



Frequently Asked Questions for Suppliers

- 1. My contract/lease (or the contract/lease for the supplier in my town or district) is not on the list of agreements to be assumed and assigned to the new company that was filed with the Bankruptcy Court. Does this mean that the contract/lease has been rejected by the new company and will remain with the old company?**

Not necessarily. The list filed with the Court reflects the company's initial understanding of the contracts and leases to be assumed and assigned to the new company, but this process is not yet complete.

If a contract or lease is listed in today's filing, that reflects Chrysler's intention to assume and assign that contract or lease to the new company. For contracts or leases that are not listed, their status is yet to be determined and such contracts or leases may yet be designated for assumption and assignment to the new company.

- 2. Will suppliers be paid for goods and services provided before the filing?**

Our Chapter 11 filing automatically triggers a halt or "automatic stay," which prohibits, among other things, actions against Chrysler for past due amounts. Moreover, absent permission from the Bankruptcy Court, Chrysler is not allowed to pay suppliers for goods delivered and services provided prior to the Petition Date.

Chrysler has filed certain motions with the Bankruptcy Court seeking permission to pay certain entities (e.g., production parts suppliers, logistics providers, indirect suppliers) on their pre-petition claims. If the authority sought is granted, Chrysler will be able to make payments to suppliers for pre-bankruptcy debt in its discretion to the extent such payments are consistent with the terms of Chrysler's post-bankruptcy financing.

- 3. Why can't Chrysler pay me what I am owed?**

Absent extraordinary relief granted by the Bankruptcy Court, Chrysler is prevented from making payment for pre-bankruptcy debt outside of a "plan of reorganization" while in Chapter 11. Chrysler has sought orders from the Bankruptcy Court granting extraordinary relief pursuant to motions filed on the Petition Date. It may be possible, upon further examination of your claim, for you to receive a payment for certain pre-bankruptcy claims pursuant to one of these orders.

- 4. Can I take back my goods?**

No. The automatic stay triggered immediately upon the filing of Chrysler's petition prevents suppliers from taking back goods. You may have certain reclamation rights, subject to certain reclamation procedures to be approved by the Bankruptcy Court.

- 5. I have goods in transit to Chrysler plants. Will I be paid upon delivery? Should I call back this delivery?**

Please refer to the terms of your Purchase Orders. Chrysler is allowed to make payment upon any goods or services that are delivered. You should not take back goods that have been delivered.

6. If I don't get paid for the goods and services I have provided to Chrysler, I will have to lay off workers and might go out of business.

We apologize for any hardship this filing has caused you, and we regret the circumstance that left us with no better alternative than to pursue this course of action. We value our relationship with you and, with the \$4.5 billion in financing approved by the Bankruptcy Court, can pay you for goods and services going forward.

Chrysler has sought orders from the Bankruptcy Court granting extraordinary relief pursuant to motions filed on the Petition Date. It may be possible, upon further examination of your claim, for you to receive a payment upon pre-petition claims pursuant to one of these orders.

Also, to the extent that your claim arises in connection with a contract or purchase order that is ultimately "assumed" by the purchaser of Chrysler's assets, the claim will be paid as part of the required "cure" of the contract. Chrysler can not make any representation as to whether any particular contract or purchase order will be assumed.

7. How do I file a claim in this process for unpaid bills? How do I file a proof-of-claim? Will I need to submit a proof-of-claim form or will the Company do that on my behalf for my outstanding pre-petition amount?

In the coming months, Chrysler expects to provide you with the required forms (and related instructions) to assist you in filing a proof of claim in Chrysler's Chapter 11 cases. Where possible, Chrysler will attempt to provide you with a pre-printed form reflecting what Chrysler believes is the amount and classification of your claim. At the same time, you will be notified of the bar date after which proofs of claim will not be accepted by Chrysler.

8. I understand that pre-petition claims often are paid pennies on the dollar. How much can I expect to receive from my claim?

It is too early to speculate on the prospective recovery for any given creditor.

9. What happens to payments that were sent via check and were in process with clearing while the filing took place?

Checks that have not cleared prior to the Petition Date will not be honored and you will have a pre-petition claim for the outstanding obligation.

10. How do I know that I will be paid going forward?

On May 4, 2009, the Bankruptcy Court entered an order confirming that all goods and services requested by, provided to and accepted by the Debtors after the Petition Date of April 30, 2009 will be treated as an administrative expense claim and paid in the ordinary course of business. A copy of the Order can be found on the Debtors' website at www.chryslerrestructuring.com, Docket Number 251.

11. I am a foreign supplier. How am I affected?

Foreign suppliers are affected in the same manner as U.S.-based suppliers. Suppliers to foreign (Canada/Mexico) Chrysler entities are not affected.

Chrysler has sought orders from the Bankruptcy Court granting extraordinary relief pursuant to motions filed on the Petition Date. It may be possible, upon further examination of your claim, for you to receive a payment upon pre-petition claims pursuant to one of these orders.

Also, to the extent that your claim arises in connection with a contract or purchase order that is ultimately "assumed" by the purchaser of Chrysler's assets, the claim will be paid as part of the required "cure" of the contract. Chrysler can not make any representation as to whether any particular contract or purchase order will be assumed.

12. Who am I to work with on my commercial issues?

You should continue to work with your current representative. At this time, the Chrysler personnel structure within the new company will remain the same.

13. When can Chrysler's Treasury department meet with us to discuss Chrysler's financial situation?

Contact your current Chrysler representative to schedule a meeting as you would regularly.

14. How can I get on the essential supplier list?

There is no "list" of essential suppliers. Chrysler determines whether a supplier qualifies as an Essential Supplier on a case-by-case basis and will exercise its discretion in this regard. Please speak to your Chrysler representative about the possibility of receiving payments as an essential supplier.

15. Are my contracts still valid with Chrysler?

Yes. All executory contracts and unexpired leases remain valid. Chrysler cannot make any determination at this point with respect to whether any individual contract will be assumed and assigned in connection with the proposed sale of its assets. Please speak with your representative for further detail on your particular contract and situation.

16. Where can I find the official bankruptcy case documents?

Bankruptcy case documents are available at www.chryslerrestructuring.com. If you do not have internet access, please contact your Chrysler representative.

17. When will all first day motions be decided upon by the bankruptcy judge?

It is typical in bankruptcy proceedings that first day motions are treated with extreme urgency by the court. We expect interim and final rulings on the "first-day" motions by May 4, 2009.

18. I sent in the Supplier Support Program forms. Am I on the program?

Speak with your Chrysler representative about your individual situation.

19. Now that you have filed for bankruptcy, is the Supplier Support Program still running?

Yes, the Supplier Support Program will continue to operate during the court process.

20. Can I still join the Supplier Support Program?

At this time, Chrysler is not accepting any new applicants.

21. I need sufficient time to start up Chrysler production after down time. How will I be notified and what consideration will be given to lead time?

Chrysler will attempt to notify all suppliers as early as possible in anticipation of the recommencement of production.

22. Will the processes for suppliers remain the same under a Chrysler-Fiat alliance?
No decisions have made at this time.

May 14, 2009 7:00 p.m.