements

- Regional Expertise and Coordination
- Organizational Commitment and Role Integration
- Employer Engagement and Program Development
- Collaboration and Network Participation
- Professional Development and Capacity Building
- Reporting and Accountability

#### **Section III: Budget Narrative**

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# **COMPLETE BUDGET TABLES**

BUDGET CATEGORIES	AMOUNT
Business Service Personnel	\$
Fringe Benefits	\$
Travel	\$
Supplies	\$
Contractual	\$
Incentive Costs for Employers	\$
Supportive Services	\$
Indirect	\$
GRAND TOTAL	\$

Note that grantees are required to submit a Uniform Budget Template.



# **PROVIDE BRIEF BUDGET NARRATIVE**

- **Personnel:** List all staff positions by title, including the roles and responsibilities.
- Fringe Benefits: Breakdown the amounts and percentages of fringe benefit costs
- *Travel:* For grantee staff only, specify the purpose, etc.
- Supplies: Identify the cost of supplies



- Contractual: For each proposed contract and sub-award, specify the purpose and activities to be provided and the estimated cost.
- Incentive Costs for Employers: Specify incentives offered to employers (up to 40% of budget)
- Supportive Services: Specify supportive services offered to workers



# **EMPLOYER INCENTIVES**

Grantees may use up to **40 percent** of the award to provide **one-time** "incentive" funds to new **employers, joint labor-management organizations, or industry associations** to directly fund new or expand existing RAPs.

Allowable uses of incentive funding include:

- Registration of RAPs with the Department of Labor;
- Costs related to the design and start-up of RAPs;
- Classroom education or online training for apprentices;
- Extraordinary costs related to on-the-job learning (excluding wages). These extraordinary costs to the employer can be calculated based on an apprentice's wages, as well as based on a journey worker's time as a mentor for an apprentice in OJL;
- Train-the-trainer costs or activities;
- Training supplies for apprentices (in consultation with the Department); and/or
- Curricula development.





# **PROJECT WORKPLAN TEMPLATE**

Excel Workbook with attachments as individual tabs

- Attachment 1: Project Summary
- Attachment 2: Program Activities & Outcomes
- Attachment 3: Staffing & Partnerships
- Attachment 4: Implementation Plan

(please don't save as a pdf)



# PROJECT WORKPLAN TEMPLATE Attachment 2: Program Activities & Outcomes

- # new businesses meaningfully consulted on developing or expanding a registered apprenticeship program
- # existing sponsors that receive TA
- # businesses that receive monetary incentives
- # outreach events (seminars, workshops, stakeholder events coordinated, etc.) (Note: these events should be employer-facing. Career fairs for individuals who may be interested in becoming apprentices do not count.)
- # new Registered Apprenticeship programs developed
- # existing Registered Apprenticeship programs expanded
- # new Pre-Apprenticeship programs developed
- # existing Pre-Apprenticeship programs expanded
- # of new employers engaged that adopt the apprenticeship model because of the grant project
- # new registered apprenticeship programs in active development per quarter



## PROJECT WORKPLAN TEMPLATE Attachment 3: Staffing Plan & IBST

Integrated Business Service Team				
Type of Partner	Name of Individual	Agency/Organization		
WIOA Title I				
WIOA Title II				
WIOA Title III				
WIOA Title IV				
Economic Development				
Community College				
Chamber of Commerce				
Union				
Industry Association				
Education / Local Schools				
Training Provider				
Community-Based Organization				
Others				



# **PROJECT WORKPLAN TEMPLATE Attachment 4: Implementation Plan**

ACTIVITY	TIMELINE	STAFF RESPONSIBLE	MILESTONE / ACCOMPLISHMENT / DELIVERABLE



# **APPLICATION REVIEW**

• DCEO will review applications on a *first-come, first-served basis* until all available funds have been committed.

Reviewed based on:

- •Applicant Capacity and Previous Performance (40%)
- •Quality / Commitment to Required Program Elements (40%)
- •Budget / Reasonableness of Costs (10%)
- •Geographic Distribution of Awards (10%)





# **REPORTING REQUIREMENTS**

# Grantees will be requested to report program activity and outcomes with the quarterly reports for this grant.





# **FISCAL MANAGEMENT & MONITORING**

- Program funded by USDOL Apprenticeship USA Grants
- Grant funding provided on a reimbursement basis; pre-award costs allowed
- Costs must be associated with allowable apprenticeship expansion activities
- Costs must be documented in accordance with 2 CFR Part 200
- Grant awards are subject to monitoring by DCEO and USDOL



# **APPLICATION SUBMISSION**

- Organizations that request funds under notice should submit a completed application electronically to <u>CEO.OET.Grants@illinois.gov</u>
- Applications must be received by June 2, 2025, to guarantee consideration for funding commitments before the June 30, 2025, State of Illinois fiscal year end.



# **QUESTIONS AND ANSWERS**

